# Town of Lauderdale-By-The-Sea

# Special Town Commission

## Agenda

Wednesday, September 9, 2026

5:01 PM

Jarvis Hall 4505 N. Ocean Drive
www.Lauderdalebythesea-fl.gov

**LAUDERDALE-BY-THE-SEA TOWN COMMISSION**

**Mayor Edmund Malkoon**
**Vice Mayor Randy Strauss**
**Commissioner Richard DeNapoli**
**Commissioner John A. Graziano**
**Commissioner Theo Poulopoulos**

**Ken Rubach, Town Manager**
**Susan Trevarthen, Town Attorney**
**Melissa Vasami, Town Clerk**

# Special Town Commission

Wednesday, September 9, 2026, 5:01 PM
Jarvis Hall 4505 N. Ocean Drive

1. **CALL TO ORDER, MAYOR EDMUND MALKOON**
2. **PLEDGE OF ALLEGIANCE TO THE FLAG**
3. **INVOCATION**
4. **ADDITIONS, DELETIONS, DEFERRALS OF AGENDA ITEMS**
5. **PRESENTATIONS**
6. **PUBLIC COMMENTS**
7. **PUBLIC SAFETY DISCUSSION**
8. **TOWN MANAGER REPORT**
9. **TOWN ATTORNEY REPORT**
10. **APPROVAL OF MINUTES**
11. **CONSENT AGENDA**
12. **OLD BUSINESS**
13. **NEW BUSINESS**

    **13.a.** FY2027-Non-Profit Donation Requests

14. **COMMISSIONER PRESENTATIONS**
15. **COMMISSIONER COMMENTS**
16. **ORDINANCES 1st Reading**
17. **ORDINANCES 2nd Reading**
18. **RESOLUTIONS – PUBLIC COMMENTS**

    **18.a.** RESOLUTION NO. 2026-29-A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF LAUDERDALE-BY-THE-SEA, FLORIDA ESTABLISHING THE PROPOSED TOWN AD VALOREM TAX MILLAGE RATE AT 3.9000 MILLS PER THOUSAND DOLLARS OF TAXABLE ASSESSED VALUE, WHICH IS 3.43% ABOVE THE ROLLED-BACK MILLAGE RATE OF 3.7708 MILLS COMPUTED PURSUANT TO STATE LAW, FOR THE 2026 TAX YEAR; ANNOUNCING THE SECOND AND FINAL PUBLIC HEARING TO ADOPT THE FINAL MILLAGE RATE; PROVIDING FOR SEVERABILITY, CONFLICTS, AND AN EFFECTIVE DATE.

    **18.b.** RESOLUTION 2026-30-A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF LAUDERDALE-BY-THE-SEA, FLORIDA, ADOPTING THE ATTACHED TENTATIVE TOWN BUDGET FOR THE 2026-2027 FISCAL YEAR; ANNOUNCING THE SECOND AND FINAL PUBLIC HEARING TO ADOPT THE FINAL TOWN

BUDGET FOR THE 2026/2027 FISCAL YEAR; PROVIDING FOR AN EFFECTIVE DATE.

## 19. QUASI JUDICIAL PUBLIC HEARINGS

## 20. ADJOURNMENT

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THE TOWN OF LAUDERDALE-BY-THE-SEA WILL FURNISH APPROPRIATE AUXILIARY AIDS AND SERVICES NECESSARY TO AFFORD INDIVIDUALS AN EQUAL OPPORTUNITY TO PARTICIPATE IN MEETINGS OF THE TOWN COMMISSION. IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT AND FLORIDA STATUTE 286.26, PERSONS WITH DISABILITIES NEEDING SPECIAL ACCOMMODATION TO PARTICIPATE IN THIS PROCEEDING

SHOULD CONTACT THE TOWN CLERK NO LATER THAN TWO (2) DAYS PRIOR TO THE MEETING AT (954) 640-4200 FOR ASSISTANCE.

IF ANY PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE TOWN COMMISSION WITH RESPECT TO ANY MATTER CONSIDERED AT SUCH MEETING OR HEARING, HE/SHE WILL NEED A RECORD OF THE PROCEEDINGS AND FOR SUCH PURPOSES MAY NEED TO ENSURE THAT A VERBATIM RECORDING OF THE PROCEEDINGS IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED.

**PROCEDURES FOR PUBLIC COMMENTS:**
Public Comments may address issues that are not on this meeting's agenda, but should relate to the business of the Town, and should not contain personal attacks. If your comment requires follow up, the Town Manager will have a staff person respond to your concerns, and will advise us of the outcome.

The Town Clerk will read off the names of those who have signed up to speak. When your name is called, please come to the podium, state your name for the record, and indicate whether you are a Town resident. Do not state your address. You have up to three minutes to make your comments, but there is no requirement to use the entire time. If you wish to address a particular Commissioner or member of Town Administration, please do so by use of their title.

If you wish to approach the Commission dais to hand out a document or for some other reason, please request permission and state your reason for doing so. All documents to be provided to the Commission should be handed to the Town Clerk for distribution.

These procedures have been developed to assure that the Town Commission meeting time is efficiently used, and that meetings are conducted in a polite and respectful manner. More information on the decorum rules for Town Commission meetings is available in Section 2-23 of the Town Code of Ordinances.

**INVOCATION:**
The Invocation before each Town Commission meeting is a voluntary service of a private citizen, offered to serve the spiritual needs of the members of the Town Commission and solemnize the meeting. It is not intended to be an opportunity to advance or disparage one faith or belief over another. The views expressed in the Invocation have not been previously reviewed by the Town and do not necessarily represent the beliefs of any Town employee or official. No person is required to be present at or participate in the Invocation, and the decision whether to be present or participate in the Invocation will not affect any person's right to actively participate in the official business of the Town or obtain any benefit from the Town. The Town's written Invocation policy is available on its website, and upon written request to the Town Clerk.all static

Agenda Item No: 13.a.

# Town Commission Agenda Item Report

**Meeting Date:** September 9, 2026
**Submitted By:** Lucila Lang, Finance Director
**Submitting Department:** Finance
**Item Type:** Presentation
**Agenda Section:**NEW BUSINESS

**Subject Title:** FY2027-Non-Profit Donation Requests

**Explanation:** In prior budgets, the Town has allocated donations to various local non-profit organizations. The following table provides the trend for the last 10 years of approved donations.

| Fiscal Year | Amount Approved by Commission | $ Difference from Prior Year | % Difference from Prior Year |
|---|---|---|---|
| FY2017 | $ 31,103 | $ 4,885 | 18.63% |
| FY2018 | $ 29,825 | $ (1,278) | -4.11% |
| FY2019 | $ 37,889 | $ 8,064 | 27.04% |
| FY2020 | $ 42,753 | $ 4,864 | 12.84% |
| FY2021 | $ 53,259 | $ 10,506 | 24.57% |
| FY2022 | $ 63,259 | $ 10,000 | 18.78% |
| FY2023 | $ 71,490 | $ 8,231 | 13.01% |
| FY2024 | $ 66,500 | $ (4,990) | -6.98% |
| FY2025 | $ 68,500 | $ 2,000 | 3.01% |
| FY2026 | $ 27,269 | $ (41,231) | -60.19% |

Beginning in FY22, Town staff formalized the application process by requesting that all organizations complete an online application so that the Commission has additional information to evaluate the non-profit organization and their relationship with the Town before awarding funds. It also provides information that highlights the organization, their track record, the effectiveness of their programs, and their financial management.

This year, the Town received 13 applications. The amount funded in FY26, the FY27 request and the percent increase/decrease over last year are listed in the following table for reference.

| Donations-Aids to Private Organizations | FY2026 Approved Budget | FY2027 Requested Amount | $$ Change | % Change |
|---|---|---|---|---|
| Areawide Council on Aging of Broward County | $ 10,769.00 | $ 10,883 | $ 114.00 | 1.06% |
| Broward Children's Center | $ 1,000.00 | $ 7,000 | $ 6,000.00 | 600.00% |
| Chabad Lauderdale-By-The-Sea | $ 1,000.00 | $ 7,000 | $ 6,000.00 | 600.00% |
| Dr. Stanley and Pearl Goodman JFS of Broward County, Inc. and Affiliates | $ 1,000.00 | $ 5,000 | $ 4,000.00 | 400.00% |
| Early Learning Coalition of Broward County | $ 1,000.00 | $ 1,000 | $ - | 0.00% |
| First Call for Help of Broward, Inc. d/b/a 2-1-1 Broward | $ 1,000.00 | $ 3,500 | $ 2,500.00 | 250.00% |
| Hillsboro Lighthouse Preservation Society | $ 1,000.00 | $ 3,000 | $ 2,000.00 | 200.00% |
| Lauderdale-By-The-Sea Garden Club, Inc. | $ 2,500.00 | $ 2,500 | $ - | 0.00% |
| South Florida Wildlife Center | $ 1,000.00 | $ 5,000 | $ 4,000.00 | 400.00% |
| Special Olympics Florida-Broward County | $ 1,000.00 | $ 5,000 | $ 4,000.00 | 400.00% |
| The House of Hope, Inc. | $ 1,000.00 | $ 5,000 | $ 4,000.00 | 400.00% |
| The Woman's Club of Lauderdale-By-The-Sea | $ 1,000.00 | $ 10,500 | $ 9,500.00 | 950.00% |
| Women in Distress of Broward County, Inc. | $ 1,000.00 | $ 1,000 | $ - | 0.00% |
| Center for Hearing and Communication ***No Submission-Confirmed 08/24/26*** | $ 1,000.00 | $ - | $ (1,000.00) | -100.00% |
| Honor Flight South Florida- ***No Submission-Confirmed 08/24/26*** | $ 1,000.00 | $ - | $ (1,000.00) | -100.00% |
| Lauderdale-By-The-Sea Merchants' Association, Inc. | $ 1,000.00 | $ - | $ (1,000.00) | -100.00% |
| | **$ 26,269.00** | **$ 66,383** | **$ 40,114.00** | **152.70%** |

***Organizations highlighted in yellow did not submit a request.***

**Recommendation:** Consider the grant applications and determine a recommended funding amount for each organization. Note that the funding will not be authorized until the Commission makes a final decision at the September 23, 2026, budget hearing.

**Exhibits:**

1. Donation Request FY 2027_Areawide Council on Aging
2. Donation Request FY 2027_ Broward Children's Center, Inc.
3. Donation Request FY 2027_Chabad Lauderdale-By-The-Sea
4. Donation Request FY 2027_Dr Stanley & Pearl Goodman JFS of Broward County
5. Donation Request FY 2027_ Early Learning Coalition
6. Donation Request FY 2027_First Call for Help Broward
7. Donation Request FY 2027_Hillsboro Lighthouse

8. Donation Request FY 2027_House of Hope
9. Donation Request FY 2027_LBTS Garden Club
10. Donation Request FY 2027_South Florida Wildlife Center
11. Donation Request FY 2027_Special Olympics
12. Donation Request FY 2027_Women's Club of LBTS
13. Donation Request FY 2027_ Women in Distress

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1747

**Date Submitted: 4/2/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

Areawide Council on Aging of Broward County, Inc.

**Address***

5300 Hiatus Road

**City***

Sunrise

**State***

Florida

**Zip Code***

33351

**Contact Person***

Charlotte Mather-Taylor

**Title***

CEO

**Phone Number***

954-745-9567

**Email***

mathertaylorc@adrcbroward.org

**Federal Identification Number (FIN)***

59-1529419

**DUNS***

3965261

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

P19

**Request Information**

**Project/Program Name***

Fair Share

**Requested Funding Amount***

10,883

**Project/Program Details**

**Briefly describe your organization***

The Areawide Council on Aging of Broward County, Inc. is a 501(c)(3) nonprofit organization dedicated to enhancing the lives and well-being of seniors in Broward County, Florida. Our mission is to empower older adults to live independently, safely, and with dignity in their own homes and communities.

**Explain the objectives of your project***

Our mission is fulfilled by providing more than 30 essential services, including home-delivered meals, in-home care, adult day care, caregiver support, dementia related services, health and wellness, legal assistance, transportation, and technology-based programs, all delivered through our Aging and Disability Resource Center (ADRC) and our network of over 40 service providers. Our services prioritize low-income, vulnerable, and socially isolated individuals, ensuring that residents aged 60+ and adults aged 18+ with dementia in Lauderdale by the Sea and throughout Broward County receive the support they need to thrive. By providing critical services, improving access, reducing isolation, and promoting community engagement, ACABC helps seniors age with dignity and purpose. The ACABCs coordinated comprehensive service delivery system directly aligns with the funding priority of senior assistance outlined in this application. The Fair Share Program is critical for securing the required 10% match funding under the Federal Older Americans Act (OAA) and the State Community Care for the Elderly (CCE) Grant. These funds are vital to addressing the growing needs of the 3,466 residents aged 60 and older in the City of Lauderdale by the Sea, including those with dementia and their caregivers. As the senior population increases, so does the demand for essential supportive services. Funding will be used to provide meals, transportation, in-home care, health and wellness programs, and opportunities for social engagement—services that help seniors maintain their independence, dignity, and quality of life. These offerings not only enrich daily living but also play a key role in preventing early institutionalization and empowering individuals to remain in their homes, which supports both seniors and the broader community.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Services Provided_FY24-25.pdf

Optional file upload.

**Target Population**

**Define the target population for your project***

The target population we serve includes: 1) Adults age 60 years and older living in the City of Lauderdale by the Sea; 2) Individuals who are 18 years of age or older, who have been diagnosed with Alzheimer's disease or related dementia and their adult caregivers residing in the City of Lauderdale by the Sea; 3) Adults, 18 year of age or older, who are living with a disability and who want to apply for the Statewide Medicaid Managed Care Long Term Care Program; and 4) Grandparents age 55 or older who are caring for their grandchildren under the age of 18 or a person with disabilities. In Broward County there are over 488,352 residents who are 60 years of age and in Lauderdale by the Sea there are 3,466 residents eligible for these services. In FY24-25, we provided $17,415 in services to 7 seniors in Lauderdale by the Sea. The top services needed were adult day care, home delivered meals, telephone assurance, personal care, and specialized medical equipment, services, and supplies. In FY25-26, we plan to serve 15,000 senior residents in Broward County. We plan to serve at least 15 seniors in Lauderdale by the Sea. As of March 31, 2026, in the FY25-26 period, we served 11 clients with $8.5K of services including adult day care, home delivered meals, technology devices and specialized medical equipment, services, and supplies.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Demographics FY25-26 as of 3.31.26.pdf

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

The ACABC measures the success of its programs using an outcome evaluation model established by the Florida Department of Elder Affairs (DOEA). All services provided county-wide by our network of service providers are tracked monthly through the

Enterprise Client Information and Registration Tracking System (eCIRTS). This system allows us to monitor essential data, including assessments, service delivery, hours of service, units provided, and the cost associated with each service. In addition, our service providers are required to submit quarterly narrative reports detailing the Outreach they have conducted letting the public know about the services available and how to access them as well as the events and programs offered. These reports are consolidated, and data is submitted annually to the DOEA. Our service providers also conduct annual satisfaction surveys that are used to assure the quality of the services being delivered. Annually, the ACABC will provide the City of Lauderdale by the Sea with a comprehensive summary report detailing the services delivered to Lauderdale by the Sea residents. These reports will also include a breakdown of services by zip code to ensure that we are meeting the needs of all areas within the city.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Services ProvidedAs of March 2026.pdf

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Shahnaaz

**Last Name***

Yasin

**Title***

Chief Grants Officer

**Date***

04/02/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

2026 Budget-Approved.pdf

**501(C)(3) Determination Letter***

501c3 IRS Letter 2019.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and

returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

# YTD Service Units w/Undup Client Cnts & Client List - Town of Lauderdale by the Sea

**City(s): LAUDERDALE BY THE SEA,LAUDERDALE-BY-THE-SEA**

**Year Start Date:** 10/1/2024 - **Date Range:** 10/1/2024 - 9/30/2025

| PSA | City | Agency | Program | Svc Code | Service | Client eCIRTS ID | Client Zip Code | Unit/Avg Cost | Units Provided | Calculated Cost |
|---|---|---|---|---|---|---|---|---|---|---|
| 10 | LAUDERDALE-BY-THE-SEA | TENDER LOVING CARE ADULT DAY HEALTH CTR (Child of 10015 BCEVS) | CCE | ADCO | ADCO ADULT DAY CARE - DAYS | 1762165 | 33308 | 110.90 | 74 | $ 8,206.82 |
| 10 | LAUDERDALE-BY-THE-SEA | BROWARD CTY ELDERLY AND VETERANS SERVICES | CCE | CA | CA CASE AIDE | 1762165 | 33308 | 37.10 | 2.5 | $ 92.75 |
| 10 | LAUDERDALE-BY-THE-SEA | BROWARD CTY ELDERLY AND VETERANS SERVICES | CCE | CM | CM CASE MANAGEMENT | 981173 | 33308 | 63.85 | 2 | $ 127.70 |
| 10 | LAUDERDALE-BY-THE-SEA | BROWARD CTY ELDERLY AND VETERANS SERVICES | CCE | CM | CM CASE MANAGEMENT | 1762165 | 33308 | 64.03 | 13.5 | $ 864.37 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INFO | INFO INFORMATION | 383057 | 33308 | 13.51 | 16 | $ 216.16 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 1566261 | 33308 | 88.09 | 0.25 | $ 22.02 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 1762165 | 33308 | 88.09 | 1 | $ 88.09 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 1791288 | 33308 | 88.09 | 1.5 | $ 132.14 |
| 10 | Lauderdale-by-the-Sea | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 2497346 | 33308 | 92.49 | 0.25 | $ 23.12 |
| 10 | LAUDERDALE-BY-THE-SEA | BROWARD CTY ELDERLY AND VETERANS SERVICES | CCE | OTH | OTH OTHER SERVICES | 1762165 | 33308 | 135.13 | 1 | $ 135.13 |
| 10 | LAUDERDALE-BY-THE-SEA | AFFINITY HOME CARE, INC. | CCE | PECA | PECA PERSONAL CARE | 981173 | 33308 | 26.48 | 105 | $ 2,780.40 |
| 10 | LAUDERDALE-BY-THE-SEA | AFFORDABLE MEDICAL SUPPY, INC. | CCE | SCSM | SCSM SPECIALIZED MEDICAL EQUIPMENT, SERVICES, AND SUPPLIES | 1762165 | 33308 | 85.80 | 11 | $ 943.80 |
| 10 | LAUDERDALE-BY-THE-SEA | CARES CONTRACT | NDP | HDM | HDM HOME DELIVERED MEALS | 708742 | 33308 | 5.84 | 500 | $ 2,920.00 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | INFO | INFO INFORMATION | 383057 | 33308 | 13.92 | 20 | $ 278.36 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | REFE | REFE REFERRAL/ASSISTANCE | 383057 | 33308 | 79.24 | 1 | $ 79.24 |
| 10 | LAUDERDALE-BY-THE-SEA | NORTHWEST FOCAL POINT SENIOR CENTER | OA3B | TERA | TERA ASSURANCE (TELEPHONE & IN-PERSON) | 383057 | 33308 | 9.45 | 3 | $ 28.35 |
| 10 | LAUDERDALE-BY-THE-SEA | | | | SHINE | | | | | $ 477.33 |
| | | | | | | **YTD:** | | | | **$ 17,415.78** |

Report ran by:
Report ran on:



**Dispose of this report so that it case not be read or reconstructed.**

# Demographics of Clients Served - Town of Lauderdale by the Sea

**PSA: 10**

**For clients served between:**

**Start Date: 10/1/2025**

**End Date: 3/31/2026**

**Monthly Income Thresholds:**

| | | |
|---|---|---|
| **Low Income:** | **$0** | **to $1254.99** |
| **Medium Income:** | **$1255** | **to $1882.99** |
| **High Income:** | **Greater than or equal to $1883** | |

**City(s): LAUDERDALE BY THE SEA,LAUDERDALE-BY-THE-SEA**

**Provider(s): All Providers**

**Program(s): All Programs**

**Service(s): All Services**

| **Gender** | Count | |
|---|---|---|
| Female | 5 | 45.45% |
| Male | 6 | 54.55% |
| **Total:** | **11** | **100%** |

| **Age Group** | Count | |
|---|---|---|
| 60 - 64 | 1 | 9.09% |
| 65 - 74 | 4 | 36.36% |
| 75 - 84 | 5 | 45.45% |
| 85 and Over | 1 | 9.09% |
| **Total:** | **11** | **100%** |
| **Average Age:** | 77 | |

| **Income** | Count | |
|---|---|---|
| High Income | 1 | 9.09% |
| Income Refused | 2 | 18.18% |
| Low Income | 2 | 18.18% |
| Medium Income | 5 | 45.45% |
| Unknown | 1 | 9.09% |
| **Total:** | **11** | **100%** |

| **Limited English Proficiency** | Count | |
|---|---|---|
| No | 8 | 72.73% |
| Unknown | 1 | 9.09% |
| Yes | 2 | 18.18% |
| **Total:** | **11** | **100%** |

| **Ethnicity** | Count | |
|---|---|---|
| Hispanic or Latino | 1 | 9.09% |
| Non-Hispanic or Latino | 10 | 90.91% |
| **Total** | **11** | **100%** |

| **Living Situation** | Count | |
|---|---|---|
| Alone | 6 | 54.55% |
| Unknown | 1 | 9.09% |
| With Other | 1 | 9.09% |
| With Primary Caregiver | 3 | 27.27% |
| **Total:** | **11** | **100%** |

| **Race** | Count | |
|---|---|---|
| Black / African American | 2 | 18.18% |
| White | 9 | 81.82% |
| **Total:** | **11** | **100%** |

# YTD Service Units w/Undup Client Cnts & Client List - Town of Lauderdale by the Sea

**City(s): LAUDERDALE BY THE SEA,LAUDERDALE-BY-THE-SEA**

**Year Start Date:** 10/1/2025 - **Date Range:** 10/1/2025 - 3/31/2026

| PSA | City | Agency | Program | Svc Code | Service | Client eCIRTS ID | Client Zip Code | Unit/Avg Cost | Units Provided | Calculated Cost |
|---|---|---|---|---|---|---|---|---|---|---|
| 10 | Lauderdale by the Sea | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 1785026 | 33308 | $ 92.49 | 1.25 | $ 115.61 |
| 10 | Lauderdale by the Sea | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 2605230 | 33308 | $ 92.49 | 1 | $ 92.49 |
| 10 | Lauderdale by the Sea | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 2613613 | 33062 | $ 92.49 | 1 | $ 92.49 |
| 10 | Lauderdale by the Sea | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | TECHE | TECHE TECHNOLOGY (EQUIPMENT PURCHASE/LEASE) | 2622381 | 33062 | $ 49.99 | 1 | $ 49.99 |
| 10 | Lauderdale by the Sea | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | TECHI | TECHI TECHNOLOGY (INSTALL) | 2622381 | 33062 | $ 231.53 | 1 | $ 231.53 |
| 10 | LAUDERDALE-BY-THE-SEA | TENDER LOVING CARE ADULT DAY HEALTH CTR (Child of 10015 BCEVS) | CCE | ADCO | ADCO ADULT DAY CARE - DAYS | 1762165 | 33308 | $ 115.05 | 31.75 | $ 3,652.84 |
| 10 | LAUDERDALE-BY-THE-SEA | BROWARD CTY ELDERLY AND VETERANS SERVICES | CCE | CA | CA CASE AIDE | 1762165 | 33308 | $ 37.82 | 1 | $ 37.82 |
| 10 | LAUDERDALE-BY-THE-SEA | BROWARD CTY ELDERLY AND VETERANS SERVICES | CCE | CM | CM CASE MANAGEMENT | 1762165 | 33308 | $ 67.04 | 6.75 | $ 452.52 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INFO | INFO INFORMATION | 383057 | 33308 | $ 14.19 | 4 | $ 56.76 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 1762165 | 33308 | $ 92.49 | 2.25 | $ 208.10 |
| 10 | Lauderdale-by-the-Sea | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 2563869 | 33308 | $ 92.49 | 1 | $ 92.49 |
| 10 | Lauderdale-by-the-Sea | ACABC - AREAWIDE COUNCIL ON AGING | CCE | INSC | INSC INTAKE | 2564056 | 33308 | $ 92.49 | 1.25 | $ 115.61 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | CCE | REFE | REFE REFERRAL/ASSISTANCE | 383057 | 33308 | $ 83.21 | 2 | $ 166.42 |
| 10 | LAUDERDALE-BY-THE-SEA | AFFORDABLE MEDICAL SUPPY, INC. | CCE | SCSM | SCSM SPECIALIZED MEDICAL EQUIPMENT, SERVICES, AND SUPPLIES | 1762165 | 33308 | $ 72.60 | 6 | $ 435.60 |
| 10 | LAUDERDALE-BY-THE-SEA | CARES CONTRACT | NDP | HDM | HDM HOME DELIVERED MEALS | 708742 | 33308 | $ 5.84 | 190 | $ 1,109.60 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | INFO | INFO INFORMATION | 383057 | 33308 | $ 14.19 | 17 | $ 241.23 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | REFE | REFE REFERRAL/ASSISTANCE | 383057 | 33308 | $ 83.21 | 10 | $ 832.10 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | TECHE | TECHE TECHNOLOGY (EQUIPMENT PURCHASE/LEASE) | 1501536 | 33062 | $ 49.99 | 1 | $ 49.99 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | TECHE | TECHE TECHNOLOGY (EQUIPMENT PURCHASE/LEASE) | 1558505 | 33308 | $ 49.99 | 1 | $ 49.99 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | TECHI | TECHI TECHNOLOGY (INSTALL) | 1501536 | 33062 | $ 231.53 | 1 | $ 231.53 |
| 10 | LAUDERDALE-BY-THE-SEA | ACABC - AREAWIDE COUNCIL ON AGING | OA3B | TECHI | TECHI TECHNOLOGY (INSTALL) | 1558505 | 33308 | $ 231.53 | 1 | $ 231.53 |
| | | | | | | **YTD:** | | | | **$ 8,546.25** |

Report ran by:
Report ran on:



**Dispose of this report so that it case not be read or reconstructed.**

**AREAWIDE COUNCIL ON AGING OF BROWARD COUNTY, INC.**
**FY 2026 Budget Worksheet**

| | 2024 Actual | Approved 2025 Budget | Projected 2025 Actual | Proposed 2026 Budget | |
|---|---|---|---|---|---|
| Operating Revenue | | | | | |
| Grant Revenue | | | | | |
| FEDERAL GRANT REVENUE | 13,515,559 | 11,439,959 | 11,385,958 | 11,202,797 | |
| STATE GRANT REVENUE | 17,540,792 | 14,921,783 | 18,086,280 | 18,255,269 | |
| LOCAL GRANT REVENUE | 1,229,683 | 1,005,305 | 869,258 | 793,152 | |
| VA GRANT REVENUE | 3,542,749 | 3,391,719 | 3,420,856 | 3,420,856 | |
| Total Grant Revenue | 35,828,783 | 30,758,766 | 33,762,352 | 33,672,075 | (A) |
| Contributions | | | | | |
| FAIR SHARE CONTRIBUTIONS | 1,805,506 | 1,520,000 | 1,688,608 | 1,508,608 | (B) |
| PRIVATE CONTRIBUTIONS | 19,709 | 22,007 | 28,399 | 28,399 | |
| MISCELLANEOUS INCOME | 136 | - | - | - | |
| Total Contributions | 1,825,351 | 1,542,007 | 1,717,007 | 1,537,007 | |
| Other Income | | | | | |
| SPECIAL EVENT REVENUE | 142,827 | 174,390 | 111,269 | 142,827 | |
| IN-KIND SERVICES/GOODS REVENUE | 1,433,311 | 1,368,481 | 1,587,689 | 1,495,504 | |
| Total Other Income | 1,576,137 | 1,542,871 | 1,698,958 | 1,638,331 | |
| Total Operating Revenue | 39,230,272 | 33,843,644 | 37,178,316 | 36,847,413 | |
| Expenditures | | | | | |
| Personnel Expenses | 4,750,786 | 5,198,592 | 4,998,133 | 5,292,381 | (C) |
| Program Expenses | 32,890,254 | 27,125,006 | 30,900,901 | 30,461,933 | |
| Professional Fees | 71,738 | 71,738 | 111,446 | 106,653 | (D) |
| Supplies | 23,036 | 21,914 | 16,580 | 16,580 | |
| Telephone | 48,628 | 31,800 | 31,860 | 31,860 | |
| Postage & Shipping | 17,308 | 15,600 | 14,860 | 14,860 | |
| Occupancy | 88,821 | 91,121 | 82,977 | 82,218 | |
| Maintenance & Repairs | 25,972 | 61,995 | 89,188 | 57,382 | (E) |
| Technology | 33,662 | 34,437 | 41,024 | 36,675 | |
| Conferences, Conventions & Meetings | 21,757 | 30,000 | 23,737 | 20,549 | |
| Printing & Publications | 5,210 | 5,384 | 5,431 | 5,431 | |
| Dues & Subscriptions | 61,553 | 62,220 | 45,094 | 39,999 | (F) |
| Miscellaneous | | | | | |
| - Advertising | 95,872 | 95,872 | 91,060 | 92,060 | |
| - VA MAINS'L Payroll Fee | 30,161 | 27,360 | 25,441 | 25,441 | |
| - Insurance | 67,263 | 50,991 | 58,996 | 58,996 | |
| - Event Expenses | 129,828 | 111,328 | 105,594 | 129,828 | (G) |
| - Bad Debt | 77,262 | 45,000 | - | - | (H) |
| - Bank Fees | 18,996 | 18,996 | 22,601 | 22,601 | |
| - Others Miscellaneus | 51,437 | 15,000 | 23,399 | 20,899 | (I) |
| Depreciation Expenses | 101,402 | 115,484 | 106,472 | 111,796 | (J) |
| Total Expenditures | 38,610,947 | 33,229,836 | 36,794,794 | 36,628,140 | |
| **Net Operating Income (Loss)** | **619,324** | **613,808** | **383,523** | **219,273** | (K) |
| Non-Operating Income (Loss) | | | | | |
| Investment Income | | | | | |
| INTEREST | 552,706 | 200,000 | 495,645 | 200,000 | (L) |
| REALIZED GAIN/LOSS ON INVESTMENTS | - | - | - | - | |
| UNREALIZED GAIN/LOSS ON INVESTMENTS | 252,292 | - | 509,478 | - | |
| DIVIDENDS | 439,019 | 115,000 | 213,762 | 115,000 | |
| Total Investment Income | 1,244,017 | 315,000 | 1,218,885 | 315,001 | |
| **Net Income** | **1,863,341** | **928,808** | **1,602,408** | **534,274** | |

(A)- **Federal**: The budget reflects the amount provided in the 2026 OAA contract. We have been advised by DOEA that the EHEAP contract is not expected to renew after June 30, 2026, as the program will be transferred to the Dept of Commerce and the Community Action Agencies.

**State**: The budget assumes similar utilization levels for the regular General Revenue Contracts as seen in 2025.

**Grants**: The 2026 budget includes $750,000 from the Broward County Meal program and $86,305 from United Way, which is a reduction compared to the prior year and is not expected to renew after June 30, 2026.

**VA**: The VA program is forecasted based on utilization levels during 2025, as similar levels of participation are expected for 2026. Administrative rates have been confirmed to remain unchanged for the upcoming year.

(B)- **Fair Share**: The budget is similar to what was budgeted for 2025. However, we are anticipating a reduction.

(C)- **Personnel Expenses**: Salaries are forecasted assuming all positions are staffed and include up to a 3% merit increase. Additionally, the budget reflects a projected 11.25% increase in insurance costs.

(D)- **Professional Consulting Fees**: A $40,000 reserve has been added to the Professional Fees budget to cover potential legal expenses

(E)- **Maintenance**: Forecasted lower in 2026 by $32,000 compared to 2025 where we had high generator maintenance costs.

(F)- **Dues and Subscriptions**: Virtue has been replaced with Paubox at the same cost. Memberships will be reduced in 2026 to help lower overall expenses.

(G)- **Fund Raising Events**: We added an additional event in 2025, the Empowering Caregiver Disaster Conference. The amount budget reflects the continuation of this event.

(H)- **Bad Debt:** No bad debt expense is budgeted for 2026. The $45,000 budgeted in 2025 was a conservative provision to cover a potential write-off of over $20,000 owed by Rand Eye and possible uncollectible Fair Share revenue. The method for recognizing Fair Share revenue has since been changed, and no additional uncollectible amounts are expected. After the Rand Eye balance is written off in 2025, no further bad debt is anticipated. The Agency also maintains an existing allowance for doubtful accounts of approximately $27,000 from prior years.

(I)- **Other Miscellaneus**: Includes individually immaterial expenses that are not budgeted as separate line items, such as background screenings (≈$2,000), annual reduction of the contingent receivable related to the Margate building (≈$8,000), expenses associated with in-kind donations (≈$7,000), and other minor items including small contributions to partner or affiliated entities.

(J)- **Depreciation Expenses**: Additional computer purchases in 2025 will increase depreciation expense for three consecutive years beginning in Q4 2025.

(K)- **Net Operating Income**: Primarily driven by the anticipated reduction in Fair Share revenue, the non-renewal of the United Way grant, and increased personnel-related costs resulting from higher health insurance premiums and annual merit adjustments.

(L)- **Interest Rates**: Despite the interest gains in 2025, we are maintaining a conservative approach for 2026, anticipating that interest rates will decrease.

IRS Department of the Treasury
Internal Revenue Service

Cincinnati Service Center
CINCINNATI OH 45999-0038

In reply refer to: 0256554941
Apr. 23, 2019 LTR 4168C 0
59-1529419 000000 00
00016791
BODC: TE

AREAWIDE COUNCIL ON AGING OF
BROWARD COUNTY INC
5300 N HIATUS RD
SUNRISE FL 33351

022882

Employer ID number: 59-1529419
Form 990 required: Y

Dear Taxpayer:

We're responding to your request dated Apr. 16, 2019, about your tax-exempt status.

We issued you a determination letter in March 1975, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(03).

We also show you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m.,

0256554941
Apr. 23, 2019 LTR 4168C 0
59-1529419 000000 00
00016792

AREAWIDE COUNCIL ON AGING OF
BROWARD COUNTY INC
5300 N HIATUS RD
SUNRISE FL 33351

local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

Sincerely yours,

Kim A. Billups, Operations Manager
Accounts Management Operations 1

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1823

**Date Submitted: 8/25/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

Broward Children's Center, Inc.

**Address***

200 SEW 19 Ave

**City***

Pompano Beach

**State***

FL

**Zip Code***

33060

**Contact Person***

Marjorie Evans

**Title***

CEO

**Phone Number***

954-410-4408

**Email***

Margee@bcckids.org

**Federal Identification Number (FIN)***

59-1378244

**DUNS***

097196349

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

204 H11 813219

**Request Information**

**Project/Program Name***

Developmentally Delayed and Medically Complex Children and Families

**Requested Funding Amount***

$7,000

**Project/Program Details**

**Briefly describe your organization***

This will assist in defraying the costs for our school. The school provides services to children with developmental and/or medical issues.

**Explain the objectives of your project***

The objective is to begin early intervention with children who have suffered birth trauma or children who due to an accident, i.e. automobile accident, near drowning, choking, etc. The plan and progress are supervised by a certified teacher.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Choose File No file chosen

Optional file upload.

**Target Population**

**Define the target population for your project***

Children who are birth to three years of age, who due to either birth trauma or an accident are disabled.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

Each child has a plan written upon enrollment. That plan requires documentation daily and is reviewed monthly.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Marjorie

**Last Name***

Evans

**Title***

CEO

**Date***

8/25/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

BCC FY 24-25 Balance Sheet.pdf

**501(C)(3) Determination Letter***

20260825115541108 (1).pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

Broward Children's Center, Inc.
Balance Sheet
June 30, 2025

ASSETS

| | | | |
|---|---|---|---|
| Current Assets | | | |
| 1001.00 | PETTY CASH HO | $ | 3,247.15 |
| 1001.10 | PETTY CASH GH1 | | 150.00 |
| 1001.30 | PETTY CASH GH3 | | 200.00 |
| 1001.50 | PETTY CASH PSN | | 150.00 |
| 1001.51 | PETTY CASH CROSSROADS | | 100.00 |
| 1001.60 | PETTY CASH PSS | | 200.00 |
| 1001.81 | PETTY CASH ADVOCACY | | 200.00 |
| 1002.00 | 1ST CITZ CARES & PPP #8921 | | 1,011,200.00 |
| 1004.00 | CENTENNIAL CD #8115 | | 122,052.28 |
| 1005.00 | 1st CITZ MMK #8694 | | 173,926.53 |
| 1007.30 | 1st CITZ RESIDENT TR #8489 | | 121,586.73 |
| 1008.00 | 1st CITZ MERCH PSS #6877 | | 19,224.38 |
| 1009.00 | 1st CITZ MERCH PSN #1402 | | 40,580.27 |
| 1010.00 | 1st CITZ OPERATING ACCT #8410 | | 68,017.98 |
| 1011.00 | ACCOUNTS RECEIVABLE | | 66,977.72 |
| 1012.00 | BCC ACCOUNTS RECEIVABLE | | 11,784.00 |
| 1012.10 | SSA/SSI - AR GH1 | | 3,500.52 |
| 1012.30 | SSA/SSI - AR GH3 | | 38,328.54 |
| 1013.00 | A/R FROM CCC | | 2,084,063.54 |
| 1035.10 | A/R RESIDENT PURCHASES GH1 | | (700.96) |
| 1035.30 | A/R RESIDENT PURCHASES GH3 | | (1,657.15) |
| 1036.30 | AR ALLOWANCES GH3 | | 266.82 |
| 1041.00 | AR DOA F&N | | 46,723.04 |
| 1044.30 | AR DOH BRAIN & SPINAL GH3 | | 34,405.31 |
| 1048.81 | A/R CSAD REHAB SVC ADV | | 30,441.67 |
| 1049.80 | A/R CSAD SUPPORT SVC RESP | | 88,450.55 |
| 1049.82 | A/R CSAD MEDICAL SUPP SERV | | 6,102.81 |
| 1050.00 | A/R CHILDREN SRVC COUNCIL BCC | | 218,850.28 |
| 1050.60 | A/R CHILDREN SRVC COUNCIL PSS | | 237.98 |
| 1051.81 | A/R CSC | | 17,378.94 |
| 1056.50 | AR DOE TRANSPORTATION | | 2,108.42 |
| 1056.60 | AR DOE TRANSPORTATION | | 10,542.38 |
| 1059.50 | AR DOE (ESE) EXCEP STD ED-PSN | | 43,176.00 |
| 1059.60 | AR DOE (ESE) EXCEP STD ED-PSS | | (1,691.88) |
| 1062.10 | AR MEDICAID DURABLE EQPT GH1 | | 24.01 |
| 1062.30 | AR MEDICAID DURABLE EQPT GH3 | | 1.76 |
| 1065.50 | A/R FAMILY CENTRAL SUBS PSN | | 4,864.54 |
| 1065.60 | A/R FAMILY CENTRAL SUBS PSS | | (3,659.57) |
| 1066.50 | A/R DAYCARE PSN | | (52,969.53) |
| 1066.60 | A/R DAYCARE PSS | | (1,204.97) |
| 1069.00 | A/R MISCELLANEOUS | | 389.00 |
| 1070.41 | PRIVATE INS- PRIVATE PAY TH | | 2,995.38 |
| 1070.50 | PRIVATE INS- PRIVATE PAY PSN | | 50.00 |
| 1080.50 | A/R MEDICAID OUTPATIENT - PSN | | 7,178.67 |
| 1081.10 | A/R MEDICAID THERAPY GH1 | | 2,881.10 |
| 1081.41 | A/R MEDICAID THERAPY TH | | 15,473.12 |
| 1082.41 | A/R MEDICAID THERAPY MUSIC | | 30,948.69 |
| 1083.42 | AR MEDICAID TRANSPORT PPEC | | 51,101.35 |
| 1083.50 | AR MEDICAID TRANSPORT PSN | | 1,767.10 |
| 1083.60 | AR MEDICAID TRANSPORT PSS | | 3,980.26 |
| 1084.41 | AR MEDICAID PRESCHOOL NORTH | | 53,433.64 |
| 1085.41 | A/R MEDICAID TH | | 61,556.61 |
| 1085.60 | A/R MEDICAID PSS | | 94,010.44 |
| 1086.61 | A/R MEDICAID BEHAVIORAL BH | | 137,528.88 |
| 1087.10 | AR MEDICAID WAIVER GH1 | | 174,437.49 |
| 1087.20 | AR MEDICAID WAIVER GH2 | | 265,476.07 |
| 1087.30 | AR MEDICAID WAIVER GH3 | | 101,653.70 |
| 1088.30 | A/R MEDICAID RESIDENTIAL GH3 | | 55,382.78 |
| 1088.41 | A/R MEDICAID RESIDENTIAL TH | | 101,513.81 |
| 1091.71 | AR SNF KK | | 43,425.14 |

| | | | |
|---|---|---|---|
| 1110.42 | AR MEDICAID PPEC | 387,825.26 | |
| 1110.70 | AR MEDICAID HOME HEALTH | 678,959.04 | |
| 1179.00 | INV IN TRANSIT OFFICE SUPPLIE | 31.50 | |
| 1181.00 | INV IN TRANSIT NSG SUP ROUTIN | 871.43 | |
| 1182.00 | INV IN TRANSIT OTC MEDICATION | 156.22 | |
| 1188.00 | INV IN TRANSIT DIETARY FORMUL | 361.83 | |
| 1190.00 | INV IN TRANSIT DIETARY SUPPLY | 1,585.19 | |
| 1191.00 | INV IN TRANSIT HOUSEKEEPING S | 822.91 | |
| 1194.00 | A/R ADVANCE TO EMP | 6,570.51 | |
| 1196.00 | AR RESERVE FOR UNCOLLECTABLE | (633,866.72) | |
| 1200.00 | PREPAID INSURANCE GEN | 449,268.94 | |
| 1202.50 | PREPAID EXPENSE PSN | 1,201.20 | |
| 1203.81 | PREPAID RENT ADV | 81.32 | |
| 1205.00 | SUSPENSE / EXCHANGE BCC | 1,798.82 | |
| 1205.80 | SUSPENSE / EXCHANGE RESP | 9.30 | |
| 1207.00 | SECURITY DEPOSIT BCC | 4,223.77 | |
| 1207.10 | SECURITY DEPOSIT GH1 | 145.00 | |
| 1207.30 | SECURITY DEPOSIT GH3 | 184.00 | |
| 1207.42 | SECURITY DEPOSIT PPEC | 725.00 | |
| 1207.50 | SECURITY DEPOSIT PSN | 1,425.00 | |
| 1207.81 | SECURITY DEPOSIT ADV | 90.00 | |
| | Total Current Assets | | 6,314,832.84 |
| Property and Equipment | | | |
| 1350.10 | BUILDING IMPROVEMENT GH1 | 5,500.00 | |
| 1350.50 | BUILDING IMPROVEMENT PSN | 9,575.00 | |
| 1350.60 | BUILDING IMPROVEMENT PSS | 14,594.50 | |
| 1353.10 | EQUIPMENT MEDICAL GH 1 | 6,330.40 | |
| 1353.20 | EQUIPMENT MEDICAL GH 2 | 21,811.04 | |
| 1353.30 | EQUIPMENT MEDICAL GH 3 | 39,426.06 | |
| 1353.42 | EQUIPMEMT MEDICAL PPEC | 7,122.50 | |
| 1353.50 | EQUIPMENT MEDICAL PSN | 9,681.27 | |
| 1353.60 | EQUIPMENT MEDICAL PSS | 21,827.14 | |
| 1354.00 | EQUIPMENT NON- MEDICAL ADMIN | 112,783.35 | |
| 1354.10 | EQUIPMENT NON- MEDICAL GH 1 | 53,030.38 | |
| 1354.20 | EQUIPMENT NON- MEDICAL GH2 | 30,899.35 | |
| 1354.30 | EQUIPMENT NON- MEDICAL GH3 | 57,720.48 | |
| 1354.42 | EQUIPMENT NON- MEDICAL PPEC | 29,026.58 | |
| 1354.50 | EQUIPMENT NON- MEDICAL PSN | 55,451.52 | |
| 1354.51 | EQUIPMENT NON- MEDICAL CR | 9,209.77 | |
| 1354.60 | EQUIPMENT NON- MEDICAL PSS | 253,129.09 | |
| 1354.70 | EQUIPMENT NON- MEDICAL HH | 4,741.99 | |
| 1354.80 | EQUIPMENT NON- MEDICAL RESP | 6,000.46 | |
| 1354.81 | EQUIPMENT NON- MEDICAL ADV | 7,950.35 | |
| 1357.00 | VEHICLES ADMIN GEN | 69,503.50 | |
| 1357.30 | VEHICLES GH3 | 72,437.00 | |
| 1357.42 | VEHICLES PPEC | 75,668.00 | |
| 1357.50 | VEHICLES PSN | 365,566.00 | |
| 1357.60 | VEHICLES PSS | 449,017.50 | |
| 1358.00 | FURNITURE & FIXTURES BCC | 979.99 | |
| 1358.30 | FURNITURE & FIXTURES GH 3 | 881.69 | |
| 1358.42 | FURNITURE & FIXTURES PPEC | 509.00 | |
| 1358.50 | FURNITURE & FIXTURES PSN | 6,188.74 | |
| 1358.51 | FURNITURE & FIXTURES CR | 3,701.05 | |
| 1358.60 | FURNITURE & FIXTURES PSS | 116,420.67 | |
| 1358.81 | FURNITURE & FIXTURES ADV | 7,549.90 | |
| 1450.00 | A/D BUILDING IMPROVE BCC | (2,915.24) | |
| 1450.10 | A/D BUILDING IMPROVE GH 1 | (1,054.09) | |
| 1450.50 | A/D BUILDING IMPROVE PSN | (1,137.24) | |
| 1450.60 | A/D BUILDING IMPROVE PSS | (14,594.78) | |
| 1453.00 | A/D EQUIPMENT MEDICAL GEN | (3,869.04) | |
| 1453.10 | A/D EQUIPMENT MEDICAL GH1 | (6,330.95) | |

| | | | |
|---|---|---|---|
| 1453.20 | A/D EQUIPMENT MEDICAL GH2 | (21,315.22) | |
| 1453.30 | A/D EQUIPMENT MEDICAL GH3 | (36,861.53) | |
| 1453.42 | A/D EQUIPMENT MEDICAL PPEC | (1,686.49) | |
| 1453.50 | A/D EQUIPMENT MEDICAL PSN | (9,550.16) | |
| 1453.60 | A/D EQUIPMENT MEDICAL PSS | (21,827.67) | |
| 1454.00 | A/D EQUIPMENT NON MED GEN | (137,842.48) | |
| 1454.10 | A/D EQUIPMENT NON MED GH1 | (20,454.70) | |
| 1454.20 | A/D EQUIPMENT NON MED GH2 | (15,486.25) | |
| 1454.30 | A/D EQUIPMENT NON MED GH3 | (22,040.88) | |
| 1454.42 | A/D EQUIPMENT NON MED PPEC | (25,645.36) | |
| 1454.50 | A/D EQUIPMENT NON MED PSN | (48,684.39) | |
| 1454.51 | A/D EQUIPMENT NON MED CR | (8,849.01) | |
| 1454.60 | A/D EQUIPMENT NON MED PSS | (200,910.12) | |
| 1454.70 | A/D EQUIPMENT NON MED HH | (3,925.46) | |
| 1454.80 | A/D EQUIPMENT NON MED RESP | (4,119.18) | |
| 1454.81 | A/D EQUIPMENT NON MED ADV | (7,121.28) | |
| 1457.00 | A/D VEHICLES BCC | (74,521.99) | |
| 1457.30 | A/D VEHICLES GH3 | (51,676.19) | |
| 1457.42 | A/D VEHICLES PPEC | (75,668.78) | |
| 1457.50 | A/D VEHICLES PSN | (365,564.31) | |
| 1457.60 | A/D VEHICLES PSS | (437,864.52) | |
| 1458.00 | A/D FURNITURE & FIXT GEN | (7,813.93) | |
| 1458.30 | A/D FURNITURE & FIXT GH3 | (631.40) | |
| 1458.42 | A/D FURNITURE & FIXT PPEC | (509.46) | |
| 1458.50 | A/D FURNITURE & FIXT PSN | (4,130.26) | |
| 1458.51 | A/D FURNITURE & FIXT CR | (3,700.71) | |
| 1458.60 | A/D FURNITURE & FIXT PSS | (114,343.01) | |
| 1458.81 | A/D FURNITURE & FIXT ADV | (4,531.37) | |
| | Total Property and Equipment | | 167,056.82 |

Other Assets

| | | | |
|---|---|---|---|
| 1330.00 | ROU- RENTAL BLDG ADMIN | 163,337.10 | |
| 1330.10 | ROU- RENTAL BLDG GH1 | 108,173.65 | |
| 1330.20 | ROU- RENTAL BLDG GH2 | 141,558.82 | |
| 1330.30 | ROU- RENTAL BLDG GH3 | 157,892.53 | |
| 1330.40 | ROU- RENTAL BLDG REC CENT | 31,168.72 | |
| 1330.42 | ROU- RENTAL BLDG PPEC | 302,171.92 | |
| 1330.50 | ROU- RENTAL BLDG PSN | 307,650.02 | |
| 1330.51 | ROU- RENTAL BLDG COPANS WH | 67,117.05 | |
| 1330.60 | ROU- RENTAL BLDG PSS | 680,571.25 | |
| 1331.00 | ROU AMT- RENT BLDG ADMIN | (66,904.97) | |
| 1331.10 | ROU AMT- RENT BLDG GH1 | (102,197.87) | |
| 1331.20 | ROU AMT- RENT BLDG GH2 | (57,984.31) | |
| 1331.30 | ROU AMT- RENT BLDG GH3 | (64,674.81) | |
| 1331.40 | ROU AMT- RENT BLDG REC | (31,168.72) | |
| 1331.42 | ROU AMT- RENT BLDG PPEC | (124,230.94) | |
| 1331.50 | ROU AMT- RENT BLDG PSN | (126,483.13) | |
| 1331.51 | ROU AMT- RENT BLDG COPANS | (67,117.05) | |
| 1331.60 | ROU AMT- RENT BLDG PSS | (354,430.53) | |
| 1335.00 | ROU- EQUIPMT LEASE | 35,479.37 | |
| 1341.00 | ROU AMT- EQUIPMT LEASE | (19,024.29) | |
| | Total Other Assets | | 980,903.81 |
| | Total Assets | | $ 7,462,793.47 |

LIABILITIES AND CAPITAL

Current Liabilities

| | | | |
|---|---|---|---|
| 2005.00 | MISCELLANEOUS ACCTS PAY | $ | 51.00 |

| | | | |
|---|---|---|---|
| 2010.00 | ACCOUNTS PAYABLE | 527,358.91 | |
| 2010.40 | ACCOUNTS PAYABLE-CCC | (181,729.14) | |
| 2011.00 | A/P OTHER | 3,345.67 | |
| 2012.00 | A/P EE H.S.A. | (7,211.80) | |
| 2014.00 | AP FCB VISA-2799 | 54,741.69 | |
| 2015.30 | BCC- RESIDENT TRUST PAYABLE | 158,653.93 | |
| 2016.00 | A/P AFCO INSURANCE FINANCING | 370,647.27 | |
| 2018.30 | GH RESIDENT ACCOUNTS PAYABLE | 38,613.40 | |
| 2020.01 | A/P BCBS INSURANCE | (191,395.65) | |
| 2020.03 | A/P HUMANA INSURANCE | 1,747.88 | |
| 2020.05 | A/P TRANSAMERICA INS | (5,779.20) | |
| 2020.07 | A/P MUTUAL OF OMAHA | (59,018.60) | |
| 2020.09 | A/P COLONIAL LIFE INSURANCE | 667.06 | |
| 2020.11 | A/P LEGAL CLUB OF AMERICA | (868.82) | |
| 2029.00 | DEF REV ACHA HCBS GRANT | 176,341.28 | |
| 2050.00 | ACCRUED P/R SAL & FICA BCC | 252,611.08 | |
| 2050.20 | ACCRUED P/R SAL & FICA GH2 | (0.02) | |
| 2050.30 | ACCRUED P/R SAL & FICA GH3 | (0.06) | |
| 2080.00 | EMPLOYEES 401K BCC | (10,904.04) | |
| 2080.10 | EMPLOYEES 401K GH1 | 7,043.81 | |
| 2080.30 | EMPLOYEES 401K GH3 | 2,686.46 | |
| 2080.31 | EMPLOYEES 401K DPS | 12,526.35 | |
| 2080.41 | EMPLOYEES 401K TH | 25,119.76 | |
| 2080.42 | EMPLOYEES 401K PPEC | 23,058.70 | |
| 2081.00 | 401K LOAN & GARNISHMENT PAY | (9,555.52) | |
| 2083.00 | EE PAYABLE | 503.58 | |
| 2101.00 | INTERCOMPANY PAYABLE BCC | 211,705.93 | |
| 2101.40 | INTERCOMPANY PAYABLE | 316,731.44 | |
| 2390.00 | Accrued Vacation Payable | 89,842.82 | |
| 2390.10 | Accrued Vacation Payable | 26,787.07 | |
| 2390.20 | Accrued Vacation Payable | 24,356.47 | |
| 2390.30 | Accrued Vacation Payable | 26,787.07 | |
| 2390.41 | Accrued Vacation Payable | 12,868.25 | |
| 2390.42 | Accrued Vacation Payable | 1,426.80 | |
| 2390.50 | Accrued Vacation Payable - PSN | 12,181.64 | |
| 2390.60 | Accrued Vacation Payable - PSS | 22,606.16 | |
| 2390.70 | Accrued Vacation Payable - HH | 7,861.36 | |
| 2390.80 | Accrued Vacation Payable-RESP | 10,865.09 | |
| 2390.81 | Accrued Vacation Payable-ADV | 10,932.57 | |
| | Total Current Liabilities | | 1,964,207.65 |
| Long-Term Liabilities | | | |
| 2070.00 | LEASE LIAB- RENT BLDG ADMIN | 96,432.13 | |
| 2070.10 | LEASE LIAB- RENT BLDG GH1 | 5,975.78 | |
| 2070.20 | LEASE LIAB- RENT BLDG GH2 | 83,574.51 | |
| 2070.30 | LEASE LIAB- RENT BLDG GH3 | 93,217.72 | |
| 2070.42 | LEASE LIAB- RENT BLDG PPEC | 177,940.98 | |
| 2070.50 | LEASE LIAB- RENT BLDG PSN | 181,166.89 | |
| 2070.60 | LEASE LIAB- RENT BLDG PSS | 326,140.72 | |
| 2075.00 | LEASE LIAB- RENT EQUIP | 17,507.94 | |
| | Total Long-Term Liabilities | | 981,956.67 |
| | Total Liabilities | | 2,946,164.32 |
| Capital | | | |
| 3004.00 | FUND BALANCE | 1,484,642.89 | |
| 3006.00 | RESERVE-PROGRAM EXPANSION | 450,000.00 | |
| 3007.00 | RESERVE-EQUIPMENT REPLACEME | 550,000.00 | |
| 3008.00 | RESERVE RENNOVATIONS | 665,684.00 | |
| 3010.00 | RESERVE HURRICANE | 300,000.00 | |
| 3012.00 | RESERVE WORKING CAPITAL | 1,350,000.00 | |

Broward Children's Center, Inc.
Balance Sheet
June 30, 2025

| | | |
|---|---|---|
| Net Income | (283,697.74) | |
| Total Capital | | 4,516,629.15 |
| Total Liabilities & Capital | | $ 7,462,793.47 |

FLORIDA DEPARTMENT OF REVENUE

# Consumer's Certificate of Exemption

DR-14
R. 01/18

**Issued Pursuant to Chapter 212, Florida Statutes**

| 85-8012617756C-2 | 01/31/2023 | 01/31/2028 | 501(C)(3) ORGANIZATION |
|---|---|---|---|
| Certificate Number | Effective Date | Expiration Date | Exemption Category |

This certifies that

BROWARD CHILDRENS CENTER INC
1801 E ATLANTIC BLVD
POMPANO BEACH FL 33060-6754

is exempt from the payment of Florida sales and use tax on real property rented, transient rental property rented, tangible personal property purchased or rented, or services purchased.

FLORIDA DEPARTMENT OF REVENUE

# Important Information for Exempt Organizations

DR-14
R. 01/18

1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).

2. Your *Consumer's Certificate of Exemption* is to be used solely by your organization for your organization's customary nonprofit activities.

3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.

4. This exemption applies only to purchases your organization makes. The sale or lease to others of tangible personal property, sleeping accommodations, or other real property is taxable. Your organization must register, and collect and remit sales and use tax on such taxable transactions. Note: Churches are exempt from this requirement except when they are the lessor of real property (Rule 12A-1.070, F.A.C.).

5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.

6. If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480.

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1821

**Date Submitted: 8/24/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

chabad lauderdale by the sea

**Address***

1950 Coral Reef Drive

**City***

Lauderdale by the sea

**State***

FL

**Zip Code***

33062

**Contact Person***

Benzion Singer

**Title***

director

**Phone Number***

9542637692

**Email***

rabbi@jewishlauderdale.com

**Federal Identification Number (FIN)***

263259946

**DUNS***

na

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

na

**Request Information**

**Project/Program Name***

Smile On Seniors

**Requested Funding Amount***

$7000.00

**Project/Program Details**

**Briefly describe your organization***

Chabad Lauderdale By The Sea is dedicated to providing community life, learning, and community support in Lauderdale-By-The-Sea, Florida. The organization emphasizes inclusivity, offering spiritual, educational, and social programming to people of all backgrounds. Key services include adult education classes, one-on-one study opportunities, cultural events, and community outreach programs.

**Explain the objectives of your project***

The Smile on Seniors Program aims to enhance the quality of life for the senior community through targeted programming, social events, and volunteer services. By addressing isolation and promoting meaningful interactions, the program fosters joy, stimulation, and community among seniors. Scope of Services: Social Events: Organizing regular events such as game nights, arts and crafts sessions, educational workshops, and cultural celebrations to encourage social interaction among seniors. Volunteer Visits: Deploying trained volunteers to visit home-bound seniors, assisted living residents, or hospitalized individuals, providing companionship and emotional support. Community Building: Offering group activities that include spiritual or reflective sessions for those seeking deeper connection and fulfillment.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Choose File No file chosen

Optional file upload.

**Target Population**

**Define the target population for your project***

Services are delivered across senior centers, individual homes, assisted living facilities, and hospitals, ensuring accessibility for all seniors in need. The requested funds will cover volunteer training, event organization, transportation costs, and program materials, ensuring the sustainability of the initiative.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

The success of the Smile on Seniors Program will be measured using both quantitative and qualitative metrics: Engagement Metrics: Number of seniors attending events and activities. Hours spent by volunteers with seniors. Satisfaction Surveys: Gathering feedback from seniors and their families to assess program effectiveness. Social Impact Indicators: Self-reported improvements in happiness and sense of community. Decrease in reported feelings of isolation among participants. Volunteer Growth: Tracking the number of active volunteers and their retention rates. Data Collection Methods: Attendance logs for events and volunteer visits. Regular surveys for participants and volunteers. Collaboration with assisted living facilities and family members to gather feedback. All data will be compiled and reviewed quarterly, with findings shared in annual reports to demonstrate the program’s impact and areas for improvement.

List the quantitative measurements you will use to evaluate your project and explain how you will

obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

benzion singer

**Last Name***

Singer

**Title***

director

**Date***

8/24/26

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

budget.pdf

**501(C)(3) Determination Letter***

TaxExempt.jpg

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

Program Budget: $6580.00. Ensuring the success and sustainability of the initiative

Staffing management time: In kind
Supplies/activity materials: 50/mo@12 mos. = $600
Volunteer training stipends : 10 volunteers @50 /day @ 8 days per mos.= $4000
Transportation costs: 200 miles monthly @ .70per mile @ 12 mos.=$1680
Marketing program materials: $300

Chabad Organizational budget
Staffing: $60,000
Rent: $108,000
Supplies/food: $20,000
Marketing/PR: $3000
IT: $4000
Misc: $6000
Total: $201,000

0000258 06/16/26

FLORIDA DEPARTMENT OF REVENUE

# Consumer's Certificate of Exemption

**Issued Pursuant to Chapter 212, Florida Statutes**

DR-14
R. 10/25

| Certificate Number | Effective Date | Expiration Date | Exemption Category |
|---|---|---|---|
| 85-8015481650C-3 | 08/19/2026 | 08/31/2031 | 501(C)(3) ORGANIZATION |

This certifies that

CHABAD LUBAVITCH LAUDERDALE
BY THE SEA INC
4747 N OCEAN DR STE 238
LAUDERDALE BY THE SEA FL 33308-2948

is exempt from the payment of Florida sales and use tax on transient rental property rented, tangible personal property purchased or rented, or services purchased.

FLORIDA DEPARTMENT OF REVENUE

## Important Information for Exempt Organizations

DR-14
R. 10/25

1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).

2. Your *Consumer's Certificate of Exemption* is to be used solely by your organization for your organization's customary nonprofit activities.

3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.

4. This exemption applies only to purchases made by your organization. The sale or lease to others of tangible personal property or sleeping accommodations is taxable. Your organization must register to collect and remit sales and use tax on such taxable transactions. **Note**: Churches are exempt from this requirement.

5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.

6. If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480. For a written reply to tax questions, email Taxpayer Services at **fdortaxpayerservices@floridarevenue.com**.

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1751

**Date Submitted: 4/16/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

Dr Stanley and Pearl Goodman JFS of Broward County Inc

**Address***

5890 South Pine Island Road, Suite 201

**City***

Davie

**State***

FL

**Zip Code***

33328

**Contact Person***

Sandy Ala

**Title***

Chief Operating and Programs Officer

**Phone Number***

954-370-2140

**Email***

sala@jfsbroward.org

**Federal Identification Number (FIN)***

59-0995106

**DUNS***

011787940

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

P60 - Emergency Assistance, P20 - Human Services

**Request Information**

**Project/Program Name***

Emergency Financial Assistance Program

**Requested Funding Amount***

5000

**Project/Program Details**

**Briefly describe your organization***

Goodman Jewish Family Services of Broward County (Goodman JFS) is a nonprofit social services organization with more than 60 years of experience providing person-centered, wraparound care to individuals and families of all ages, faiths, and backgrounds across Broward County. Guided by Jewish values, Goodman JFS delivers services across three pillars: Basic Needs Services, Older Adult & Holocaust Survivor Assistance, and Behavioral Health & Trauma Support. In the most recent fiscal year, Goodman JFS served more than 16,000 individuals countywide through partnerships with over 145 community organizations and municipalities.

**Explain the objectives of your project***

The Emergency Financial Assistance Program provides short-term, targeted financial support to low- and moderate-income residents experiencing housing instability due to economic hardship. The program's objectives are to prevent evictions and utility disconnections, stabilize households during periods of acute financial crisis, and connect clients with longer-term resources that promote self-sufficiency. Funds are used exclusively for direct financial assistance, including rental arrears, utility payments, and limited mortgage assistance, with all payments made directly to landlords or utility providers to ensure accountability and appropriate use of funds. Through this program, Goodman JFS will provide emergency financial assistance to Lauderdale-By-The-Sea residents experiencing temporary financial crises that threaten housing stability. Services are available to all eligible residents of the Town, regardless of faith or background. Program delivery begins with a structured intake and eligibility screening conducted by trained case managers, who verify residency, assess financial need, review supporting documentation, and determine the appropriate level of assistance. Once eligibility is confirmed, case managers coordinate payments directly with landlords or utility providers on behalf of the client. Clients are also connected to complementary wraparound services — including benefits enrollment, food assistance, and financial counseling — to address underlying needs and reduce the likelihood of future crises. Services are delivered through Goodman JFS's main office in Davie and via outreach through community partners. The program operates on a rolling basis throughout the program year, allowing the agency to respond promptly to urgent requests as they arise. Requested funding of $5,000 is estimated to support approximately 7 households, consistent with the average assistance level of approximately $680 per household documented in prior program years.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Choose File No file chosen

Optional file upload.

**Target Population**

**Define the target population for your project***

The Emergency Financial Assistance Program serves low- and moderate-income residents of Lauderdale-By-The-Sea who are at imminent risk of eviction, utility shutoff, or other housing-related crisis. Priority populations include seniors on fixed incomes, individuals with disabilities, households experiencing temporary job loss or medical emergencies, and families facing unexpected financial hardship. The program is open to residents of all ages, faiths, and backgrounds. Eligibility is verified through income documentation, proof of Town residency, and documentation of the financial crisis, such as an eviction notice, past-due utility bill, or lease agreement. The requested $5,000 in funding will support an estimated 7 Lauderdale-By-The-Sea residents during the program year. Funds requested from the Town of Lauderdale-By-The-Sea will be used exclusively to serve Town residents; no portion of this funding will be directed to residents of other jurisdictions. Lauderdale-By-The-Sea, like many coastal communities in Broward County, includes a significant population of older adults and fixed-income households who are particularly vulnerable to housing instability when faced with unexpected expenses. Rising utility costs, inflation, and the high cost of housing in South Florida have placed increasing strain on these residents. Goodman JFS has operated the Emergency Financial Assistance Program countywide for more than 35 years and is positioned to respond quickly to residents in need. This funding would formalize and expand the agency's capacity to serve Town residents who may currently go unserved due to limited awareness of available resources.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

Goodman JFS evaluates program success through the following quantitative measures: Number of unduplicated Lauderdale-By-The-Sea residents served — tracked through client intake records and verified against proof of residency documentation collected at the time of enrollment. Total dollar amount of emergency assistance distributed to Town residents — recorded at the time of payment and reconciled against program expenditure reports maintained by the Finance Department. Number of households in which eviction or utility disconnection was prevented — documented through case manager notes, landlord and utility provider payment confirmations, and follow-up contact with clients. Number of clients connected to at least one additional wraparound service — recorded in case notes at the time of referral and tracked through Goodman JFS's Electronic Health Records system. All data is entered and maintained in the agency's Electronic Health Records system by case managers at the time of service. The Director of Financial Assistance reviews program data on an ongoing basis to ensure accuracy and completeness. Outcome data is compiled quarterly and annually into program reports that are reviewed by agency leadership and made available to funders upon request. Should the Town of Lauderdale-By-The-Sea award funding, Goodman JFS will provide written progress reports documenting the number of residents served, the amounts of assistance distributed, and the outcomes achieved, in whatever format the Town requires.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea and certify that the information herein is true, accurate, and complete.

By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Eve

**Last Name***

Mart

**Title***

Grant Writer

**Date***

4/16/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

GJFS Budget 2026 Summary.pdf

**501(C)(3) Determination Letter***

JFS - 501 3c Tax Exempt letter (8).pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

# Dr. Stanley and Pearl Goodman JFS of Broward County
# Budget FY2026

| | Budget 2026 |
|---|---|
| **INCOME** | |
| **PROGRAM FEES** | |
| PROGRAM FEE INCOME | 597,000 |
| ***Total Program Fees*** | **597,000** |
| **FUNDRAISING** | |
| INDIVIDUAL/CORP DONATIONS | 1,100,118 |
| EVENT INCOME | 1,000,000 |
| ***Total Fundraising*** | **2,100,118** |
| **GRANTS** | |
| CLAIMS CONFERENCE GRANT INCOME | 27,908,995 |
| GRANT INCOME | 3,379,957 |
| JEWISH FEDERATION OF BROWARD | 801,000 |
| JFS FOUNDATION | 1,791,878 |
| ***Total Grants*** | **33,881,830** |
| **OTHER INCOME** | |
| INKIND DONATIONS | 1,000,000 |
| INVESTMENT INCOME | 85,000 |
| MISCELLANEOUS INCOME | - |
| | **1,085,000** |
| ***TOTAL INCOME*** | **37,663,948** |
| **EXPENSES** | |
| **PERSONNEL RELATED COSTS** | |
| PAYROLL EXPENSES | 5,998,662 |
| FRINGE BENEFITS | 1,672,681 |
| STAFF RELATED EXPENSES | 256,553 |
| ***Total Personnel Related Costs*** | **7,927,896** |
| **PROGRAM COSTS** | - |
| CLIENT ASSISTANCE& PROGRAM COSTS | 27,044,156 |
| ***Total Program Costs*** | **27,044,156** |
| **FUNDRAISING AND MARKETING COSTS** | |
| MARKETING AND PROMOTIONAL | 74,230 |
| FUNDRAISING & EVENT EXPENSE | 237,603 |
| ***Total Fundraising and Marketing*** | **311,834** |
| **PROGRAM ADMINISTRATION** | |
| RENT AND OCCUPANCY COSTS | 329,957 |
| OFFICE EXPENSES | 186,699 |
| TECHNOLOGY | 271,838 |
| INSURANCE EXPENSES | 176,368 |

| | |
|---|---|
| ***Total Administration*** | **964,862** |
| **PROFESSIONAL FEES AND OTHER** | |
| PROFESSIONAL FEES | 299,580 |
| OTHER EXPENSES | 115,620 |
| ALLOCATION | - |
| ***Total Professional Fees and Other*** | **415,200** |
| **INKIND EXPENSES** | |
| INKIND EXPENSES | 1,000,000 |
| | **1,000,000** |
| ***TOTAL EXPENSES*** | **37,663,948** |
| ***Excess(Deficiency) of Revenue Over Expenses*** | **-** |

IRS Department of the Treasury
Internal Revenue Service
Cincinnati Service Center
CINCINNATI OH 45999-0038

In reply refer to: 0256410411
Oct. 13, 2020 LTR 4168C 0
59-0995106 000000 00
00015272
BODC: TE

DR STANLEY AND PEARL GOODMAN JFS OF
BROWARD COUNTY INC
5890 SPINE ISLAND RD KATZ BUILDING
DAVIE FL 33328-5937

Employer ID number: 59-0995106
Form 990 required: Yes

Dear Taxpayer:

We're responding to your request dated Oct. 05, 2020, about your tax-exempt status,

We issued you a determination letter in January 1963, recognizing you as tax-exempt under Internal Revenue Code CIRC) Section 501Cc) CO 3) •

We also show you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)Cl) and 170Cb) Cl) CA)Cvi).

Donors can deduct contributions they make to you as provided in IRC Section 170, You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice Ce-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947Ca)Cl) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don•t file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

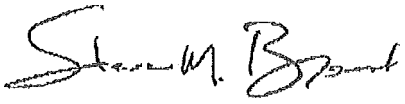
If you have questions, call 877-829-5500 between 8 a.m. and 5 p,m.,

DR STANLEY AND PEARL GOODMAN JFS OF
BROWARD COUNTY INC
5890 SPINE ISLAND RD KATZ BUILDING
DAVIE FL 33328-5937

local time, Monday through Friday (Alaska and Hawaii follow Pacific time),

Thank you for your cooperation.

Sincerely yours,



Steve M. Brown, Operations Manager
Operations 3-CIN

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1763

**Date Submitted: 5/12/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

The Early Learning Coalition of Broward County

**Address***

1475 W. Cypress Creek Rd., Suite 301

**City***

Fort Lauderdale

**State***

Florida

**Zip Code***

33309

**Contact Person***

Ancel Pratt III

**Title***

Senior Director of Communication and Outreach

**Phone Number***

9545984600

**Email***

contracts@elcbroward.org

**Federal Identification Number (FIN)***

65-1060848

**DUNS***

122962165

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

P30 - Child and Youth Services

**Request Information**

**Project/Program Name***

ELC School Readiness (Childcare Subsidy) Matching Grant Program

**Requested Funding Amount***

$1,000

**Project/Program Details**

**Briefly describe your organization***

The Early Learning Coalition of Broward County, Inc. (ELC) is a non-profit organization dedicated to school readiness and early childhood education. We administer state and federal funding to provide financial assistance for high-quality childcare (School Readiness) and free Voluntary Prekindergarten (VPK) for families in Broward County, ensuring every child has the opportunity to succeed in school and life while empowering parents to remain in the workforce.

**Explain the objectives of your project***

The primary objective of this project is to provide essential financial assistance for early childcare and education to eligible families residing in Lauderdale-By-The-Sea. Requested funds from the town will be leveraged to draw down a dollar-for-dollar matching grant with federal funds. Both the town's contribution and the matched federal funds will be utilized directly to subsidize childcare tuition expenses for Lauderdale-By-The-Sea residents through the School Readiness program. This financial relief enables working parents to maintain employment or pursue educational training while ensuring their children receive safe, high-quality early learning services. The program is administered centrally by the ELC, with services delivered through our extensive network of approved early learning childcare providers located in and around the Lauderdale-By-The-Sea community.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Choose File No file chosen

Optional file upload.

**Target Population**

**Define the target population for your project***

The target population consists of low-to-moderate-income working families with children from birth to age 12 who reside in Lauderdale-By-The-Sea. To be eligible for the School Readiness program, families must be earning up to 55% of the State Median Income (SMI). For example, a family of four can earn up to $56,685 and still qualify for this critical assistance. Prior Year Accomplishments: During the FY 24-26 period, the ELC successfully served 3 Lauderdale-By-The-Sea children across 2 local households through the School Readiness program. This targeted support resulted in $10,789 in direct financial relief for childcare tuition for these residents.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

Project success will be evaluated by the direct financial impact and sustained access to early education for Lauderdale-By-The-Sea resident families. Because there are currently no early learning childcare providers physically located within the town's limits, our primary measure of success is our ability to help these specific resident households access and afford high-quality care in surrounding communities. Key Measurements: Resident Enrollment: The number of Lauderdale-By-The-Sea children and households successfully enrolled and maintained in the School Readiness program. Financial Relief: The total dollar amount of childcare subsidies distributed directly on behalf of these residents to offset their tuition costs. Data Verification and Reporting: This quantitative data is tracked continuously through the State of Florida's Division of Early Learning (DEL) statewide

Division of Early Learning (DEL) statewide database. It is verified monthly by our internal finance and compliance teams and can be formally reported to the Town of Lauderdale-By-The-Sea via customized demographic and financial reports at the end of the grant period.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Ancel

**Last Name***

Pratt III

**Title***

Senior Director of Communications and Outreach

**Date***

05/12/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

FY26 Organization Budget 5.12.26.pdf

**501(C)(3) Determination Letter***

5. 501c3 Determination Letter.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

# FY2026 Proposed Budget by Business Activity as Amended (#5)

| | Child Care Slots | Program Support Subsidized Child Care & CCR&R | Education & Quality Services | Administration | Total Budget |
|---|---|---|---|---|---|
| **Revenue:** | | | | | |
| **Recurring** | | | | | |
| DEL School Readiness Base | $ 82,514,668 | $ 7,219,650 | $ 5,817,495 | $ 5,362,567 | $ 100,914,380 |
| DEL School Readiness Match | 6,336,952 | - | - | - | 6,336,952 |
| DEL School Readiness Plus | 496,426 | - | - | 26,128 | 522,553 |
| DEL School Readiness Rate Differentials | 13,478,748 | - | - | - | 13,478,748 |
| DEL Program Assessments | - | - | 329,069 | - | 329,069 |
| DEL - Voluntary Pre-K | 33,945,059 | 1,272,940 | - | 424,313 | 35,642,312 |
| CSC - School Readiness | 3,974,393 | 331,199 | - | 110,400 | 4,415,992 |
| CSC - Vulnerable Populations | 5,672,788 | 308,423 | - | 102,808 | 6,084,019 |
| Broward County- School Readiness | 3,013,466 | 282,512 | - | 94,171 | 3,390,149 |
| United Way & Cities - School Readiness | 400,000 | - | - | - | 400,000 |
| Miscellaneous Grants & Program Income | - | - | 375,064 | 15,804 | 390,868 |
| **Total Revenue** | **$ 149,832,500** | **$ 9,414,725** | **$ 6,521,628** | **$ 6,136,190** | **$ 171,905,042** |
| **Expense:** | | | | | |
| **Child Care Slots** | | | | | |
| DEL School Readiness | $ 110,214,653 | $ - | $ - | $ - | $ 110,214,653 |
| DEL - Voluntary Pre-K | 33,945,059 | - | - | - | 33,945,059 |
| CSC - Vulnerable Populations | 5,672,788 | - | - | - | 5,672,788 |
| Grants/Stipends | - | - | 600,250 | - | 600,250 |
| **Total Slots & Grants/Stipends** | **$ 149,832,500** | **$ -** | **$ 600,250** | **$ -** | **$ 150,432,750** |
| **Sub Recipient Expense** | | | | | |
| Children's Forum | - | - | 120,525 | 35,474 | 155,999 |
| 211-Broward | - | - | - | - | - |
| **Total Sub Recipient Expense** | **$ -** | **$ -** | **$ 120,525** | **$ 35,474** | **$ 155,999** |
| **ELC Operating Expense** | | | | | |
| Staff Costs | $ - | $ 9,320,678 | $ 5,223,131 | $ 4,216,542 | $ 18,760,351 |
| Attorneys | - | - | - | 126,500 | 126,500 |
| Auditors | - | - | - | 56,638 | 56,638 |
| Consultants | - | 131,000 | 82,000 | 15,000 | 228,000 |
| Staff & Board Travel | - | 16 | 30,206 | 20,000 | 50,222 |
| Insurance | - | 47,535 | 21,499 | 13,283 | 82,317 |
| Office Rent & Utilities | - | 308,189 | 134,004 | 82,792 | 524,985 |
| Office Machines & Storage | - | - | - | 4,806 | 4,806 |
| Software Hicenses | - | 13,200 | 500 | 210,306 | 224,006 |
| Phones/Internet/Web Page | - | 66,995 | 30,300 | 18,721 | 116,016 |
| Cell Phones | - | 30,900 | 44,040 | 20,060 | 95,000 |
| Sponsorships & Memberships | - | 25,000 | 20,000 | 36,299 | 81,299 |
| Books for Kids | - | - | 225,000 | - | 225,000 |
| Instructional Materiels | - | - | 100,000 | - | 100,000 |
| Fees, Supplies & Other Misc Ops Costs | - | 2,000 | 18,088 | 213,643 | 233,731 |
| Computer Equipment | - | - | - | 23,250 | 23,250 |
| Furniture & Fixtures | - | - | - | - | - |
| Unallocated (Budget Only) | - | (530,789) | (127,916) | 1,042,877 | 384,173 |
| **Total ELC Operating Expense** | **$ -** | **$ 9,414,725** | **$ 5,800,853** | **$ 6,100,716** | **$ 21,316,294** |
| **Total ELC Operating Expense & Subs** | $ - | $ 9,414,725 | $ 5,921,378 | $ 6,136,190 | $ 21,472,293 |
| **Total Expense** | **$ 149,832,500** | **$ 9,414,725** | **$ 6,521,628** | **$ 6,136,190** | **$ 171,905,042** |
| **Revenue over Expense** | **$ -** | **$ -** | **$ -** | **$ -** | **$** |
| | 87% | 5% | 4% | 4% | 100% |

IRS Department of the Treasury
Internal Revenue Service

CINCINNATI OH 45999-0038

In reply refer to: 0255863245
Mar. 04, 2020 LTR 4168C 0
65-1060848 000000 00
00020741
BODC: TE

EARLY LEARNING COALITION OF
BROWARD COUNTY INC
% CHARLES M HOOD III
1475 W CYPRESS CREEK RD STE 301
FT LAUDERDALE FL 33309-1931

028212

Employer ID number: 65-1060848
Form 990 required: YES

Dear Taxpayer:

We're responding to your request dated Feb. 26, 2020, about your tax-exempt status.

We issued you a determination letter in JULY 2001, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(03).

We also show you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m.,

0255863245
Mar. 04, 2020 LTR 4168C 0
65-1060848 000000 00
00020742

EARLY LEARNING COALITION OF
BROWARD COUNTY INC
% CHARLES M HOOD III
1475 W CYPRESS CREEK RD STE 301
FT LAUDERDALE FL 33309-1931

local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

Sincerely yours,

Steve M. Brown, Operations Manager
Operations 3-CIN

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1755

**Date Submitted: 4/28/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

First Call for Help of Broward, Inc. dba 2-1-1 Broward

**Address***

3317 NW 10th Terrace, Suite #403

**City***

Fort Lauderdale

**State***

Florida

**Zip Code***

33309

**Contact Person***

Marie Hayes

**Title***

Director of Internships and Special Projects

**Phone Number***

9544447530

**Email***

mariehayes@211-broward.org

**Federal Identification Number (FIN)***

65-0589294

**DUNS***

13-782-5456

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

Interventions (F40)211

**Request Information**

**Project/Program Name***

Helplines: Crisis; General, C3, and Touchline

**Requested Funding Amount***

3500.00

**Project/Program Details**

**Briefly describe your organization***

211 Broward is a nonprofit organization founded in 1995 that serves as Broward County's central access point for health and human services. Available 24/7, the helpline provides free, confidential support through phone, text, chat, and email, ensuring residents of all ages, backgrounds, and abilities can quickly connect to the help they need. With 30 years of service, 211 Broward has assisted millions of residents, including responding to more than 100,000 crisis and suicide-related situations. Trained specialists offer compassionate listening, conduct needs assessments, and provide referrals to thousands of community resources covering mental health, housing, food, financial assistance, and more. The organization also operates specialized programs such as senior reassurance calls, caregiver support, and care coordination services. Using secure, data-driven platforms like Unite Us, 211 Broward tracks referrals and outcomes to strengthen community impact. Longstanding partnerships with local governments, nonprofits, and healthcare providers position 211 Broward as a trusted leader in care navigation and a vital component of Broward County's social safety net.

**Explain the objectives of your project***

The primary objective of this project is to guarantee that residents of Lauderdale-by-the-Sea have uninterrupted, 24/7 access to 211 Broward's crisis and information helpline, ensuring that every individual—regardless of age, income, or circumstance—can quickly connect to lifesaving support and essential community resources. Funding from the Town of Lauderdale-by-the-Sea will directly support 0.23 FTE of a trained Helpline Counselor, helping maintain the staffing levels required to provide continuous, high-quality service. Scope of Services With the support of this funding, 211 Broward will: -Deliver 24/7 crisis intervention, emotional support, and resource navigation through phone, text, chat, and email. -Provide immediate assessment and triage for residents experiencing issues such as mental health concerns, suicidal ideation, food insecurity, housing instability, elder care needs, financial hardship, and family challenges. -Offer tailored referrals to more than 3,000 local health and human service programs, ensuring residents are connected to the most appropriate and accessible resources. -Document all interactions by ZIP code and municipality, enabling accurate reporting on call volume, needs presented, and referral outcomes specific to Lauderdale-by-the-Sea. -Conduct follow-up contacts when appropriate, particularly for high-risk or crisis-related calls, to ensure safety and connection to services. -Support community resilience by preventing crises from escalating and reducing the burden on emergency services. Program Delivery Services will be delivered: -Remotely through 211 Broward's centralized contact center, staffed by certified, highly trained counselors. -24 hours a day, 7 days a week, 365 days a year, ensuring immediate access during emergencies, after hours, weekends, and holidays. -Countywide, with all calls from Lauderdale-by-the-Sea

identified and tracked through the organization’s secure call-management system. Expected Impact for Lauderdale-by-the-Sea Based on historical data, the program is projected to serve approximately 140 residents, addressing an estimated 438 individual needs over the next fiscal year. These interactions help stabilize households, reduce stress and anxiety, and connect residents to critical supports that improve health, safety, and overall well-being. Key Goals and Measurable Outcomes - Maintain 100% availability of live, crisis-trained counselors for Lauderdale-by-the-Sea residents. - Ensure all calls from the municipality receive a documented assessment and appropriate referrals. -Reduce caller distress through timely emotional support and crisis de-escalation. -Provide quarterly or annual reporting on call volume, need categories, and referral patterns. -Strengthen the community’s social safety net by offering a trusted, accessible entry point to care.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Lauderdale By The Sea Program Details and Objectives 2026.pdf

Optional file upload.

**Target Population**

**Define the target population for your project***

The target population for this project includes Lauderdale-by-the-Sea residents in need of immediate access to crisis intervention, emotional support, and connections to community resources. 211 Broward serves all individuals regardless of age, income, or background, recognizing that anyone can experience moments of crisis or instability. However, the primary population served typically consists of low to moderate-income individuals and families, who are often more vulnerable and face a higher level of need due to limited access to services and resources. Demographic data from the most recent fiscal year reveals that among callers from Lauderdale-by-the-Sea: 93.8% were Male (this is a unique phenomenon, normally Females have the highest number of calls 40.77 % were Older Adults 76.15% reported having a member in the household with a disability 1.54% had veterans living in the household While 211 Broward responds to all Broward County residents, the services provided to Lauderdale-by-the-Sea residents are tailored to meet a broad spectrum of needs from food and housing, to mental health support, and substance use services. In the previous fiscal year, Lauderdale-by-the-Sea residents reached out to 211 Broward, which responded to 130 contacts (calls, chats, and texts), which is a 10% increase from the previous year. Using the multiplier of 2.57 individuals positively impacted per contact, an estimated 334 residents were directly affected by these services. At first glance, this might seem to be a modest number of callers, however, for each of those callers, their needs were addressed by a caring, compassionate counselor. There was one identified caller that reported to be calling due to feelings of suicide. The top needs reported by Lauderdale-by-the-sea callers were: Mental Health and Substance Use Disorders - 101 Food/Housing/Personal Needs - 27 For the upcoming fiscal year, 211 Broward Anticipates responding to 140 contacts from Lauderdale-by-the-Sea residents, resulting in 200 referrals to meet their expressed needs. These residents will be served via phone, text, or email by trained, crisis-certified Helpline Counselors who assess individual situations and link callers to appropriate, verified services, any time, every day, around the clock.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

211 Broward evaluates the success of its services through a combination of customer feedback, performance metrics, and data-driven analysis. Quality assurance follow-up calls are conducted by supervisory staff to assess customer satisfaction, service effectiveness, and overall experience. Callers are asked standardized questions such as whether their needs were addressed, if the information or referrals provided were helpful, and if the interaction improved their situation. 211 Broward maintains a target of 90% or higher overall customer satisfaction across Helpline interactions. In addition to satisfaction measures, 211 Broward tracks key performance indicators including number of contacts, referrals provided, needs identified, and response times. The program aims to ensure that at least 85% of callers receive one or more appropriate referrals, and that calls are answered in a timely manner consistent with industry standards. For individuals receiving enhanced services through care coordination, outcomes are evaluated through follow-up contact to confirm whether referrals resulted in successful connections. 211 Broward targets a 70% closed-loop referral completion rate, with 90% of high-need individuals receiving follow-up contact within 7–14 days to assess outcomes and address barriers. Crisis services are evaluated to ensure 100% of crisis calls receive immediate intervention, including de-escalation, emotional support, and safety planning when needed. Data is analyzed on an ongoing basis, including year-over-year and seasonal comparisons, to identify trends, emerging community needs, and service gaps. Quarterly reports are produced to inform service improvements and community planning efforts. Together, these evaluation methods ensure accountability, demonstrate measurable impact, and support continuous improvement in meeting

the needs of Lauderdale-by-the-Sea residents.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Lauderdale by the Sea Project Evaluation 26.pdf

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Marie

**Last Name***

Hayes

**Title***

Director of Internships and Special Projects

**Date***

4/28/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.

- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

First Call for Help BUDGET-Consolidated - FY25-26.pdf

**501(C)(3) Determination Letter***

501c3 - updated April 2023.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

**Program Objectives**

The objective of this project is to ensure that residents of Lauderdale-by-the-Sea have immediate, 24/7 access to critical information, crisis support, and coordinated health and human services. Through the requested $3,500 investment, 211 Broward will provide continuous Helpline, crisis intervention, and care coordination services that improve access to care, reduce barriers, and support stability for individuals and families.

Services will be delivered **telephonically and digitally (phone, text, and chat)** through 211 Broward's centralized contact center, ensuring accessibility for all residents regardless of mobility, transportation, or time of day. In addition, 211 Broward will provide **community-based outreach within Lauderdale-by-the-Sea**, participating in local events and coordinating with municipal partners to increase awareness and utilization of services.

With the requested funding, 211 Broward will accomplish the following:

- Provide **24/7 Helpline access** for Lauderdale-by-the-Sea residents, ensuring that individuals receive immediate assistance, needs assessment, and personalized referrals to appropriate community resources.
- Deliver **crisis intervention and suicide prevention services**, ensuring that **100% of individuals in distress receive immediate emotional support, de-escalation, and safety planning**, with connection to ongoing care when needed.
- Offer **specialized navigation services**, including Caregiver Navigation, Children's Behavioral Health support, and services for individuals with special needs, providing targeted assistance for complex situations.
- Implement **C3 Care Coordination**, offering high-touch support and follow-up to ensure that residents not only receive referrals but are successfully connected to services through a **closed-loop referral process**.
- Provide **Touchline reassurance calls** to support the safety and well-being of seniors who are isolated or homebound.
- Maintain and utilize a **comprehensive, up-to-date resource database of more than 3,000 programs**, ensuring accurate and reliable referrals across all service categories.
- Participate in **disaster response efforts**, supporting Lauderdale-by-the-Sea residents by providing real-time information and coordination when the Broward County Emergency Operations Center is activated.
- Conduct **local outreach and community engagement**, increasing awareness of available services and ensuring residents know how to access help when needed.

As a result of these services, Lauderdale-by-the-Sea residents will leave each interaction with a clear action plan, including what steps to take, which resources to contact, and how to move forward. The program ensures that no resident faces a crisis or complex life challenge without access to timely, compassionate, and coordinated support.

The requested $3,500 investment will support services for approximately 140 Lauderdale-by-the-Sea residents, representing a cost of just **$25 per individual served**. This modest investment provides 24/7 access to information, crisis intervention, and coordinated care, ensuring residents receive timely, effective support while maximizing the impact of every dollar.

# 211 Broward - Project Evaluation

211 Broward is committed to ensuring that every Lauderdale-by-the-Sea resident receives timely, high-quality support, whether through access to services or compassionate emotional assistance. Program success is evaluated through a comprehensive, multi-tiered approach that integrates both qualitative feedback and quantitative performance measures to assess effectiveness, outcomes, and continuous improvement.

**Evaluation Components Include:**

1. **Quality Assurance (QA) Follow-Up Calls**
   Supervisory staff conduct routine follow-up calls with individuals who received assistance to assess satisfaction and service impact. Callers are asked standardized questions regarding their experience with the Helpline Counselor, usefulness of referrals, emotional support received, and overall outcome. 211 Broward maintains a target of **90% or higher customer satisfaction** across all interactions.
2. **Staff Coaching and Feedback**
   QA feedback is shared with staff and used for ongoing coaching and professional development. Counselors are supported in continuously improving service delivery, ensuring every caller receives high-quality assistance.
3. **Benchmark Monitoring and Monthly Reviews**
   Key performance indicators are tracked and reviewed monthly, including call volume, response time, referral accuracy, and service utilization. The program aims to ensure that **at least 85% of callers receive appropriate referrals** and that calls are answered in a timely manner consistent with industry standards.
4. **Program Audits and Supervisor Oversight**
   Internal audits are conducted regularly to evaluate service delivery and documentation. Counselors and supervisors receive feedback to maintain high standards and consistency.
5. **Quantitative Data Collection**
   Monthly reporting includes:
   - Number and types of calls from Lauderdale-by-the-Sea
   - Needs identified and referrals made
   - Demographic data of callers
   - Follow-up outcomes, advocacy efforts, and satisfaction metrics

For enhanced services, including care coordination, 211 Broward tracks outcomes through follow-up contact, targeting a **70% closed-loop referral completion rate** and **90% follow-up within 7–14 days** for high-need individuals.

In the previous year, 211 Broward responded to **1581 suicide-related calls**, including **1 from Lauderdale-by-the-Sea**. Suicide prevention is a critical measure of the program's effectiveness, and each intervention is carefully tracked and analyzed. 211 monitors these crisis contacts to evaluate trends and guide community education and prevention strategies.

**Data Integrity and Resource Quality**
To maintain the integrity and accuracy of referrals, 211 employs a team of **Data Curators** who continually review, update, and verify resource listings. A formal biannual review ensures that all programs listed in the resource database are current, valid, and still providing stated services. New resources are added as they become available, and outdated services are promptly removed.

All data is stored securely and can be filtered by city or ZIP code, allowing 211 to generate reports specifically for Lauderdale-by-the-Sea, including types of needs, referral categories, and service satisfaction ratings.

**Accreditation and Standards**
211 Broward maintains national accreditations to ensure the highest standards of information, referral, and crisis response. The organization is accredited by:

- **Inform USA** (formerly AIRS – Alliance of Information and Referral Systems)
- **FLAIRS** (Florida Alliance of Information and Referral Services)
- **National Suicide Prevention Lifeline**
- **American Association of Suicidology**

Through this robust evaluation framework, 211 Broward ensures accountability, transparency, and continuous improvement helping individuals not only navigate their immediate needs but move toward long-term stability and wellness.

**FIRST CALL FOR HELP OF BROWARD, INC.**
**OPERATING BUDGET**
**JULY 1, 2025 TO JUNE 30, 2026**

| | |
|---|---|
| **Revenue** | |
| United Way | 366,500 |
| Broward County | 142,000 |
| Children's Services Council | 2,414,977 |
| Early Learning Coalition of Broward | 125,100 |
| City Funding | 130,000 |
| Crisis Center of Tampa Bay | 236,554 |
| UWBC/BBHC/BH | 339,615 |
| UWBC/BBHC/988 | 1,630,823 |
| Grants/Foundations | 908,378 |
| Fundraising/Sponsorships | 505,000 |
| Contributions/Donations | 70,000 |
| Misc. | 100,000 |
| **Total Revenue** | **6,968,947** |
| | |
| **Expenses** | |
| Salaries | 4,063,927 |
| Taxes | 868,715 |
| Benefits | 313,554 |
| Professional Fees | 278,600 |
| Supplies | 15,000 |
| Telephone/Communications | 208,240 |
| Postage | 4,000 |
| Occupancy | 38,600 |
| Insurance | 37,000 |
| Equipment Rental/Maintenance | 800 |
| Printing/Promotions | 44,000 |
| Travel | 12,000 |
| Organizational Development | 17,000 |
| Memberships/Certifications | 8,000 |
| Misc. | 359,511 |
| Grant Disbursements | 700,000 |
| **Total Expenses** | **6,968,947** |

IRS Department of the Treasury
Internal Revenue Service
Cincinnati Service Center
CINCINNATI OH 45999-0038

In reply refer to: 0256483624
Apr. 20, 2023 LTR 4168C 0
65-0589294 000000 00
00018504
BODC: TE

FIRST CALL FOR HELP OF BROWARD INC
3317 NW 10TH TER STE 403
FT LAUDERDALE FL 33309-5941

024843

Employer ID number: 65-0589294
Form 990 required: Yes

Dear Taxpayer:

We're responding to your request dated Apr. 13, 2023, about your tax-exempt status.

We issued you a determination letter in August 1995, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(03).

We also show you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period:

- Form 990, Return of Organization Exempt From Income Tax
- Form 990EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m.,

0256483624
Apr. 20, 2023 LTR 4168C 0
65-0589294 000000 00
00018505

FIRST CALL FOR HELP OF BROWARD INC
3317 NW 10TH TER STE 403
FT LAUDERDALE FL 33309-5941

local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

Sincerely yours,

Steve M. Brown, Operations Manager
Operations 3-CIN

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1756

**Date Submitted: 4/29/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

Hillsboro Lighthouse Preservation Society, Inc.

**Address***

PO Box 326

**City***

Pompano Beach

**State***

FL

**Zip Code***

33062

**Contact Person***

Brian Ginch

**Title***

Treasurer

**Phone Number***

703-517-5318

**Email***

ginchnd@verizon.net

**Federal Identification Number (FIN)***

650803910

**DUNS***

N/A

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

A80

**Request Information**

**Project/Program Name***

Restoration and Repairs to Bottom Section of Lighthouse

**Requested Funding Amount***

3000

**Project/Program Details**

**Briefly describe your organization***

The Hillsboro Lighthouse Preservation Society was founded in October 1997 for the purpose of preserving the historic Hillsboro Lighthouse Station in its original form for the safety, enjoyment, and education of the public. Our mission today is to promote the history of the Hillsboro Lighthouse Station and the Hillsboro Inlet area through preservation of structures and artifacts, education and public access tours.

**Explain the objectives of your project***

The exterior of the Hillsboro Inlet Lighthouse is in need of significant restoration/preservation work. We have contracted with ICC to initiate efforts focused on the bottom section of the Lighthouse targeting all horizontal struts, selected cross-members and turnbuckles on the first section. The project also involved replacement of the entranceway railing.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Choose File No file chosen

Optional file upload.

**Target Population**

**Define the target population for your project***

The target population for this effort is basically all of Lauderdale-By-The-Sea residents who enjoy the views of the lighthouse as part of their local travels or boating activity.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

When all work by ICC is complete and inspected and final payments made

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-

By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Brian

**Last Name***

Ginch

**Title***

Treasurer

**Date***

04/29/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

HLPS.pdf

**501(C)(3) Determination Letter***

HLPS.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

**HLPS Expense Analysis**

| Item | Cost | Frequency | Annual Projection | Purpose |
|---|---|---|---|---|
| T-Mobile | $87 | Monthly | $1,044 | HLPS cell phone + Museum wireless service |
| QuickBooks | $75 | Monthly | $900 | HLPS accounting system software |
| Brownrice Streaming | $15 | Monthly | $180 | WebCam streaming service @ LH |
| Public Storage | $497 | Monthly | $5,964 | Storage Unit |
| Printing/Advertising | $4,000 | Various | $4,000 | Newletter, Rack cards, etc. |
| Accountant Professional Fees | $2,300 | Various | $2,000 | Accountant Fees - Tax returns, etc. |
| Florida State Sales Tax | $280 | Monthly | $3,360 | Payment to State of FLA for museum sales |
| Volunteer Tour Day Lunches | $125 | Monthly | $1,500 | Lunches on tour days |
| South Fla Diving HQ | $1,100 | Monthly | $13,200 | Dive boat for monthly tours + gala |
| Museum COGS | $1,800 | Monthly | $27,500 | Cost of museum inventory replenishment |
| Bricks COGS | $200 | Monthly | $2,400 | Cost of bricks |
| General Liability Insurance | $2,345 | Annually | $2,345 | HLPS general liability insurance premium |
| Clover Monthly Subscription | $90 | Monthly | $1,080 | Merchant Service Software Subscription |
| Clover Merchant Acct. Fees | Various | Various | $3,000 | All transaction merchant fees from Clover |
| **TOTAL:** | | | ***$68,473*** | |

| | | |
|---|---|---|
| Average Monthly Expenses | ***$5,706*** | |
| Total remaining 2026 expenses | ***$45,649*** | |
| Contribution to HLPS Fund | ***$0*** | All gala proceeds will remain in TD bank for use in refurb project |

| **2026 Capital Project Costs** | |
|---|---|
| Phase 1A Exterior Refurbishment | $442,000 |
| Total: | ***$442,000*** |

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: AUG 11 2014

HILLSBORO LIGHTHOUSE PRESERVATION
SOCIETY INC
C/O ROBERT F MAHONEY
7777 GLADES RD STE 209
BOCA RATON, FL 33434

Employer Identification Number:
65-0803910
DLN:
17053003341024
Contact Person:
MS. TRUSTY ID# 31657
Contact Telephone Number:
(877) 829-5500

Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990 Required:
Yes
Effective Date of Exemption:
May 15, 2013
Contribution Deductibility:
Yes
Addendum Applies:
Yes

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Director, Exempt Organizations

Letter 947

HILLSBORO LIGHTHOUSE PRESERVATION

**ADDENDUM**

Based on the information submitted with your application, we approved your request for reinstatement under Revenue Procedure 2014-11. Your effective date of exemption, as shown in the heading of this letter, is retroactive to the date of revocation.

Letter 947

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1749

**Date Submitted: 4/10/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

The House of Hope, Inc.

**Address***

908 SW 1st Street

**City***

Fort Lauderdale

**State***

FL

**Zip Code***

33312

**Contact Person***

Nicholas Sanso

**Title***

Development Coordinator

**Phone Number***

9545248989 x1019

**Email***

development@houseofhope.org

**Federal Identification Number (FIN)***

23-7014595

**DUNS***

02-9371820

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

F22

**Request Information**

**Project/Program Name***

The House of Hope, Inc.

**Requested Funding Amount***

$5,000

**Project/Program Details**

**Briefly describe your organization***

House of Hope provides hope and healing to those suffering from addiction and mental illness without the financial resources to seek treatment. We transform lives, restore families, and strengthen communities. Through our residential program, we serve indigent men in Broward County who struggle with substance abuse, some of whom also suffer from co-occurring mental illnesses. For over 50 years, House of Hope has been a critical first step off the streets and into a safe, structured environment for individuals who are ready to address this debilitating disease. Many of those we serve come from homelessness or a correctional facility, most often due to crimes associated with their addiction, and arrive without income, support, or stability. Clients receive individual and group therapy, psychoeducational services, GED preparation, and job skills training to support long-term recovery and self-sufficiency. Our goal is to return each resident to the community as a productive, self-supporting individual committed to sober living, helping to reduce homelessness, crime, and recidivism throughout our community.

**Explain the objectives of your project***

The objective of our organization's operations is to provide a supportive, safe, and structured environment for individuals to recover from substance abuse, some of whom also suffer from co-occurring mental illnesses. We offer residential treatment where clients engage in individual and group therapy, along with psychoeducational services, and, if needed, access medication-assisted treatment (MAT). In addition to therapy, we provide job skills training, GED preparation, and vocational support to help clients build the foundation for a stable and independent life. Many of the individuals we serve face significant barriers, including homelessness, lack of income, and limited access to resources, making these services critical to their long-term success. Our goal is to ensure that individuals receive the necessary resources and support to heal, develop essential life skills, and return to the community as productive, self-supporting individuals committed to sober living, regardless of their financial situation.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Choose File No file chosen

Optional file upload.

**Target Population**

**Define the target population for your project***

The target population served by House of Hope includes adults over the age of 18 who are struggling with substance abuse, some of whom also suffer from co-occurring mental illnesses. We primarily serve indigent individuals who do not have insurance or the financial means to access treatment elsewhere, making our services a critical resource for those in need. Many of our clients come to us from homelessness or incarceration, as they have hit rock bottom. As a result, they frequently do not list a city of residence, which can make it difficult to fully capture the communities they come from. While we served 3 clients in the past year who identified Lauderdale-by-the-Sea as their home city, this number is often understated due to the instability many individuals experience prior to entering treatment. Many of those we serve face significant barriers, including lack of stable housing, unemployment, limited access to healthcare, and broken family relationships, most often due to crimes associated with their addiction. House of Hope provides a critical first step off the streets and into a safe, structured environment where individuals can begin to rebuild their lives. We work to return clients to their home communities and provide continued support through our Alumni program as they reenter society. The $5,000 requested represents the cost of care for one individual for 27 days, though many of our clients require a longer length of stay. We are grateful for the Town's partnership, which allows us to combine this support with other funding sources to strengthen services and expand our impact within the community.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

1. Clients will receive a biopsychosocial assessment upon intake; Approximately 95% of

assessment upon intake. - Approximately 95% of clients will have their strengths and areas of improvement identified and documented in the client's charts. 2. Clients will receive a personalized Treatment Plan with identified goals to work towards during their time at House of Hope: - 75% of goals set without clients will be achieved while in care. 3. Clients will receive ongoing support, and the treatment plan will be reviewed every 60 days to ensure progress and adjust goals as needed: - The treatment plan will be reviewed and updated at each 60-day check-in, with progress tracked and adjustments made based on client needs.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Sue

**Last Name***

Glasscock

**Title***

CEO

**Date***

4/10/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

House of Hope Budget FY26.xlsx

**501(C)(3) Determination Letter***

IRS_Determination_Letter_-_House_of_Hope__Inc_.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

**HOUSE OF HOPE**
**BUDGET**
**FOR PERIOD JULY 1, 2025 THROUGH JUNE 30, 2026**

| DETAILS | Budget July 2025- June 2026 |
|---|---|
| Ordinary Income/Expense | $ |
| Income | |
| 4001 · Investment Earnings | 100,000.00 |
| 4103 · Realized Gain/Loss Inv. | 40,000.00 |
| 4301 · Program Fees | 10,000.00 |
| 4306 · Interest Income | 10,000.00 |
| 4308 · Misc. Income | 500.00 |
| 4312 · Development | 185,000.00 |
| 4317 · Department of Children & Family | 3,369,649.00 |
| 4320 · Department Of Correction | 505,604.37 |
| 4324 · Vending Machine | 5,000.00 |
| 4329 . Broward Match | 300,000.00 |
| Total Income | 4,525,753.37 |
| Gross Profit | 4,525,753.37 |
| Expense | |
| 6019 · Professional Fee | 145,000.00 |
| 6042 · Programs | |
| 6009 · Vehicles | 21,000.00 |
| 6021 · Client Medications | 11,000.00 |
| 6024 · Program Supplies | 58,000.00 |
| 6026 · Program Expenses | 40,000.00 |
| 6029 · Travel | 4,500.00 |
| 6030 · Medical procedures and supplies | 23,000.00 |
| Total 6042 · Programs | 157,500.00 |
| 6043 · Kitchen | |
| 6000 · Food | 230,000.00 |
| 6001 · Kitchen Supplies | 22,500.00 |
| 6050 · Arc Contract | 190,000.00 |
| Total 6043 · Kitchen | 442,500.00 |
| 6044 · Occupancy | |
| 6004 · Telephone | 15,000.00 |
| 6005 · Electric | 65,000.00 |
| 6007 · Water/Trash Collection | 65,000.00 |
| 6008 · Utilities | 25,000.00 |
| Total 6044 · Occupancy | 170,000.00 |
| 6045 · Insurance | |
| 6031 · Insurance | 320,000.00 |
| 6032 · Insurance - Directors & Officer | |
| Total 6045 · Insurance | 320,000.00 |
| 6046 · Administration / Other | 1,500.00 |
| 6010 · Leased Equipment | 7,500.00 |
| 6017 · Training | 34,000.00 |
| 6018 · Office Supplies / Equipment | 26,000.00 |
| 6023 · Fees & Licenses | 22,000.00 |
| 6025 · Dues & Subscriptions | 16,000.00 |
| 6028 · Postage | 1,000.00 |
| 6036 · Depreciation | 200,000.00 |

| DETAILS | Budget July 2025- June 2026 |
|---|---|
| 6039 · Computer expenses | 33,000.00 |
| 6200 · Bank Service Charges | 5,000.00 |
| 6245 · Misc. Expense | 1,500.00 |
| 6247 · Meeting Expenses | 8,000.00 |
| 6999 · Marketing & Development | 10,000.00 |
| Total 6046 · Administration / Other | 365,500.00 |
| 6047 · Payroll & related | |
| 6016 · Health Insurance | 225,000.00 |
| 6034 · Unemployement Tax | 7,000.00 |
| 6035 · Workman's Comp | 116,000.00 |
| 6052 · Payroll taxes | 165,000.00 |
| 6240 · Administrative fees | 16,000.00 |
| 6400 · Simple IRA | 22,000.00 |
| 6560 · Payroll Expenses | 2,201,553.37 |
| Total 6047 · Payroll & related | 2,752,553.37 |
| 6048 · General | |
| 6002 · Supplies | 1,700.00 |
| 6003 · Repairs & Maintenance | 160,000.00 |
| Total 6048 · General | 161,700.00 |
| 6099 · Employee Recruitment | 10,000.00 |
| 6249 . Employee Reimbursement | 1,000.00 |
| Total Expense | 4,525,753.37 |
| Net Income | - |

Internal Revenue Service
District Director

Department of the Treasury

P. O. Box 2508
Cincinnati, OH 45201

Date: MAY 2 5 1999

Person to Contact:
Kathy Masters #31-04015
Customer Service Representative
Telephone Number:
877-829-5500
Fax Number:
513-684-5936
Federal Identification Number:
23-7014595

House of Hope, Inc.
908 SW 1st Street
Ft. Lauderdale, FL 33312-1601

Dear Sir or Madam:

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in May 1969 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in section 509(a)(2).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than $25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of $20 a day, up to a maximum of $10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of $100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,

C. Ashley Bullard

C. Ashley Bullard
District Director

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1765

**Date Submitted: 5/14/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

Lauderdale By The Sea Garden Club

**Address***

4505 N. Ocean Dr.

**City***

Lauderdale By The Sea

**State***

Broward

**Zip Code***

33308

**Contact Person***

Ann Marchetti

**Title***

President

**Phone Number***

5084685167

**Email***

ann@annmarchetti.com

**Federal Identification Number (FIN)***

27-0110658

**DUNS***

N/A

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

509(a)2

**Request Information**

**Project/Program Name***

Lauderdale-By-The-Sea (LBTS) Pollinator Beautification and Conservation Project

**Requested Funding Amount***

$2500.00

**Project/Program Details**

**Briefly describe your organization***

The LBTS Garden Club seeks to inspire a love of gardening while promoting environmental stewardship, floral artistry and community beautification. Founded in 1955 and federated in 1956, we are a member of the National Garden Clubs, Inc, Deep South and Florida Federated Garden Clubs. We bring together neighbors who share a passion for gardening, conservation, beautification and community connection.

**Explain the objectives of your project***

This project is designed to expand and promote pollinators. The nations bee population is declining, The Town of Lauderdale-By-The-Sea (LBTS)

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Birds, Bees and Butterflys Pollinator Garden Proposal 2026 LBTS.pdf

Optional file upload.

**Target Population**

**Define the target population for your project***

LBTS neighbors, community center attendees, LBTS Garden Club members and visitors to the Town, including children from local surrounding schools.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

The LBTS has for the first time in its 70 year history a website. We will promote the activities of the committee and the Town's micro bee apiary through the website and records traffic. In addition, we will conduct training and educational sessions to promote pollinators and send periodic reports of the use and support received from neighbors and town residents and visitors. Finally ,we will promote this through the Welcome Center staff, Chamber, Woman's Club. Garden Club, neighboring garden Clubs, the Florida Federation of Garden Clubs and District IX, and the Community Center participants.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Ann

**Last Name***

Marchetti

**Title***

President

**Date***

5/14/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

002-FINAL-GARDEN-CLUB-2025-26 Booklet 2.pdf

**501(C)(3) Determination Letter***

501(c)3 determination letter Garden Club LBTS.jpeg

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

LAUDERDALE-BY-THE-SEA
GARDEN CLUB

# PROPOSAL FOR LBTS GARDEN CLUB POLLINATOR GARDEN

**Vision:** Elevated Pollinator Bed on -site at Town Hall to expand and promote the micro bee apiary and community involvement.

**Elevated Pollinator Bed Committee Members:** As a part of "Birds, Bees, Butterflies Committee" for LBTS Garden Club, we wish to partner with Town staff to support and help expand the Town of Lauderdale-By-The-Sea's Micro Bee Apiary and provide a temporary solution to promote and expand the pollinator population—bees, birds and butterflies prior to Town's plans to renovate the building.

**Garden Club Member Committee**:

- Mary Hayes <hayesmac@comcast.net> 954-249-5096
- Crystal Luo <crystaljyl@hotmail.com>, 954-999-5620
- Bbmcguinness <bbmcguinness@aol.com>, 954-560-4317
- Karen Campagna <kcampagn@bellsouth.net> 954-684-7578
- Allison Zack <agzack1@yahoo.com> 585-748-5051

With assistance from: Mike (horticulturists/groundskeeper), Ken (Town Manager), Mayor Malkoon, Ann Marchetti (LBTS Garden Club President), Anker Pierce, Broward Beekeepers and member LBTS Garden Club.

Our desire is to assist Town with expanding pollinator plants by creating waist high elevated garden beds for members to tend, adjacent to the micro bee apiary and west of the generator along low wall of the Town's garage. This solves:

- WHAT: Waist high planter frames to be build by Town staff from scrap wood.

- WHEN: Timeline: Build for use in the Fall 2026- (see pics below)

Planting timeline- Oct- Nov: small plants & pollinators, edible plants, items to sell at Rummage event, etc.

- WATER SOURCE : Water Access is 10 ft away by town garage door. LBTS Garden Club to purchase a faucet splitter, rain-bird timer, soaker drip hose tubing to ensure success.

What do we Need?

- Town Board to approve idea & build beds, Grant funding for additional supplies including the upkeep of the micro-bee apiary.

-People: LBTS Birds, Bees and Butterfly's Committee listed above to plant/maintain/harvest beds.  This size is manageable and allows coverage when members are traveling, etc...

-Budget LBTS Garden Club to Purchase:

- 🪴 TREE AMIGOS GROWERS & Everwilde Farms Seed company :
- NGO pollinator & edible seeds & plants, soil, grow bags: $300
- 🪴 Amazon or Home Depot: Rain-bird, timer, faucet splitter, drip hose: $200
- Webcam for apiary & garden bed: $800
- 4 cross functional beekeeping suits: $200
- Insurance for apiary: $1000

-PLAN: Elevated Pollinator Bed Committee to:

🪴 work with town on planter buildout, water source, and obtain supplies.

🪴 plan, plant, tend, harvest plants for LBTS Club use and/ or Rummage Sale and support apiary.

Sample pics below.

*Member*

*National Garden Clubs, Inc.*

*Deep South Region*

*Florida Federation of Garden Clubs*

*District XI*

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# *President's Message*

It is my honor and pleasure to welcome you to the Lauderdale-By-The-Sea Garden Club's 2025-26 year. In 2025, we celebrated 70 years as a Garden Club. This year our Club will celebrate 70 years as an affiliate of the Florida Federated of Garden Clubs (FFGC)!

Why is this important? For starters, the Lauderdale-By-The-Sea (LBTS) Garden Club was created in 1956 and affiliated in 1957 because our founding members understood there is power in numbers and much to learn from one another. It's exciting to know that neighbors just like us are coming together across Florida and the US though garden clubs! Secondly, there is so much to learn through the FFGC. Every member of the LBTS Garden Club is a member of FFGC (https://ffgc.org/). So, use this information, tap into the programming, visit another Garden Club, get to know one another, share your stories, and help others learn from your successes and mistakes.

This year, our theme is "Growing Strong for 70 Years!". The club hopes to expand our membership by recruiting more neighbors interested in gardening to join us so we can continue to pass on and foster our active personal interests in artistic flower arranging, landscape beautification, conservation, and Florida horticulture from generation-to-generation. To support this, our club has developed programming to help expand your tools and tricks for gardening in a tropical climate, learning about conservation topics, entertaining tools, and in my opinion, the most important thing, creating community through gardening while making friends and having fun! We will also introduce programming one Saturday a quarter and some fun activities during the heat of the summer months to engage more and have more fun! We hope that this will help inspire new efforts in beautification and education in and around Lauderdale-By-The Sea and attract more gardeners/want-to-be-gardeners and create greater connection for all.

Thanks go to each of you for spending time as you inspire, learn, teach, and share your gardening gifts and talents with each other. I am so grateful for the things I have learned so far and look forward to learning more as we all get to know each member a little better this year.

Happy Gardening to All,

Ann Marchetti, President
2025-2026

## *State of Florida Symbols*

| | |
|---|---|
| State Bird | Mockingbird |
| State Butterfly | Zebra Longwing |
| State Flower | Orange Blossom |
| State Song | “Suwannee River” |
| State Tree | Sabal Palmetto |
| State Wildflower | Coreopsis |
| State Insect | Zebra Longwing |
| State Beverage | Orange Juice |
| State Shell | Horsehead Conch |

## *Club Prayer*

We thank Thee, Father, for this day and for the opportunity of meeting with friends and neighbors to work and study, and appreciate the beauty of Thy handiwork in this land of warmth and sunshine.

We ask Thee to be with those who are not with us today, to comfort the ill, console the bereaved, and guide the travelers safely. Amen

## *Pledge of Allegiance*

“I pledge allegiance to the flag of the United States of America, and to the republic for which it stands, one nation, under God, indivisible, with liberty and justice for all.”

# *General Information*

Organized May 1955 – Federated May 1956

**Non-Profit Organization:** Institutions that provide goods and services where no individual will share in any profits. The money raised will go to charitable organizations, schools, hospitals and environmental groups.

**Objectives:** The objectives of this Club shall be to develop interest and broaden the knowledge of gardening; to aid in the protection of our native trees, plants and birds; to promote skill in flower arranging and to encourage civic beautification and community service.

**General meetings** are held from 9:30– 11:30 AM on the 2nd Monday of each month from September to May (May & December meetings start at 10 AM).

Jarvis Hall, 4505 Ocean Drive, Lauderdale-By-The-Sea, FL 33308. (954)776-0576

9:30 Members Arrive-mix and Mingle, Coffee/Light Refreshments
9:45-10:30 Garden Club Meeting
10:30-11:15 Guest Speaker/Make-n-Take Program
11:15-11:30 Wrap up/clean up

The Garden Club Library is located in Jarvis Hall.

# *Garden Club Officers*

*FFGC District XI Officers*
*www.browardgardenclubs.org*

| | |
|---|---|
| District Director | Taryn Palo |
| Assistant District Director | Mark Hartman |
| Secretary | Edith Kappler |
| Treasurer | Rebecca Schuberth |
| Parliamentarian | Inger Jones |

*Florida Federation of Garden Clubs*
*www.ffgc.org*

| | |
|---|---|
| President | Christy Linke |
| 1st Vice President | Mary Ann Whisler |
| 2nd Vice President | Laticia Gunn |
| 3rd Vice President | Maria Wolfe |
| Treasurer | Jana Walling |
| Recording Secretary | Blanca Longo Rancourt |
| Corresponding Secretary | Linda Feifarek-Johnson |
| Parliamentarian | Rosita Aristoff |

*National Garden Clubs, Inc.*
*www.gardenclub.org*

*Deep South Garden Clubs, Inc.*
*www.deepsouthgardenclubs.org*

| | |
|---|---|
| Director | Denise Thorne |
| Alternate Director | Annette Shrader |

## *LBTS Garden Club Executive Board*

| | |
|---|---|
| President | Ann Marchetti |
| 1st Vice President | |
| 2nd Vice President | Wayne Dillistin |
| Recording Secretary | Gerry O'Connor |
| Corresponding Secretary | Rita Beckett |
| Treasurer | Bonnie Clark |

**Executive Board Meetings:** The board meetings are held the Thursday before the regular Monday General Club Meetings. Any individuals may attend.

## *Standing Committee Chairs*

| | |
|---|---|
| Awards Chairperson | TBA |
| Finance-Treasurer Budget Donations | Bonnie Clark |
| Auditor | Teresa Sasser |
| Chaplain | Chris Villata |
| Environment | |
| Greeting Host | Irene Sullivan Linda Sullivan |
| - Telephone | Irene Sullivan & Julie Gordon |
| Hospitality | |
| Membership | Sharon Nettles |
| Town Liaison | Marilyn Carr |
| Publicity | TBA |
| - Facebook | Steve Brasca |
| - Monthly Update | Sherri Kimmel |
| Fundraiser | TBA |
| Program Committee | |
| - Monthly Program & Feild Trips | Karen Campagna |
| - Trees and Arbor Day | Ann Marchetti |
| - Civic Landscaping, Horticulture | TBA |
| - Birds & Butterflies | TBA |
| - Fun with Flowers | Marilyn Carr |
| - Bees & Apiary | Ann Marchetti |
| Parliamentarian | Edmund Malkoon |

## *Standing Committee Job Descriptions*

**Awards** – Submit BOI to State.

**Budget** – Work with the club treasurer to set up a balanced budget to be presented to Board in January.

**Audit** – Shall audit the finances of the garden club as needed. Shall have access to all treasury reports when requested.

**Chaplain** – Shall provide spiritual guidance to the club.

**Greeting Hostess** – Set up entrance table and greets members.

**Environment** – Keep up with programs supported by the town and state to protect the environment.

**Bees and Apiary** – Provide support and linkage to apiary contractor and town to promote upkeep and education.

**Birds and Butterflies** – Propose projects to club members to help attract, feed, house and encourage nesting in our area.

**Civic Landscaping/Memorial Gardens** – Plan projects that would make our community more beautiful and pleasant for all.

**Fun with Flowers** – Learning through demonstration.

**Hospitality** – Contact monthly hostesses. Make sure GC provided items are stocked and available for each meeting. Call hostesses one week prior to meeting.

**Membership** – Come up with new and creative ways to attract membership. Help redesign membership application if need be. Help create a membership flyer to attract new members.

**Parliamentarian** – Understand the rules that govern the garden club. Recognized parliamentary authority shall be Robert's Rules of Order, Revised. Notify President of any infractions.

**Publicity** – Keep the community informed of the Club's ideas, projects and activities. This process builds a productive relationship with the community and aids in building membership.

**Historical Information/Website** – Record the major events and pictures of the club of the site.

**Telephone** – Inform members of meetings and events.

**Fundraising** – Come up with new fundraising programs.

**Tree and Arbor Day** – Work on tree count and tree selection and coordinate with Town on a planting for Arbor Day.

## *Hostess Instructions*

The hostesses are listed in the yearbook for each meeting; the first member listed is the chair. They will contact the others a week or so before the meeting to discuss the menu.

Town staff will open Jarvis Hall by 8 am the day of the meeting. Keys to the storage room and door kitchen cabinet can be obtained from the president or any board member.

A floral arrangement, tablecloth and napkins will be needed as well as some breakfast cake, fruit, etc. You will need to buy coffee creamer and perhaps a lemon for the tea.

The coffee, sweeteners and tea bags are in our cabinet, as well as the coffee carafes and silverware.

- Mr. Coffee 10 Cups Water, 1/2 Cup Grounds
- Plain Creamer Only.

Please arrive about 8:30 AM to prep for the meeting. First make the coffee (see attached instructions). It takes almost 45 minutes for the coffee to be ready. There is a big pot on the stove for tea water.

Please use cups, mugs & dishes from the cabinets for the food; this can all go into the dishwasher at the end of the meeting.

After the meeting, please clear all, start & empty dishwasher, and take home and launder any kitchen towels used and soiled tablecloths. Use the towels from our closet, please.

Plan for an average of 20 members attending.

*Please keep it simple.*

## *Calendar of Events 2025 – 2026*

**September 2025**

| | |
|---|---|
| 4 | Board Meeting – 10am |
| 8 | General Meeting – Jarvis Hall |
| Hostesses: | Ann Marchetti, Bonnie Clark, Sherri Kimmel |
| Program: | Welcome Back! |

**October 2025**

| | |
|---|---|
| 2 | Board Meeting – 10am |
| 13 | General Meeting – Jarvis Hall |
| Hostesses: | Ken Brenner |
| Program: | Florida Federation Of Garden Clubs Offerings/ Programming & Pollinator Certification Program |
| 14 | District Luncheon – 10am - 2pm<br>John Trudel Community Center in Dan Witt Park - 4521 NE 22nd Ave<br>Lighthouse Point, FL 33064 |
| Contact: | Taryn Palo |
| Program: | District XI Fall Meeting "A Bountiful Harvest" |
| 25 | Field Trip – 8:30 am - Meet at Jarvis Hall<br>9:30 am Carpool to Flamingo Gardens |
| Hostesses: | Karen Campagna |
| Program: | Flamingo Gardens $24 Admission fee<br>https://flamingogardens.org/ |

**November 2025**

| | |
|---|---|
| 6 | Board Meeting – 10am |
| 10 | General Meeting – Jarvis Hall |
| Hostesses: | Julie Gordon, Marsha Green, Mary Callihan |
| Program: | Make-n-Take Holiday Design - Marlyn Carr |

**December 2025**

| | |
|---|---|
| 4 | Board Meeting – 10am |
| 8 | General Meeting – Jarvis Hall |
| Hostesses: | |
| Program: | Rebuilding our Tree Canopy/Annual Tree Count & Holiday Luncheon |

**January 2026**

| | |
|---|---|
| 8 | Board Meeting – 10am |
| 12 | General Meeting – Jarvis Hall |
| Hostesses: | Rita Beckett, Karen Compagna |
| Program: | Gardening for Health |

13-15 NGC Environmental Study School
Course 1 - 8:15-12pm by Zoom
https://calendar.gardenclub.org/event/environmental-school-course-1-st-augustine-fl-virtual/

13-16 Flower Show School Courses 1 to 4

17,24,31 Floral Design Study 7-9 (pending approval)

22-23 Tropical Short Course 9am -3pm
https://ffgc.org/event-6210014?CalendarViewType=1&SelectedDate=1/10/2026

30-31 Special Event - Garden Club Fundraiser
30 Set up- 1- 3pm - Jarvis Hall
31 Event 9am - 1pm - Jarvis Hall

**February 2026**

| | |
|---|---|
| 5 | Board Meeting – 10am |
| 9 | General Meeting – Jarvis Hall |
| Hostesses: | Lorna Kelly, Ellie Kuzmanovic |
| Program: | Wildlife Rescue |

21 Fort-Lauderdale GC Secret Gardens Tour
TICKETED EVENT
https://www.gclhp.org/calendar

**March 2026**

| | |
|---|---|
| 5 | Board Meeting – 10am |
| 9 | General Meeting – Jarvis Hall |
| Hostesses: | Barbara Tozzi, Barbara McGuinness, Sharon Nettles |
| Program: | Spring Floral Design Demo by Marilyn Carr |

14 Water Matters Day-In Person Tree Tops Park
https://www.broward.org/naturalresources/waterconservation/pages/watermattersday.aspx

21 Field Trip – 9:30 am - Meet at Jarvis Hall
Carpool to Morikami
Hostesses: Karen Campagna
Program: Morikami; Admission $14
https://morikami.org/

**April 2026**
1 Garden Club Dues Due
9 Board Meeting – 10am
13 General Meeting – Jarvis Hall
Hostesses: Christine Villata and Linda Dillistin
Program: Honey Bees and Pollinator Plants

14-17 FFGC State Convention 2026
https://ffgc.org/Convention

24 National Arbor Day
24 Special Event - Arbor Day-Tree Planting & Orchid Walk in Friedt Park
Hostesses: Ann Marchetti

TBA District XI Spring Meeting

**May 2026**
7 Board Meeting – 10am
11 General Meeting – Jarvis Hall
Hostesses: Jeff Szur, Teresa Sasser
Program: Colorful Plants for Zone 10b:
Year End Luncheon

18 Field Trip – Bonnet House
Hostesses: Karen Campagna
Program: Bonnet House; Admission $30
https://morikami.org/

**June 2026**
Week of 8th Happy Hour Luncheon

**July 2026**
Week of 13th Happy Hour Luncheon

**August 2026**
Week of 10th Happy Hour Luncheon

# Membership Roster 2025-2026

* Associate Member
** Honorary Member
*** Life Member FFGC Inc
****Life Member NGC Inc
# Earth Steward
+ Hall of Fame
^ Pilllar of Pride

Artino, Kay (954)537-9237
3300 NE 36th Street #522
Ft. Lauderdale, FL 33308
jka1933@gmail.com

Beckett, Rita (908)217-6131
3300 NE 36th St #712A snowbird
Ft. Lauderdale, FL 33308
Ritaeb0531@gmail.com

Bernardini, Yolanda ^+ (954)942-1639
1750 S. Ocean Blvd #105
LBTS, FL 33062
welcomehomeflorida@yahoo.com

Bessieres, Catherine (425)233-5695
5401 Bayview Drive
Ft. Lauderdale, FL 33308
Catherine.bessieres@gmail.com

Braska, Steven
(954)459-5298
PO Box 23549
Ft. Lauderdale, FL 33308
GumbyFL@icloud.com

Brenner, Ken (954)-612-6571
259 Basin Drive
LBTS, FL 33308
kenbrenner258@gmail.com

Callahan, Mary
(215)868-4538
232 Bombay Avenue snowbird
LBTS, FL 33308
julccmc@aol.com

Campagna, Karen
(954)684-7578
251 Imperial Lane
LBTS, FL 33308
kcampagn@bellsouth.net

Carr, Marilyn *** + (954)938-9076 H
254 Miramar Avenue (954)393-2008 C
LBTS, FL 33308
marilyntheartist@outlook.com

Cheshier, Darla
(954)415-2779
227 Corsair Avenue
LBTS, FL 33308
darlatennis@gmail.com

Clark, Bonnie ^ + *** (954)783-2621
1915 E Terra Mar Drive (954)643-2875 C
LBTS, FL 33062
Bonnie42clark@gmail.com

Clottey, Birute
(954)895-6595
1770 Bel Air Avenue
LBTS, FL 33308
Birute@bellsouth.net

Dillistin, Linda (954)-224-0362
1900 S. Ocean Blvd. #115
LBTS, FL 33062-8010
lrdillis@gmail.com

Dillistin, Wayne (954)-609-3673
259 Basin Drive
LBTS, FL 33308
cdillistin@gmail.com

D'Uva, Karen
(954)336-0022
1658 W Terra Mar Drive
LBTS, FL 33062
Kduva59@aol.com

Gordon Gebell, Julie
(617)792-6446
271 Hibiscus Avenue
LBTS, FL 33308
Ja.gordon@me.com

Green, Marcia
(509)885-0181
1400 NE 57 Court #207 snowbird
Ft. Lauderdale, FL 33334
gourmetcider@gmail.com

Gruneska, Biliana
(954)871-7007
101 E. McNab Rd. #110
Pompano Beach, FL 33060
bgruneska@yahoo.com

Haidar, Mera
(954)245-8696
3730 NE 27 Avenue
LHP, FL 33064
Merahaydar8@gmail.com

Hayes, Mary
(954)249-5096
253 Tropic Drive
LBTS, FL 33308
hayesmac@comcast.net

Hess, Cheryl ***
(954)232-1864
5555 N Ocean Blvd #58
LBTS, FL 33308
No longer uses email or text, call only.

Holt, Patricia (305)807-9796
1390 S.Ocean Blvd #6E
Pompano Beach, FL 33062
patriciaaholt@gmail.com

Jukoski, Cece
(703)868-8000
1700 NE 59 Court
Ft. Lauderdale, FL 33334
cjukoski@yahoo.com

Kelly, Lorna (954)330-3855
435 NE 17 Way
Ft. Lauderdale, FL 33301
Thefloridakellys@aol.com

Kiefer, Nelly (954)684-7515
3300 NE 36 Street #1622 snowbird
Ft. Lauderdale, FL 33308
nellyLKiefer@gmail.com

Kimbel, Sherry (202)489-8179
241 N Tradewinds Avenue
LBTS, FL 33308
Flamingohouse241@gmail.com

Kuzmanovic, Jilkica (Ellie) (954)540-7670
snowbird

Jelkica100@gmail.com

Malkoon, Edmund (954)802-3403
2073 Ocean Mist Drive
LBTS, FL 33308
emalkoon@gmail.com

Marchetti, Ann
4543 Bouganvilla Drive
LBTS, FL 33308
awmarchetti@outlook.com
(508)468-5167

Mardell, Dorothy
3300 NE 36 Street #312A
Ft. Lauderdale, FL 33308
dorothymardell@gmail.com
(248)404-5682
snowbird

McGuinness, Barbara +
5555 N Ocean Blvd. #42
LBTS, FL 33308
bbmcguinness@aol.com
(954)560-4317

## *Birthday's*

**JANUARY**

11 Marilyn Carr & Kay Artinio
19 Karen Campagna
27 Cathryn Bessieres

**FEBRUARY**

4 Mary Callahan
12 Sharon Nettles
18 Julie Gordon

**MARCH**

8 Cece Jukoski
12 Edmund Malkoon
18 Sherry Kimbel
28 Bonnie Clark

**APRIL**

10 Steve Braska

**MAY**

1 Allison Zack
12 Yolanda Bernardini
31 Rita Beckett

**JUNE**

19 Irene Sullivan

**JULY**

8 Mera Haidar

**AUGUST**

1 Ann Marchetti
6 Ellie Kuzmanovic
15 Wayne Dillistin
23 Marcia Green

**SEPTEMBER**

5 Lorna Kelly
8 Holt Patricia
15 Biliana Gruneska
17 Linda Dillistin
18 Chris Villata
19 Teresa Sasser
21 Cheryl Hess
22 Karen D'Uva
28 Barbara McGuinness

**OCTOBER**

3 Ken Brenner

**NOVEMBER**

1 Mary Hayes
2 Barbara Tozzi
15 Nelly Kiefer

**DECEMBER**

1 Darla Cheshier
19 Gerry O'Connor
23 Birute Clottey
30 Dorothy Mardell

## *Presidents*

| | |
|---|---|
| Muriel Paulson | 1955-57 |
| Olive Ball | 1957-59 |
| Hallie Newman | 1959-61 |
| Elsie Montgomery | 1961-63 |
| Hallie Newman | 1963-65 |
| Madalaine Steele | 1965-67 |
| Gladys Sorenson | 1967-68 |
| Marie Champlin | 1968-70 |
| Belinda Colnot | 1970-72 |
| Hallie Newman | 1972-74 |
| Lorna Perks | 1974-75 |
| Janet Heston | 1975-77 |
| Ruth Irwin | 1977-79 |
| Greta Riediger | 1979-81 |
| Lorna Perk | 1981-83 |
| Olive Buell | 1981-83 |
| Jo Williams | 1983-84 |
| Greta Riediger | 1984-86 |
| June Yurina | 1986-87 |
| Cyd Sterling | 1987-90 |
| Ruth Irwin | 1990-92 |
| Sue Goldenberg | 1990-93 |
| Virginia Williams | 1993-95 |
| Mary Clark | 1995-97 |
| Catherine Moore | 1997-99 |
| Marilyn Carr | 1999-01 |
| Catherine Moore | 2001-03 |
| Catherine Cashman | 2003-05 |
| Christine Carlson | 2005-06 |
| Cheryl Hess | 2006-07 |
| Catherine Cashman | 2007-09 |
| Nancy Leslie | 2009-11 |
| Marilyn Carr | 2011-13 |
| Chris Villata | 2013-15 |
| Gail Matonik | 2015-17 |
| Gail Albohn | 2017-19 |
| Yolanda Bernardini | 2019-23 |
| Dorothy Mardell | 2023-25 |
| Ann Marchetti | 2025-26 |

# *Lauderdale-by-the-Sea Garden Club Budget 2025-2026*

**Income**

| | |
|---|---|
| Dues | $1,400.00 |
| Ways & Means | 3,000.00 |
| Penny Pines | 100.00 |
| | **4,500.00** |

**Expenses**

| | |
|---|---|
| Dues to FFGC | $480.00 |
| Dues to Dist. XI | 125.00 |
| Dues to C of C | 125.00 |
| President's Lunches | 70.00 |
| Employees' Christmas | 450.00 |
| Membership | 300.00 |
| Cards & Postage | 120.00 |
| Publicity | 150.00 |
| Taxes | 61.25 |
| Programs | 300.00 |
| Donations | 2,600.00 |
| Miscellaneous | 100.00 |
| | **$4,956.00** |

# *Bylaws*

ARTICLE I – NAME The name of this club shall be Lauderdale-by-the-Sea Garden Club.

ARTICLE II – OBJECTIVES

The objectives of the Club shall be the uniting of its members into an active personal interest in gardening, artistic flower arranging, the study of Florida horticulture, the encouragement of public interest in landscape beautification and cooperation of all phases of conservation. Lauderdale-by-the-Sea Garden Club is open to all, regardless of gender, age, race, ethnicity or religious affiliation.

ARTICLE III – OFFICERS

Section 1 – The officers of this Club shall be President, First Vice President, Second Vice President, Recording Secretary, Corresponding Secretary, Treasurer.
The officers will serve for one term of two years with the exception of the Treasurer, who may serve more than two consecutive terms of two years. If an Officer is unable to complete the two year term, the President will appoint a substitute for the remainder of the term. If the President is unable to complete the term, a substitute will be selected by the Executive Board.

Section 2 – Duties
The President shall preside at all meetings of the Club, appoint Chairs of Standing Committees, be a member ex-officio (without vote) of all committees except the Nominating Committee, lead in the handling of all general business of the Club and appoint Chairs of any special committees deemed necessary.

The First Vice President shall perform the duties of the President in the absence of the President and shall assist the President whenever called upon. The first VP shall be Chair of the Program Committee.

The Second Vice President shall preside at all the meetings in the absence of the President and First Vice President. The Second Vice President shall compile the yearbook and shall be Membership Chair.

The Recording Secretary shall keep the minutes of all Executive Committee and Executive Board meetings and all regular and special business meetings. The Recording Secretary shall furnish to the President a copy of the minutes as soon as possible after meeting.

The Corresponding secretary shall handle all Club correspondence as directed by the President.

The Treasurer shall receive all dues and other monies of the Club and disburse them on proper authorization. All checks shall be drawn and signed by the Treasurer or counter-signed by the President. The First Vice President shall sign in the absence of the President. The Treasurer shall furnish a current financial report at each regular business meeting and provide a copy of this report to the Recording Secretary for inclusion in the minutes. Two weeks prior to the Annual Meeting in April, the Treasurer shall submit all books and records to an Auditing Committee.
The Treasurer shall be a member of the Budget Committee.

Section 3 – Annual Reports

The President, First Vice President, Second Vice President and all Standing Committee Chairs shall present reports covering the year's work at the annual meeting of the Club in April. The report of the Auditing Committee shall be the annual report of the Treasurer.

ARTICLE IV – EXECUTIVE BOARD

Section 1 – the Executive Committee shall consist of the elected officers only.

Section 2 – The Executive Board shall consist of the Executive Committee and Chairs of Standing Committees.

Section 3 – The Standing Committees may include: Awards, Birds and Butterflies, Budget, Civic Landscaping, Conservation, Historical Horticulture, Hospitality, Publicity, Web Page, Telephone, Ways & Means and World Gardening. The committee members may be selected by each Chair.

Section 4 – The President shall be Chair of the Executive Board and a majority of the Board shall constitute a quorum.

Section 5 – The Executive board may present recommendations at any meeting.

Section 6 – The Executive Committee shall have the power to transact any business for the Club that must be handled between meetings and to fill all vacancies in the official body that may occur between yearly elections.

ARTICLE V – MEMBERSHIP

Section 1 – Membership shall consist of Active Members and Associate Members.

Active Members shall participate in the Club's Program by attending at least three (3) meetings and workshops and serving on some committee. Active Members are eligible to hold elective office.

Associate Members shall be limited to ten (10) and may participate in the Club's program, attend meetings, workshops and serve on committees. Associate Members are not eligible to hold elective office.

Prospective Members shall be sponsored by an Active or Associate Member of the Club.

Application, accompanied by one year's dues, shall be submitted to the Membership Chairman for presentation to the Executive Board. The Membership Chair shall then notify the applicant of acceptance to membership.

Section 2 – Quorum
An attendance at any regular or special business meeting of ten (10) members shall constitute a quorum.

ARTICLE VI – ELECTIONS

Section 1 – The Nominating Committee shall consist of five active members; the chairman and one member to be appointed by the President from the Executive Board, three members to be elected from the members present at the February meeting. The committee shall present its report at the March meeting.

Section 2 – Election of Officers shall be held at the April meeting. Nominations from the floor may be made at this time, provided consent of the nominee has been obtained. Voting shall be by ballot. If there is but one candidate for an office, the election may be by voice. A majority vote of those members present, and voting shall constitute an election of officers.

Section 3 – Officers shall be installed at the May meeting and shall assume their duties immediately following their installations.

ARTICLE VII – MEETINGS

Business meetings shall be held on the second Monday of each month, September through May, unless there is a calendar or program conflict. Executive Board Meetings shall be held monthly preceding the Business Meeting, time to be set by the President, giving five days' notice.

Special meetings for a specific purpose may be called by the President, provided notice is given to all members. The annual meeting shall be in April. Active members must attend at least three meetings per club year.

ARTICLE VIII – DUES AND FINANCE

Section 1 – The fiscal year of the Club shall run from September to the following August.

Section 2 – The Annual Dues, payable in January, shall be $35.00 for Active Members and $40.00 for Associate Members. Any member not paying dues as of May 1st shall automatically forfeit membership after having been notified in writing by the Treasurer.

ARTICLE IX – PARLIAMENTARY AUTHORITY AND AMENDMENTS

Section 1 – Recognized parliamentary authority shall be Robert's Rules of Order, Revised.

Section 2 – By-laws may be amended at any Business Meeting by a two-thirds vote of the members present and voting. An amendment may either be read at a Business Meeting or presented to the members in writing and voted upon at the next Business Meeting.

Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
P.O. Box 2508
Cincinnati, OH 45201

LAUDERDALE BY THE SEA GARDEN CLUB INC
C/O DOROTHY MARDELL
4501 N OCEAN DR
LAUDERDALE BY THESEA, FL 33308-5709

**Date:**
05/09/2024
**Employer ID number:**
27-0110658
**Person to contact:**
Name: Customer Service
ID number: 31954
Telephone: 877-829-5500
**Accounting period ending:**
May 31
**Public charity status:**
509(a)(2)
**Form 990 / 990-EZ / 990-N required:**
Yes
**Effective date of exemption:**
April 1, 2024
**Contribution deductibility:**
Yes
**Addendum applies:**
No
**DLN:**
26053529001314

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1757

**Date Submitted: 5/2/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

South Florida Wildlife Center

**Address***

3200 SW 4th Avenue

**City***

Fort Lauderdale

**State***

Florida

**Zip Code***

33315

**Contact Person***

Carolina Montano

**Title***

Director of Operations

**Phone Number***

9542180068

**Email***

csegarra@southfloridawildlifecenter.org

**Federal Identification Number (FIN)***

23-7086391

**DUNS***

8294483932

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

501(c)(3) ENV-D

**Request Information**

**Project/Program Name***

Wildlife Rescue, Rehabilitation and Release Program

**Requested Funding Amount***

$5,000

**Project/Program Details**

**Briefly describe your organization***

The South Florida Wildlife Center in Fort Lauderdale is a wildlife hospital and rehabilitation center dedicated to the rescue, medical treatment, rehabilitation, and release of native wildlife. It also plays a strong role in public education and community outreach, helping people better understand how to coexist with local wildlife and support conservation efforts across South Florida.

**Explain the objectives of your project***

The requested funds for the Wildlife Rescue, Rehabilitation, and Release Program at the South Florida Wildlife Center will directly support the full continuum of care for native wildlife (from emergency intake to successful release) along with the operational systems required to deliver these services efficiently and humanely. Scope of Services 1. Wildlife Rescue and Intake Funds will support 24/7 intake and triage of injured, orphaned, or displaced wildlife throughout South Florida. This includes: * Emergency response coordination with the public, animal control agencies, and first responders * Transportation of animals to the rehabilitation facility * Initial triage, stabilization, and intake processing * Basic diagnostic evaluation upon arrival Rescues occur across Broward County and surrounding South Florida communities, with animals brought to the main facility in Fort Lauderdale. 2. Veterinary Care and Medical Treatment Animals receive comprehensive medical care at the organization's wildlife hospital, including: * Physical examinations, diagnostics, and lab testing * Emergency surgery and wound management * Medication administration and pain management * Long-term treatment plans for recovery and stabilization This work is conducted on-site at the Fort Lauderdale rehabilitation hospital, which is equipped for a wide range of native wildlife species. 3. Rehabilitation and Species-Specific Care After initial treatment, animals transition into rehabilitation programs designed to restore natural survival skills. This includes: * Specialized diets tailored to each species * Species-appropriate enclosures that promote natural behaviors (flight conditioning for birds, mobility training for mammals, etc.) * Minimization of human contact to prevent habituation * Behavioral assessment to determine readiness for release Rehabilitation occurs on-site in designated outdoor and indoor habitats designed to simulate natural environments. 4. Release and Post-Release Success Healthy animals that meet medical and behavioral benchmarks are returned to suitable wild habitats: * Selection of release sites based on species range, habitat quality, and survival conditions * Safe transport and monitored release procedures * Coordination with local land managers when applicable Release sites are located throughout appropriate ecosystems in South Florida, including wetlands, coastal areas, and urban green corridors depending on species needs. 5. Education, Outreach, and Prevention A portion of resources also supports reducing future wildlife admissions through public engagement: * Community education on coexistence with wildlife * Guidance on what to do when encountering injured or orphaned animals * Outreach programs to schools

Guidance on what to do when encountering injured or orphaned animals * Outreach programs to schools, residents, and local organizations * Distribution of prevention materials to reduce human-wildlife conflict Program Delivery Model: The program is delivered through a centralized wildlife hospital model based in Fort Lauderdale, supported by: * A trained veterinary and rehabilitation staff * Wildlife care specialists and volunteers * Coordinated transport and intake systems * Partnerships with local agencies and the public for rescue reporting and transport support This integrated structure ensures continuous care from rescue through release, maximizing survival outcomes for native wildlife while supporting broader conservation goals in South Florida.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

LBTS Program Details 2026.pdf

Optional file upload.

**Target Population**

**Define the target population for your project***

The Wildlife Rescue, Rehabilitation, and Release Program operated by the South Florida Wildlife Center serves native and migratory wildlife impacted by human activity and environmental stressors across South Florida, with a focus on densely populated coastal communities where human–wildlife interactions are most frequent. Primary service area: * Lauderdale-By-The-Sea, Florida (Town residents and coastal habitats) * Broward County, Florida (primary jurisdiction) * Adjacent municipalities including Fort Lauderdale, Pompano Beach, Wilton Manors, Oakland Park, and Deerfield Beach Secondary service area: * Broader South Florida region, including portions of Miami-Dade and Palm Beach Counties when animals are transported or referred for specialized care Estimated Population Served (Lauderdale-By-The-Sea) Lauderdale-By-The-Sea is a small coastal municipality with an estimated population of approximately ~6,000 residents. While wildlife services are not limited to residents alone, they directly benefit this community through: * Wildlife rescued from residential neighborhoods, beaches, and commercial corridors * Emergency response to injured wildlife encountered by residents and visitors * Educational outreach and coexistence guidance for households and businesses * Reduction of public health and safety risks associated with injured or displaced wildlife Estimated direct Lauderdale-By-The-Sea impact: Approximately 150–300 wildlife cases annually are expected to originate from or directly affect the Lauderdale-By-The-Sea area based on coastal wildlife density and regional intake patterns (birds, marine-adjacent species, raccoons, opossums, and reptiles are most common). Breakdown of Other Beneficiaries Because wildlife is not confined by jurisdiction, the program serves a broader regional population: * Broward County (excluding Lauderdale-By-The-Sea): ~60–70% of total caseload * Miami-Dade County: ~10–15% of cases (transported or referred wildlife) * Palm Beach County: ~5–10% of cases * Visitors/Tourism-related impacts: Coastal and beach-adjacent wildlife cases involving non-residents (significant in Lauderdale-By-The-Sea due to tourism activity) In total, the program serves thousands of wildlife patients annually, indirectly benefiting hundreds of thousands of South Florida residents through ecosystem health, reduced conflict, and public safety improvements. Prior Fiscal Year Accomplishments During the prior fiscal year, the South Florida Wildlife Center delivered the following outcomes: * Wildlife admitted and treated: Over 7,000 wildlife cases * Successful rehabilitation and release: Rehabilitated animals returned to appropriate wild habitats across South Florida * Public education impact: Thousands of outreach interactions, including school programs, community events, and direct guidance to residents

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea

will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

The Wildlife Rescue, Rehabilitation, and Release Program at the South Florida Wildlife Center will be evaluated using measurable, data-driven indicators across wildlife care, operations, and community impact. Key quantitative measures include: * Total number of wildlife admitted, treated, and released * Survival and release rates by species and condition * Medical outcomes such as treatment success, euthanasia rates, and complications * Rehabilitation efficiency, including length of stay and readiness-for-release rates * Operational metrics such as response times and intake volume * Geographic tracking of cases, including those from Lauderdale-By-The-Sea and surrounding communities * Outreach activity counts and trends in preventable wildlife injuries All data is collected through a centralized wildlife records system, verified by veterinary and supervisory staff, and regularly audited for accuracy. Results are reported monthly internally and compiled into formal annual reports for funders and stakeholders.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Carolina

**Last Name***

Montano

**Title***

Director of Operations

**Date***

05/02/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

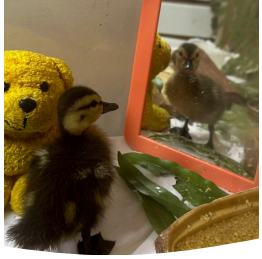
Approved Operating Budget for FY 2026.pdf

**501(C)(3) Determination Letter***

IRS EIN - 501(c)3 Determination.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.



The requested funds for the Wildlife Rescue, Rehabilitation, and Release Program at the South Florida Wildlife Center will directly support the full continuum of care for native wildlife (from emergency intake to successful release) along with the operational systems required to deliver these services efficiently and humanely.

**Scope of Services**

*1. Wildlife Rescue and Intake*
Funds will support 24/7 intake and triage of injured, orphaned, or displaced wildlife throughout South Florida. This includes:

- Emergency response coordination with the public, animal control agencies, and first responders
- Transportation of animals to the rehabilitation facility
- Initial triage, stabilization, and intake processing
- Basic diagnostic evaluation upon arrival

Rescues occur across Broward County and surrounding South Florida communities, with animals brought to the main facility in Fort Lauderdale.

*2. Veterinary Care and Medical Treatment*
Animals receive comprehensive medical care at the organization's wildlife hospital, including:

- Physical examinations, diagnostics, and lab testing
- Emergency surgery and wound management
- Medication administration and pain management
- Long-term treatment plans for recovery and stabilization

This work is conducted on-site at the Fort Lauderdale rehabilitation hospital, which is equipped for a wide range of native wildlife species.

*3. Rehabilitation and Species-Specific Care*
After initial treatment, animals transition into rehabilitation programs designed to restore natural survival skills. This includes:

- Specialized diets tailored to each species
- Species-appropriate enclosures that promote natural behaviors (flight conditioning for birds, mobility training for mammals, etc.)
- Minimization of human contact to prevent habituation
- Behavioral assessment to determine readiness for release

Rehabilitation occurs on-site in designated outdoor and indoor habitats designed to simulate natural environments.

*4. Release and Post-Release Success*
Healthy animals that meet medical and behavioral benchmarks are returned to suitable wild habitats:

- Selection of release sites based on species range, habitat quality, and survival conditions
- Safe transport and monitored release procedures
- Coordination with local land managers when applicable

Release sites are located throughout appropriate ecosystems in South Florida, including wetlands, coastal areas, and urban green corridors depending on species needs.

*5. Education, Outreach, and Prevention*
A portion of resources also supports reducing future wildlife admissions through public engagement:

- Community education on coexistence with wildlife
- Guidance on what to do when encountering injured or orphaned animals
- Outreach programs to schools, residents, and local organizations
- Distribution of prevention materials to reduce human-wildlife conflict

**Program Delivery Model**

The program is delivered through a centralized wildlife hospital model based in Fort Lauderdale, supported by:

- A trained veterinary and rehabilitation staff
- Wildlife care specialists and volunteers
- Coordinated transport and intake systems
- Partnerships with local agencies and the public for rescue reporting and transport support

South Florida
WILDLIFE CENTER
Saving Wildlife in Our Urban Jungle

**Approved Operating Budget for FY 2026 (January 1 – December 31)**
**Total Annual Expenditures: $2,738,400**

This budget represents the organization's approved annual operating expenditures, including program services, personnel, facilities, and administrative support functions. All costs are necessary to support the mission-driven work of wildlife care, rehabilitation, education, and facility operations.

## Program Services

*Direct costs associated with wildlife intake, veterinary care, rehabilitation, enrichment, food, medical supplies, enclosures, and program delivery, including education and outreach activities that support the organization's mission.*

| Category | Amount |
|---|---|
| Animal Care & Program Expenses | $1,343,600 |

## Supporting & Operational Expenses

*Supporting & Operational Expenses are the costs necessary to sustain the organization's overall operations and infrastructure. While not directly tied to animal care or program delivery, these expenses are critical to maintaining facilities, supporting staff, and ensuring the organization can operate effectively and fulfill its mission.*

| Category | Amount |
|---|---|
| Personnel Expenses | $833,900 |
| Fundraising Expenses | $55,000 |
| Marketing Expenses | $62,700 |
| Office Expenses | $105,100 |
| Facility Expenses | $232,100 |
| Administration Expenses | $106,000 |

**Total Annual Budget: $2,738,400**

IRS Department of the Treasury
Internal Revenue Service
P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248219411
Oct. 26, 2012 LTR 4168C E0
23-7086391 000000 00
00015308
BODC: TE

SOUTH FLORIDA WILDLIFE CENTER INC
3200 SW 4TH AVE
FT LAUDERDALE FL 33315-3019

8224

Employer Identification Number: 23-7086391
Person to Contact: Laura Botkin
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Oct. 17, 2012, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in November 1970.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(2).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0248219411
Oct. 26, 2012 LTR 4168C E0
23-7086391 000000 00
00015309

SOUTH FLORIDA WILDLIFE CENTER INC
3200 SW 4TH AVE
FT LAUDERDALE FL 33315-3019

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Richard McKee

Richard McKee, Department Manager
Accounts Management Operations

RECEIVED
OCT 26 2012
BY:

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1761

**Date Submitted: 5/11/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

Special Olympics Florida, Inc.

**Address***

1915 Don Wickham Drive

**City***

Clermont

**State***

FL

**Zip Code***

34711

**Contact Person***

Sarah Campbell

**Title***

Director, Foundation Relations

**Phone Number***

8122435686

**Email***

soflgrant@sofl.org

**Federal Identification Number (FIN)***

23-7181560

**DUNS***

106486541

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

N72

**Request Information**

**Project/Program Name***

Special Olympics - Broward County

**Requested Funding Amount***

$5,000

**Project/Program Details**

**Briefly describe your organization***

The mission of Special Olympics Florida is to provide year-round sports training and competition in a variety of Olympic-type sports for people with intellectual disabilities who wish to participate, giving them continuing opportunities to develop physical fitness, demonstrate courage, experience joy and participate in the sharing of gifts, skills, and friendship with their families, other Special Olympics athletes, and the community. The ultimate objective of Special Olympics Florida is to help people with intellectual disabilities participate as productive and respected members of society at large, by offering them a fair opportunity to develop and demonstrate their skills and talents through sports training and competition, and by increasing the public's awareness of their capabilities and needs.

**Explain the objectives of your project***

The objective of this project is to provide year-round access to inclusive sports training, competition, and health-focused programming for individuals with intellectual and developmental disabilities (IDD) who live in and around Lauderdale-By-The-Sea. Through this funding, Special Olympics Florida aims to: -Increase participation of Lauderdale-By-The-Sea residents in structured, inclusive athletic programming -Improve physical health, fitness, and overall well-being through regular activity and access to health resources -Promote social inclusion by creating opportunities for individuals with and without disabilities to engage together -Build confidence, teamwork, and life skills through ongoing training and competition experiences -Expand community awareness and engagement by involving local volunteers, families, and supporters Scope of Services Funding from the Town of Lauderdale-By-The-Sea will directly support the delivery of Special Olympics Florida programming serving local residents across multiple sports and program areas. Services will include: -Sports Training & Competition: Year-round coaching, practices, and competitions in sports such as golf, swimming, cheerleading, soccer, bowling, and track & field. These activities are delivered at community-based facilities throughout Broward County, ensuring accessibility for Lauderdale-By-The-Sea participants. -Program Delivery: Athletes participate in regularly scheduled practices led by trained and certified coaches, followed by local, regional, and state-level competitions. All programming is provided at no cost to participants and their families. -Transportation & Access: Funding helps offset transportation and logistical barriers that may otherwise prevent participation, ensuring equitable access for Lauderdale-By-The-Sea residents. -Facility Use & Equipment: Support for facility rentals, adaptive sports equipment, and uniforms ensures a safe and high-quality experience for all participants. -Volunteer & Community Engagement: Recruitment and training of local volunteers and coaches strengthens community involvement and sustainability. Volunteers serve in roles such as coaches, event staff, officials, and mentors. -Operational Support: A portion of funds supports staff time required to coordinate events, manage athlete participation, and ensure consistent program delivery at

time required to coordinate events, manage athlete participation, and ensure consistent program delivery at the local level. Programming will take place at schools, parks, and community recreation facilities across Lauderdale-By-The-Sea. This investment will ensure that Lauderdale-By-The-Sea residents with IDD have access to consistent, high-quality programming that promotes physical health, social connection, and community inclusion. By bringing together athletes, families, volunteers, and spectators, this project strengthens community ties while fostering a more inclusive and welcoming environment for all. Ultimately, the program not only benefits participating athletes but also enriches the broader Lauderdale-By-The-Sea community by promoting understanding, acceptance, and active civic engagement.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

SOFL_General_Overview_Brochure_and_Annual.pdf

Optional file upload.

**Target Population**

**Define the target population for your project***

Special Olympics Florida serves individuals with intellectual and developmental disabilities (IDD), including conditions such as autism, Down syndrome, and other cognitive disabilities. Participants range in age from 2 through adulthood, with no upper age limit, and represent diverse racial, ethnic, and socioeconomic backgrounds. A significant portion of those served come from low- to moderate-income households and underserved communities, where access to inclusive sports and health resources is often limited. This project will primarily serve residents of Lauderdale-By-The-Sea and the surrounding Broward County area. Athletes from Lauderdale-By-The-Sea will participate alongside peers from neighboring communities in inclusive programming that promotes physical fitness, social connection, and community integration. Services are delivered at accessible community locations such as schools, parks, and recreation facilities throughout Broward County.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

We track all program data through our centralized Games Management System (GMS), which allows for real-time monitoring of participation, engagement, and outcomes at both the local and regional levels. This system ensures accuracy, consistency, and the ability to verify all reported metrics. Quantitative Measurements & Data Collection -Participation & Reach: Number of Lauderdale-By-The-Sea residents engaged in programming, including athletes, Unified Partners, coaches, and volunteers. -Program Retention: Percentage of participants who remain engaged across multiple seasons or return year-over-year. -Training & Competition Opportunities: Number of practices, competitions, and sports offered throughout the year. -Volunteer Engagement: Number of volunteers recruited, trained, and retained to support programming. -Health & Wellness Outcomes: Number of health screenings conducted, disciplines offered, and follow-up resources provided to participants. All data will be compiled and analyzed by Special Olympics Florida staff and used to assess progress toward project goals. Outcomes will be reported to the Town of Lauderdale-By-The-Sea.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Sarah

**Last Name***

Campbell

**Title***

Director, Foundation Relations

**Date***

06/05/2025

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

2026 Board-Approved Budget.pdf

**501(C)(3) Determination Letter***

SOFL 501c3 Letter from the IRS - Copy.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

Special Olympics Florida

REVEALING
THE CHAMPION
IN ALL OF US

Dear Champions,

For more than 50 years, Special Olympics Florida has been dedicated to ensuring that people with intellectual disabilities are given the opportunities that everyone deserves. It has been our mission – and remains our mission – to help our athletes lead happier, healthier lives. We continued on that journey in 2024.

All told, we held more than 170 competitions across the state, offering our athletes the chance to participate in 25 sports – everything from pickleball to equestrian to flag football.

Our State Summer Games and State Fall Classic, held in Central Florida, drew more than 3,300 athletes, and the total number of athletes we served in 2024 exceeded 75,000. During the course of the year, we conducted 10,000 health screenings across eight different disciplines.

Our athletes filled the year with thrilling, inspiring moments. They ran marathons and competed in international triathlons. They reported from the Super Bowl, played crucial roles in our fundraising efforts, and co-hosted important panel discussions on the healthcare and transportation challenges faced by people with intellectual disabilities.

Those accomplishments and more are highlighted in the pages that follow. When you have a moment, I invite you to look through them.

I want to thank you and all of our supporters. Our volunteers, sponsors, and partners demonstrate an unfailing commitment to our athletes and our mission, and for that, we are profoundly grateful. Together, we are building a better world for people with intellectual disabilities.

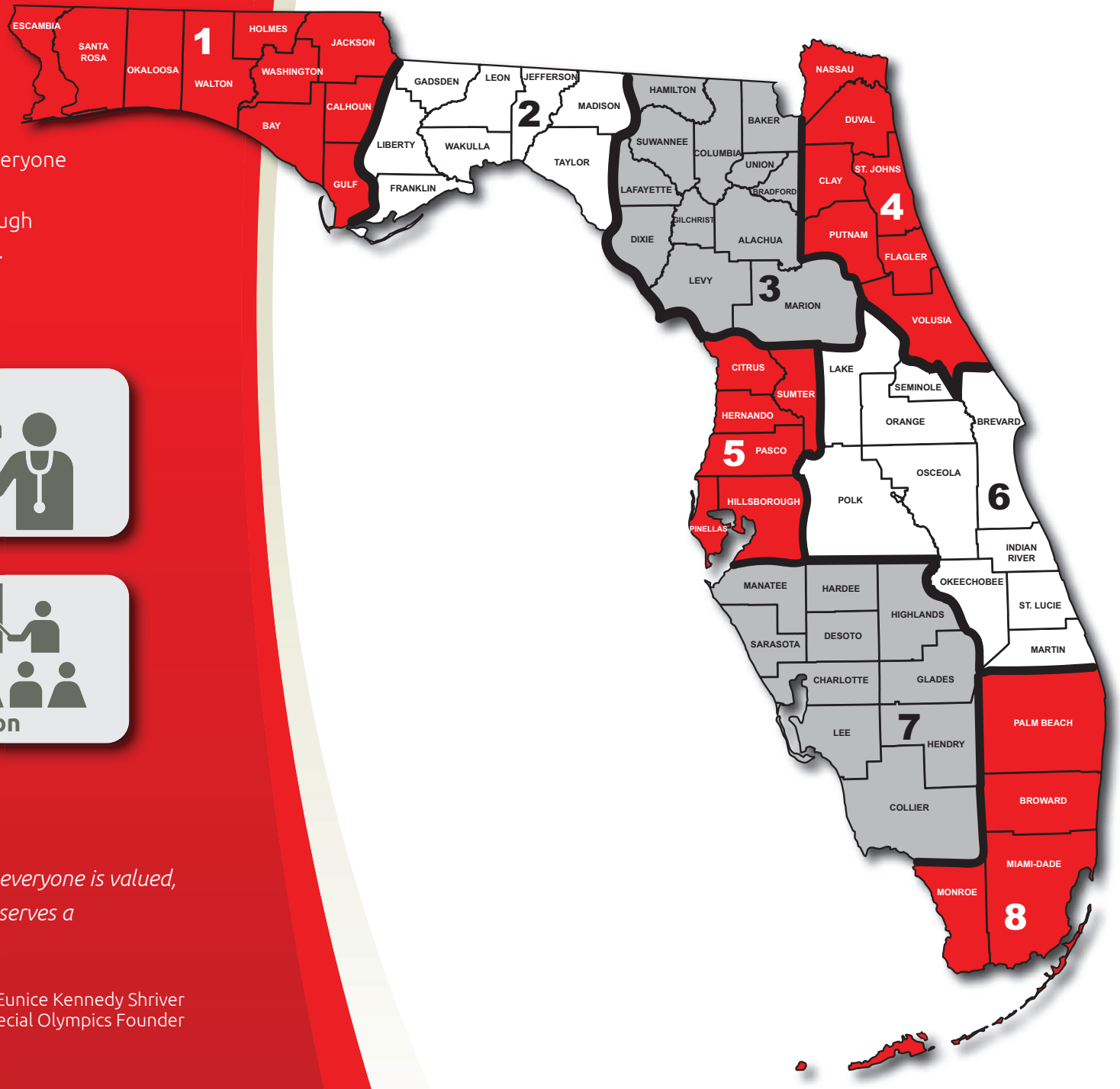
In the spirit of gratitude,

Sherry L. Wheelock

Sherry Wheelock
President and CEO
Special Olympics Florida

# OUR REACH

We work to build a community where everyone has the lifelong opportunity to develop physically, emotionally, and socially through sports, wellness, and leadership training.




*"We are united behind the belief that everyone is valued, everyone is welcome, and everyone deserves a chance to be celebrated."*

Eunice Kennedy Shriver
Special Olympics Founder

# PROVIDING QUALITY SPORTS TRAINING AND COMPETITION

Since 1972, Special Olympics Florida has empowered people with intellectual disabilities to demonstrate their unlimited potential by providing top-notch athletic training and competitions. Our programs promote inclusion and acceptance and provide a platform for athletes to showcase their talent, courage, and tenacity.

Our athletes participate in a diverse lineup of Olympic-style sports, including:

Alpine Skiing
Athletics
Basketball
Bocce
Bowling
Cheerleading
Cornhole
Cycling
Equestrian
Figure Skating
Flag Football
Golf
Gymnastics
MATP *
Open Water Swim
Pickleball
Powerlifting
Soccer
Softball
Stand Up Paddle
Surfing
Swimming
Tennis
Triathlon
Volleyball

* The Motor Activity Training Program is designed for athletes with disabilities whose physical and/or behavioral limitations preclude participation in traditional sports competitions. In 2024, there were 4,502 athletes enrolled in this unique program across the state.

SPORTS PARTICIPATION
**96,341**

ATHLETES
**76,976**

VOLUNTEERS
**51,003**

COMPETITIONS
**176**

**Special Olympics Athlete's Oath**

Let me win. But if I cannot win, let me be brave in the attempt.

# BUILDING HEALTHY COMMUNITIES

Improving the lives of people with intellectual disabilities means ensuring they have access to the health care they need and deserve. Collectively, our athletes face greater health risks than the general population, yet they often face challenges in finding appropriate health services. To fight that inequity, Special Olympics Florida provides health screenings and services to athletes and individuals on the APD waiting list across the state.

In 2024, those programs provided:

HEALTH SCREENINGS
**10,021**

HEARING AID VOUCHERS
**31**

PRESCRIPTION GLASSES
**536**

PRESCRIPTION SPORTS GOGGLES
**203**

SUNGLASSES
**148**

INSOLES
**531**

DOCTOR REFERRALS
**1,873**

FLUORIDE TREATMENTS
**1,702**

MOUTHGUARDS
**883**

FINANCIAL IMPACT
**Nearly $2M**

Special Olympics
**Healthy Athletes®**

# PROMOTING YOUTH AND EDUCATION

Special Olympics
**Unified Champion Schools®**

The Special Olympics Unified Champion Schools® program operates on the principles of inclusion and acceptance. It uses inclusive sports – which joins athletes of all intellectual abilities – youth leadership, and whole-school engagement to create communities where everyone is respected, appreciated, and treated with dignity.

- Unified programs are active in **508** schools and on **15** college campuses.
- 97% of high school seniors say program activities are changing their schools for the better.
- 84% of students generally regard participation in the program as a positive turning point in their lives.
- 86% of school staff feel the program has made a big impact in reducing bullying and teasing in their school.
- 96% of students feel comfortable engaging in discussion with a student with intellectual disabilities.
- Study published in the American Educational Research Journal found that implementing a Unified Champion Schools program increased the high school graduation rate by 1.1 percentage points for all students and 1.4 percentage points for students with disabilities.

# FOCUSING ON EARLY CHILDHOOD DEVELOPMENT

Special Olympics
**Young Athletes**

Our Young Athletes program uses sports-play activities to help children ages 2-7 develop physically, cognitively, and socially. Participating preschoolers with intellectual disabilities hit important milestones three times faster than those not enrolled in the program. For children with autism, the gains are nearly four times as great.

There are **26,153** athletes and Unified partners participating in **48** counties and **397** schools.

Healthy Kids at Play encourages elementary-aged athletes to develop lifelong healthy habits. Children are introduced to healthy lifestyle choices, such as nutritious eating, hydration, and exercise. The goal is to help them grow into health-conscious adults.

# DEVELOPING LEADERSHIP SKILLS

Special Olympics Florida's Athlete Leadership program helps athletes develop leadership skills and use their voices and abilities to take on meaningful leadership roles, influence change in the Special Olympics movement, and create inclusive communities. Athlete Leadership breaks down barriers, giving our athletes opportunities to shape the direction of our programs. Athlete Leaders serve in a variety of roles, including:

- Global Messengers (spokespersons)
- Health Messengers (spokespersons)
- Coaches
- Officials
- Volunteers
- Board and Committee Members

Athletes can also become Community Leaders. These athletes do not take our Athlete Leadership courses but, instead, complete a certification to become a designated Community Leader.

Our leadership programs embrace a Unified Leadership philosophy, teaching individuals of all abilities to value and learn from each other. Unified Leadership teaches people without intellectual disabilities (ID) to:

- Value people with ID as contributors, leaders, and partners to learn from
- Create environments where people with ID can succeed in meaningful roles
- Share power and let people with ID lead

NUMBER OF TRAINED ATHLETE LEADERS

**328**

# BE A FAN.
# GET INVOLVED!

Volunteering with Special Olympics Florida can be the most fulfilling and fun thing you'll ever do! Here's how you can be part of our mission:

### Coach

No one makes a bigger impact on the life of an athlete. We will train you and get you certified in program policies, sports rules, and coaching techniques.

### Day-Of Event

Change an athlete's life – and your own. Join us and witness the transformative power of sports. No experience necessary.

### Unified Partner

Train and compete with Special Olympics athletes in our Unified Sports® programs. Teams comprised of people with and without intellectual disabilities foster inclusion, challenge the competition, and build lasting friendships.

### Mentor

Help athletes gain the skills and confidence they need to improve their lives and their communities.

### Donor/Sponsor

Your generous contributions – both individual and corporate – mean that no athlete or family ever pays a fee to participate in our programs.

**85%**

OF ALL DONATIONS SUPPORTED PROGRAM SERVICES IN 2024

# OUR SPONSORS

## PREMIER
Publix Super Markets

### PARTNER
Aquatica Orlando
FanDuel Sports Network Sun
Jersey Mike's Subs
Law Enforcement Torch Run®
for Special Olympics Florida
Orlando Health
Procter & Gamble
Wawa
The Walt Disney Company

### PLATINUM
Accenture
American Legion Family
Knights of Columbus
The Loxahatchee Club
Ron Jon Surf Shop
Surfing's Evolution &
Preservation Foundation
Universal Orlando Resort

### GOLD
Academy Bus
Bank of America
Brightline
Fanatics
Jabil
Kia
Opal Key Resort & Marina
Presidio
ServiceNow
Talk of the Town Restaurant Group
TD Bank

### SILVER
Anheuser-Busch
Coca-Cola Beverages Florida
DentaQuest
Florida Moose Association
Lions Club International
Massey Services
Molson Coors
PepsiCo
Pinion
Simply Healthcare
St. Lucie Mets
Tampa Bay Lightning
Truist
United Healthcare Community Plan

# 2024 HIGHLIGHTS

## BY THE NUMBERS

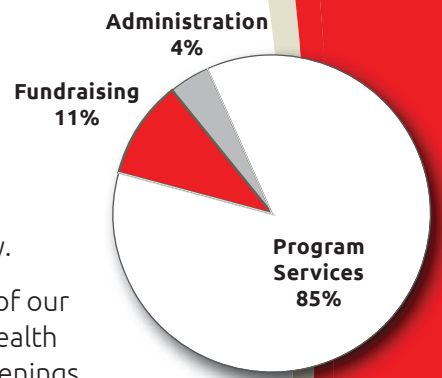
- We held 176 local, regional, and state-level competitions, giving our athletes the opportunity to compete at world-class venues such as ESPN Wide World of Sports Complex, World Equestrian Center, Orange County National Golf Center, and IMG Academy.
- We conducted 10,000 health screenings with the help of our volunteer Clinical Directors and the support of major health networks. Special Olympics Florida conducts more screenings than any Special Olympics program.
- Special Olympics Florida now serves more than 75,000 athletes, making it the largest Special Olympics state chapter in the country.
- We received a 4-star rating – the highest possible – from Charity Navigator for the 10th year in a row.

## BEYOND THE NUMBERS

- Behind every one of our health screenings is an athlete whose life is improved by access to high-quality healthcare. They are athletes like Jennifer Averette (Monroe County) and Brandon Reardon (Duval County), who both received new, state-of-the-art hearing aids.
- Nearly 200 athletes were referred for follow-up dental care after being screened at our State Summer Games.

## RACING FOR INCLUSION

- Our fourth annual Race for Inclusion featured events across the state – from 5Ks and an open-water swim to golf.
- We hosted the Race for Inclusion Speaker Series – panel discussions exploring issues important to our athletes and everyone with an intellectual disability. The first focused on healthcare and was produced in partnership with Orlando Health – the Official Central Florida Health Home of Special Olympics Florida. The second examined transportation challenges and was hosted by Brightline at its Miami headquarters.




# 2024 FINANCIALS

($ in thousands)

| | |
|---|---|
| Program Services: | |
| Games | $7,829 |
| Training | 2,684 |
| Health, Unified Champion Schools, and Developmental Sports | 3,231 |
| Other Programs | 4,191 |
| Total Program Services | $17,935 |
| Management & General | 905 |
| Fundraising | 2,306 |
| **Total Expenses** | **$21,146** |

# STRATEGIC GOAL

Serve 75,000 healthy athletes supported by 40,000 volunteers through inspiring fundraising that generates $18M+ supporting cash revenue and $20M cash + in-kind revenue.

# 2024 HIGHLIGHTS

## A UNIFIED MISSION

- It was another terrific year for our Unified Champion Schools programs. We added 85 schools across the state, boosting our total number of Unified Champion Schools to 523.
- Ten schools were designated Banner Schools, a national honor indicating that the schools meet 10 standards of excellence and foster a sense of collaboration, engagement, and respect for all students and staff.

## GO COACH! CAMPAIGN

- Coaches are at the heart of what we do, and in 2024 we launched a campaign to bring more into our community. We received help from the Miami Marlins and created a new video featuring Special Olympics Florida Athlete Leader Abigail Adams.
- We held a series of coach informational webinars throughout the year.

## SUPER YET AGAIN

- For the second year in a row, Special Olympics Florida athlete Malcom Harris-Gowdie had the opportunity to work as a reporter and broadcaster at the Super Bowl. He attended pre-game and post-game press conferences, asking questions of Kansas Chiefs Coach Andy Reid and Super Bowl MVP Patrick Mahomes.
- The Pasco Stars softball team is a genuine dynasty. In 2024, the Stars captured their fifth national title at the Special Olympics North America Softball Invitational. The squad was unbeatable, racking up a 6-0 record in a tournament that included more than 20 teams from around the U.S.

## WORLDWIDE OPPORTUNITY

- Three of our triathletes traveled to Slovakia to be part of the Special Olympics European Open Triathlon. Maya Fletcher (Palm Beach County), Zachary Deonath (Marion County), and Frank Russell (Escambia County) spent several days in the town of Samorin, where they met and competed with athletes from around the world.

# BOARD OF DIRECTORS

## EXECUTIVE COMMITTEE

**Past Chair**
Sheriff Emery A. Gainey, Retired

**Chair**
Brad Gilmour, SeaWorld Parks & Entertainment

**Vice Chair**
Cary J. D'Ortona, Orlando Health

**Secretary**
Marsha Singh, Publix Super Markets

**Treasurer**
Mike Nursey, Amerant Bank

## MEMBERS

Dr. Peggy Aune, Florida Department of Education
Virginia Buchanan, Levin Law
David Cato, Cleveland Clinic
Glen Connally, Universal Orlando
Michele Goodwin, Ron Jon Surf Shop
Eric Hall, Florida Department of Juvenile Justice
Karl Holz, Walt Disney World Co. (Director Emeritus)
Colonel Gary Howze, Florida Highway Patrol
Dr. Yvonne Johnson, South Miami Hospital
Walter E. Knox Jr., Procter & Gamble
Erich Maschhoff, Truist Bank
Meredith McDonough, WESH 2 News
Ashley Moody, Former Florida Attorney General
Doug Pridgen, AssuredPartners
Tim Rabbu, Manatee County Athlete
Victor Shaffer, Fanatics
Maryann Smith, Disney's Animal Kingdom Park
Bob Starks, Keller Williams Realty Atlanta Partners (Director Emeritus)
Scott Stricklin, University of Florida

# SPORTS ADVISORY COUNCIL

Our Sports Advisory Council includes leaders from professional sports organizations who help us elevate and articulate the role sports can play in the lives of people with intellectual disabilities.

**MEMBERS**

Brian Auld, President, Tampa Bay Rays

Brian A. Ford, COO, Tampa Bay Buccaneers

Tom Garfinkel, President & CEO, Miami Dolphins

Steve Griggs, CEO, Tampa Bay Lightning

Florida Panthers

Mark Lamping, President, Jacksonville Jaguars

Alex Martins, CEO, Orlando Magic

Orlando City Soccer Club

Miami Marlins

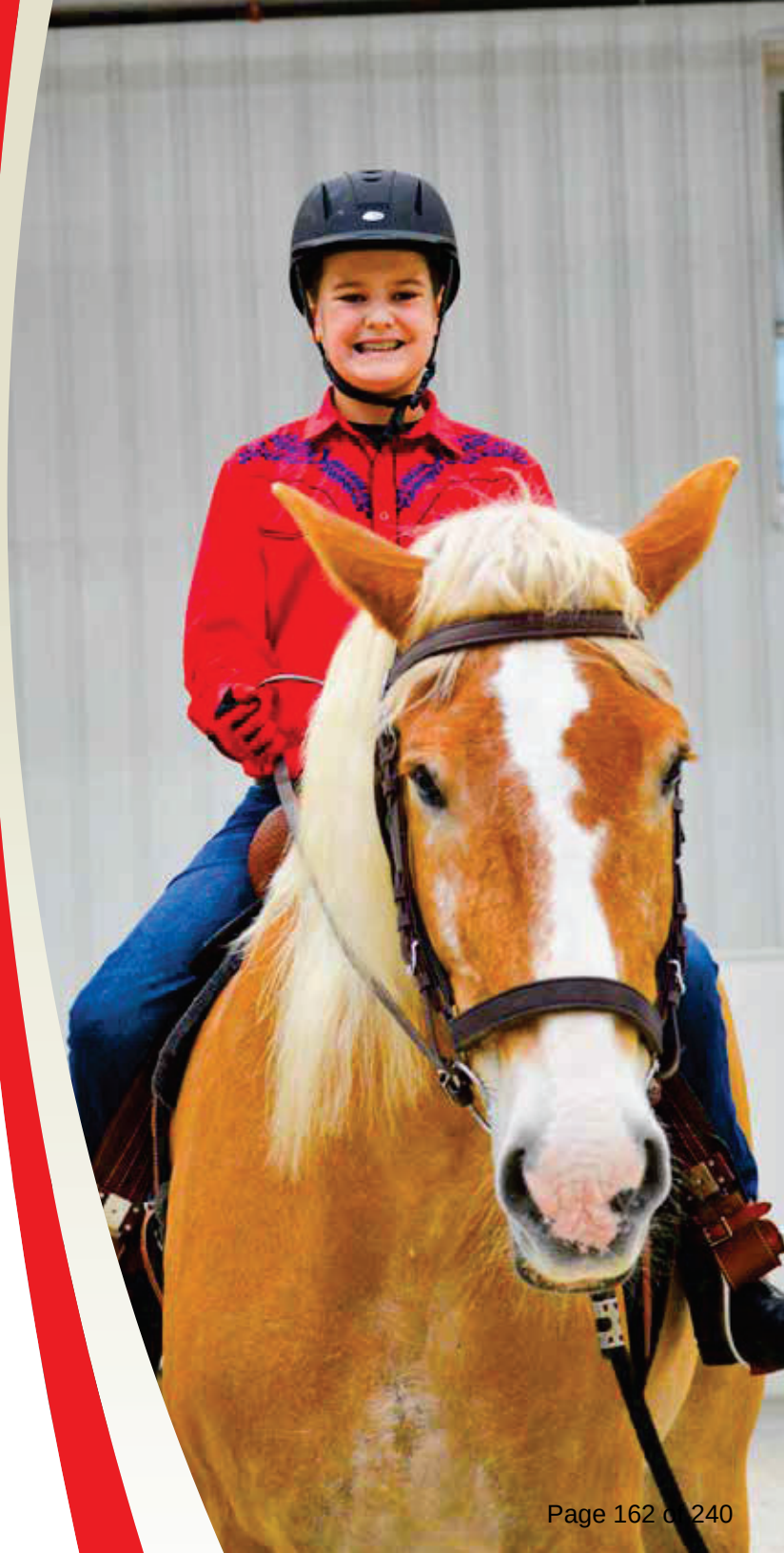
Eric S. Woolworth, President, Business Operations, Miami Heat

# 2024 MAJOR GIFTS

1ST US VOLUNTEER CAVALRY REGIMENT - ROUGH RIDERS, INC
ACADIAN CROSSING
ACADEMY BUS
ACCENTURE
ACTION FOOD SALES
ADAPTALL AMERICA, INC
AGENCY FOR PERSONS WITH DISABILITIES
AGUA POOLS
ALL SPORTS ASSOCIATION, INC
ALLSTATE FOUNDATION
AMAZIN' METS FOUNDATION, INC
AMAZON
AMERANT BANK
AMERICAN EXPRESS
AMERICAN GOLF INDUSTRY COALITION
AMERICAN HOLTZKRAFT
AMERICAN LEGION AUXILIARY DEPARTMENT OF FLORIDA
AMERICAN LEGION POST #129
AMERICAN LEGION POST #135
AMERICAN LEGION POST #321
AMERICAN LEGION SAL SQUADRON 238
ANHEUSER-BUSCH
APPIAN
APPSPACE
AQUATICA ORLANDO
ARTHREX, INC
ARTHUR J GALLAGHER & CO
ASBURY AUTOMOTIVE GROUP
AT&T CORPORATION
ATLANTA BRAVES
ATLASSIAN
AUGUSTA SPORTSWEAR BRANDS
BANK OF AMERICA
BA SPORTS NUTRITION, LLC
BARBARA BODDEN
BARBARA L KILLEN REV TRUST
BAYLIE PETERSON
BEACON HILL
BELL-CARTER FOODS
BENNETT STONE FOUNDATION, INC
BERT W. MARTIN FOUNDATION
BILZIN SUMBERG BAENA PRICE & AXELROD, LLP
BIMBO BAKERIES USA, INC
BJ'S RESTAURANTS, INC
BLUE BELL CREAMERIES
BLUETRITON BRANDS
BLUEWAVE RESOURCE PARTNERS
BOARD OF COUNTY COMMISSIONERS - CLAIMS FUND
BOARD OF COUNTY COMMISSIONERS BROWARD COUNTY
BOARD OF COUNTY COMMISSIONERS MARTIN COUNTY
BOARD OF COUNTY COMMISSIONERS MONROE COUNTY
BODY ARMOR
BOSTON BEER COMPANY
BRIAN AND MELANIE MARSHALL
BRIDGFORD FOODS CORPORATION
BRIGHTLINE
BROWN & BROWN OF FLORIDA, INC
BUCCANEERS TEAM, LLC
BUTTERBALL, LLC
CAMPBELL'S SNACKS
CANAL STREET
CAPGEMINI AMERICA, INC
CAPITAL CITY CHALLENGE CORP
CARDIOACCESS, INC
CAROLYN SUE MOODY
CARY AND JENNIFER D'ORTONA
CECF WISH FOUNDATION, INC
CELSIUS
CEMEX FOUNDATION
CFI RESORTS MANAGEMENT, INC
CHARLES F THOMAS IV POST 117, SAL POST 117
CHARTER SCHOOLS, USA
CHEP
CHEP CHARITABLE FOUNDATION, INC
CHURCH & DWIGHT CO, INC
CISCO SYSTEMS, INC
CITY OF FORT LAUDERDALE
CITY OF SUNRISE
CITY OF TALLAHASSEE
CLEVELAND CLINIC
CNA INSURANCE
COCA COLA BEVERAGES FLORIDA
COGNIZANT TECHNOLOGY SOLUTIONS US CORPORATION
COMMUNITY FOUNDATION OF SARASOTA COUNTY, INC
CONVIVA
CRITICAL CARE
CROWE FOUNDATION
CSX FOUNDATION
CSX TRANSPORTATION
D G YUENGLING & SON, INC
DAISY BRAND
DANIEL BERDAKIN AND SUSANA ALBERTI FAMILY FOUNDATION
DAVID CAPALDI
DAVID AND TERESA CATO
DAVID L. SINGER MEMORIAL FOUNDATION
DEFY SECURITY
DELL, INC
DELOITTE CONSULTING, LLP
DENTAQUEST
DEREK MOORE

# 2024 MAJOR GIFTS

DIGITAL PARTNERS, INC
DON FRANCISCO
DR. PHILLIPS FOUNDATION
DUCKIES SHOP OF FUN
E & J GALLO WINERY
EAT MUSH
EDGEWELL
EDNA SPROULL WILLIAMS FOUNDATION
ENBRIDGE
ENTERPRISE HOLDINGS FOUNDATION
ENTERPRISE VISION TECHNOLOGIES CORP
EPAM SYSTEMS
ERIK CHAPPELL
ERNST & YOUNG, LLP
EXPERIENCE KISSIMMEE FLORIDA
F. GAVINA & SONS, INC
FAIRLIFE, LLC
FANATICS
FIELDALE FARMS POULTRY, LLC
FANDUEL SPORTS NETWORK SUN
FARMER FOCUS
FIRST HORIZON FOUNDATION
FIRST NATION GROUP, LLC
FLORIDA DEPARTMENT OF EDUCATION – BUREAU OF EXCEPTIONAL EDUCATION AND STUDENT SERVICES
FLORIDA DEVELOPMENTAL DISABILITIES COUNCIL, INC
FLORIDA FIREFIGHTERS CHARITIES
FLORIDA GMR
FLORIDA K OF C CHARITIES
FLORIDA KNIGHTS OF COLUMBUS CHARITIES, INC
FLOWERSFOODS
FORTINET
FOUNDERS BREWING
FRANCIS J. RYAN FOUNDATION, INC
FRANK HUBBARD FAMILY FUND
FREDERICK A. DELUCA FOUNDATION
FRITO-LAY
FUN COAST FOUNDATION, INC
GARDA CAPITAL
GARDEN OF LIFE, LLC
GENERAL DYNAMICS MISSIONS SYSTEMS, INC
GIVING SEASON
GLOBANT, LLC
GOOGLE
GREAT CHARITY CHALLENGE
GREENBERG TRAURIG, LLP
GREENFIELD NATURAL MEATS
HALO MEDIA, LLC
HANDI-FOIL
HARMONI, INC DBA UNCLE MATT'S ORGANIC
HAYS LOCUM, LLC
HCL AMERICA, INC
HCSO CHARITIES, INC
HEWLETT PACKARD ENTERPRISE
HITACHI VANTARA CORPORATION
HOLIDAY INN CLUB VACATIONS, INC
HORMEL FINANCIAL SERVICES CORP
HUNTER INDUSTRIES, INC
HYLANT FAMILY FOUNDATION, INC
INDEPENDENT LIVING SYSTEMS/FLORIDA COMMUNITY CARES
INFINITY SALES GROUP
INFOBLOX
INSIGHT
INSIGHT GLOBAL
INSIGHT INVESTMENTS, LLC
INSIGHT LENOVO
ISERMANN FAMILY FOUNDATION
ITALIAN CLUB BLDG & CULTURAL TRUST ITALIAN INVIT.
JABIL
JAC PACK, INC
JACENT STRATEGIC MERCHANDISING
JACK AND LIL ARRANTS
JACK LINK'S BEEF JERKY
JIM AND KIM HOGAN
JEFFREY COHEN
JENNIE-O
JERSEY MIKE'S SUBS
JOE JOHNSON
JOHN GREISCH
JONNY POPS, LLC
JOSEPH D. DREYFUSS
JUNIPER NETWORKS
KATIE SOLOMON
KELLOGG CO.
KENVUE
KF WHOLESALE
KIA AMERICA
KID FRESH
KNIGHTS OF COLUMBUS - SANTA MARIA COUNCIL
KNIGHTS OF COLUMBUS - SUPREME OFFICE
KNIGHTS OF COLUMBUS COUNCIL #11893 - EMERALD COAST
KNIGHTS OF COLUMBUS COUNCIL #13277
KNIGHTS OF COLUMBUS COUNCIL #14202 - ST. AGNES
KNIGHTS OF COLUMBUS COUNCIL #6344 - SAN MARCO
KNOX FAMILY FOUNDATION
KPMG, LLP
KROLL ASSOCIATES, INC



# 2024 MAJOR GIFTS

LACTALIS HERITAGE DAIRY
LARSEN & TOUBRO
LAUDERDALE BY THE SEA
LAW ENFORCEMENT TORCH RUN FOR SPECIAL OLYMPICS FLORIDA
LEE COUNTY SHERIFF'S OFFICE
LEE LUXURY HOLDINGS, LLC
LEON COUNTY SHERIFF'S OFFICE
LIGHTNING FOUNDATION
LIGHTNING HOCKEY LP
LIONS CLUB INTERNATIONAL
LOYAL ORDER OF MOOSE #1308
LTI
MAPLE LEAF FOODS, INC
MARCY AND ARTHUR FALCONE
MARK JONES
MARS WRIGLEY CONFECTIONERY US, LLC
MARSHA SKILES
MASSEY SERVICES
MATINA KOESTER
MAYO FOUNDATION FOR MEDICAL EDUCATION AND RESEARCH
MCNA DENTAL
MCNAMARA SERVICES
MEL & MARY ZWIRN FUND
MEMORIAL HEALTHCARE SYSTEM
MICAH JONES
MICHAEL AND CHRISTINE JABLONSKI
MICHELE GOODWIN
MICROSOFT CORPORATION
MIKE CRAHEN
MI NINA TORTILLA
MISSION FISHIN' CORP
MISSION FOODS, LLC
MOLSON COORS BEVERAGE COMPANY
MONDELEZ INTERNATIONAL
MUSH FOODS
NANCY KNOWLTON TRUST
NAPLES CHILDREN & EDUCATION FOUNDATION, INC
NBC UNIVERSAL MEDIA, LLC
NEUTROGENA
NFL FOUNDATION
NIAGARA BOTTLING
NICE SYSTEMS
NICKLAUS CHILDREN'S HOSPITAL FOUNDATION
OCEAN KEY RESORT & MARINA
OCEAN REEF COMMUNITY FOUNDATION, INC
OCEAN SPRAY CRANBERRIES, INC
OKALOOSA COUNTY SHERIFF'S OFFICE
OKTA
OLE MEXICAN FOOD
OPAL KEY RESORT & MARINA
OPTIV SECURITY INC
ORACLE
ORANGE BOWL COMMITTEE
ORANGEPEOPLE
ORLANDO HEALTH
ORLANDO HEALTH - SOUTH LAKE HOSPITAL
OSCEOLA COUNTY SHERIFF'S OFFICE
PALO ALTO NETWORKS
PAMELA PONCE
PASCO TC GIVES, INC
PAUL SALLARULO
PAYPAL CHARITABLE GIVING FUND
PEPIN DISTRIBUTING COMPANY
PEPPERIDGE FARM, INC
PEPSICO
PETER AND SUSAN DUNBAR
PILGRIM'S PRIDE CORPORATION
PINION
PLAE VERTICAL, INC
POPPI
PORT ST LUCIE POLICE FOUNDATION, INC
POWER DESIGN, INC
PRESIDIO
PROCTER & GAMBLE
PROMOPOINT MARKETING
PUBLIX SUPER MARKETS
PURE STORAGE, INC
PYTHIAN YOUTH FOUNDATION, INC
RADIOLOGY IMAGING ASSOCIATES, LLC
RAY DAVIS
RAYMOND JAMES
RAYMOND T. KALEEL
RCG GLOBAL SERVICES, INC
RED HAT SOFTWARE
RED8
RESTTECH-ATOS
RITEWAY FOOD BROKERS, INC
ROB FYFE
ROBERT MCELROY
ROGER VAKHARIA
RON AND CATHY FULOP
RON JON SURF SHOP
ROSEMARY BEACH FOUNDATION, INC
ROSS AND JAYNE HARE FUND
RWS
SABRA DIPPING COMPANY, LLC

# 2024 MAJOR GIFTS

SALESFORCE.COM, INC
SANDY O'NEIL
SAP AMERICA, INC
SARGENTO FOODS, INC
SAVANT TECHNOLOGY (GE)
SCHOOL HEALTH CORPORATION
SEMINOLE HARD ROCK HOTEL & CASINO
SEMINOLE REGION CHARITY GOLF TOURNAMENT, INC
SERVICENOW
SHARON GERRARD
SHELBEA HOUSTON
SHENANDOAH VALLEY
SIMPKINS FAMILY GIVING FUND
SIMPLY HEALTHCARE
SMART CITY TELECOM
SNOWFLAKE
SONS OF THE AMERICAN LEGION SQUADRON #347
SPECIAL OLYMPICS, INC
ST. LUCIE COUNTY SHERIFF'S OFFICE
ST. LUCIE METS
ST. PETERSBURG CIVITAN FOUNDATION
STANTON R. SHEETZ
STARKIST
STEPHEN C. NELLIS
STEVE AND ROBIN FRICKE
STEVE KELLY
SUMTER COUNTY SHERIFF'S OFFICE BENEVOLENT ASSOC.
SUNCOAST CHARITIES FOR CHILDREN
SUNSHINE STATE OF EARLY ED, LLC
SURFING'S EVOLUTION & PRESERVATION FOUNDATION
T MOBILE USA
TALK OF THE TOWN RESTAURANT GROUP
TAMPA BAY BUCCANEERS
TANIUM, INC
TASH AND EMILY ELWYN
TB AREA CHIEFS OF POLICE FOUNDATION
TD BANK
TD BANK CHARITABLE FOUNDATION
TEKSYSTEMS, INC
TERRY DOYLE
TERRY HOLCOMBE
THE ALYS FOUNDATION, INC
THE BATCHELOR FOUNDATION
THE BOV FOUNDATION, INC
THE CODY FOUNDATION
THE GEO GROUP FOUNDATION, INC
THE HARRY T. MANGURIAN, JR FOUNDATION
THE LOXAHATCHEE CLUB
THE SANDY HILL FOUNDATION
THE SPROUTS HEALTHY COMMUNITIES FOUNDATION
THE ST. JOE COMMUNITY FOUNDATION
THE TAFT FOUNDATION
THE THOMAS M. KIRBO AND IRENE B. KIRBO CHARITABLE FOUNDATION
THE WALT DISNEY COMPANY
THOMA BRAVO
THOMAS & ELLEN HOGUE FAMILY FOUNDATION, INC
THOMAS FAMILY FOUNDATION
THOMAS HOPSON
TRAVEL + LEISURE
TRICENTIS USA CORP
TRIPP SCOTT
TROPICAL SMOOTHIE
TRUIST
TURNER TECHTRONICS
TYSON FOODS, INC
UNILEVER
UNITED HEALTHCARE COMMUNITY PLAN
UNIVERSAL ORLANDO FOUNDATION
UPFIELD US, INC
VALMARK SECURITIES
VAST DATA
VERIZON
VIRGINIA M. BUCHANAN
VIRTU AMERICAS, LLC
W.T. BLAND JR. CHARITABLE TRUST
WALTER AND JEANNETTE KNOX
WATERLOO SPARKLING WATER CORP
WAWA
WAWA FOUNDATION
WHEELOCK FAMILY
WILLIAMS & LYNN VOGEL FOUNDATION
WINTER HAVEN POLICE DEPARTMENT
WISE FOODS, INC
WOODMAN OF THE WORLD - NORTH FLORIDA YOUTH ASSOC, INC
WORLD WIDE TECHNOLOGY
WYNMOOR GOLF ASSOCIATION
YORKTEL TELECOM CORPORATION
YUENGLING
ZEPHYRHILLS MOOSE LODGE 2276
ZOMMA GROUP, LLC
ZONES, INC

# 2024 TRIBUTE GIFTS

## IN HONOR OF:

Keith Alexander
Paula Ambrosio-Marenko
Andrea Anderson
Kimberly Culley
Lucrezia Forzano
Jeff Glazier
Danny K
Minnie H. Koper
Woody McCollough
Barbara Palmer
Eric Taylor
Jean Vitelli

## IN MEMORY OF:

Alice Becker
Robert P. Bright
Mark Carnevale
Susan Caruso
Williams L. Dohan
Michelle Dornbush
Sandi Eakins
Sandra Fehlhaber
Donald Gallant
Bruce Hickie
Ruth Hubbard
Barry Hughes
Gunnar Jorgensen
Martin Kealer
Diana Kovarik
Michael Manahan
James McCollough
Joseph Noble
LeRoy Olsen
Ned O'Meara
Ann Poole
Chris Redick
Mary L. Scott
Charlene Strother
Marlene Svacha
Lyn Walker-Meena
Neall Weber

# 2024 MATCHING GIFTS

COMPANIES WHO HAVE MATCHED THE CONTRIBUTIONS MADE BY THEIR EMPLOYEES

Accenture
Allstate Foundation
American Express
Bank of America
Caterpillar Foundation
CDW Corporate
CHEP
Costco Wholesale Corporation
Disney
HCA Healthcare
Heather Holic
ICF
Johnson & Johnson
Oracle America Inc
Progressive Insurance
Starbucks Coffee Company
Tapestry Foundation
The Auto Club Group
The Wawa Foundation
United Healthcare Services
US Bank

## ATHLETE SPOTLIGHT

# CHRIS MCDARBY

Hillsborough County resident Chris McDarby has been part of Special Olympics Florida since 1995. Over three decades, he has competed in several sports and captured a fistful of honors.

In 2010, he received the Zenay Morales Courage Award at the area Special Olympics Florida Games. In 2014, he competed at the Special Olympics USA Games in New Jersey, excelling in golf. And in 2024, he received both the Todd Falanga Inspirational Athlete of the Year award and the Special Olympics Florida Athlete of the Year award.

His talents extend well beyond the playing field. Chris is an accomplished artist whose work has been displayed at the Tampa International Airport.

But Chris, who has lived independently since 2012, is best known for the way he treats the people around him. He lifts up his fellow athletes and co-workers – he is a Publix associate – and is a spectacular ambassador of the Special Olympics Florida mission.

“Chris lives every day with courage and determination,” says Special Olympics Florida President & CEO Sherry Wheelock. “He sets an inspiring example for all of us.”

## ATHLETE SPOTLIGHT

# SHANIA WILLIAMS

Shania Williams has been part of Special Olympics since she was in middle school. Now 28, she is a multi-sport athlete who competes in basketball, bocce, soccer, softball, and flag football.

An enthusiastic Athlete Leader, Shania is an advocate for her peers. She works tirelessly to ensure that Special Olympics Florida athletes are celebrated and respected. She fosters a sense of belonging among her fellow athletes and builds connections among coaches and Unified partners. In 2024, she received the Don Taft Athlete of the Year Award for her commitment to the Special Olympics mission.

Outside Special Olympics Florida, Shania works at Hard Rock Stadium. The Miami-Dade County resident is an avid writer of fantasy stories and enjoys volunteering at local events. She loves arts and crafts, regularly working on projects during her downtime.

One day, Shania would like to become an assistant coach, so she can help other athletes discover their true potential. She lives every day by the Special Olympics oath: “Let me win. But if I cannot win, let me be brave in the attempt.”

## ATHLETE SPOTLIGHT

# KIONDRE BROWN

Kiondre Brown works hard on and off the field.

A multi-sport athlete, he's often held two jobs while creating his own music and still finding time to practice. He's been part of Special Olympics Florida for 10 years and has become a standout in flag football and basketball.

Kiondre, who lives in Alachua County, is a big game performer. At the 2022 Special Olympics USA Games, he led his Unified flag football team to a bronze medal, scoring three touchdowns in the final matchup.

In 2023, his Unified basketball team captured a national championship at the NIRSA Unified Nationals. Kiondre was named the tournament MVP after averaging 27 points per game and scoring 33 in the championship game.

Despite a schedule that regularly has him up before dawn, Kiondre shows up ready to practice and compete every day. He is the consummate team player who treats those around him with kindness and respect.

## ATHLETE SPOTLIGHT

# MARLYNNE STUTZMAN

Marlynne Stutzman is such a strong swimmer she's earned the nickname "The Fish."

A Special Olympics Florida Hall of Famer, she is a Special Olympics USA Games gold medal winner and a state champion. The Pasco County athlete has run the world-famous Boston Marathon and competed in several triathlons. In 2023, she completed a full IRONMAN® at the World IRONMAN® Championship in Kona, Hawaii. In doing so, she became the first person with autism to run the Boston Marathon and complete the course in Kona.

It has been a remarkable run considering how it started. Marlynne was born six weeks early and didn't walk until she was nearly 4 years old. She didn't speak until the age of 6. As a young girl, school was a struggle. But Marlynne and her family never gave up. She got involved in Special Olympics Florida and discovered how capable she truly is. In the process, she became a role model for her fellow athletes.

"I like a challenge," she says. "Showing people I can be just like them, if I work extra hard."

*Special Olympics has taught us that we can achieve the same goals as anyone else.*
*We know with hard work and support from great coaches, friends, and family,*
*we can do anything we set our minds to.*

## *Revealing the Champion in All of Us!*

**Special Olympics Florida**

1915 Don Wickham Drive
Clermont, FL 34711
800-322-HERO or 352-243-9536
www.specialolympicsflorida.org

*Special Olympics was created by the Joseph P. Kennedy, Jr. Foundation for the benefit of persons with intellectual disabilities.*

# 2026 Budget

| | | |
|---|---|---|
| **Revenue** | | |
| **Operating Revenue (before Non-cash)** | | |
| Direct Marketing | $ | 700,000 |
| Fundraising Events/Programs | | 6,050,000 |
| Indiv. Gifts, Corp. Partnerships & Bequests | | 8,400,000 |
| Foundations & Trust/Grants | | 4,400,000 |
| Investment Income | | 450,000 |
| **Total Operating Revenue (before Non-cash)** | | 20,000,000 |
| **Non-cash Revenue** | | |
| In-kind Donations | | 3,125,000 |
| Unrealized Gain/Loss on Investments | | - |
| **Total Non-cash Revenue** | | 3,125,000 |
| **TOTAL REVENUE** | $ | 23,125,000 |
| | | |
| **Expenses** | | |
| **Operating Expenses (before Non-cash)** | | |
| Competition Expenses | $ | 5,300,000 |
| Training & Other Program Expenses | | 3,400,000 |
| Fundraising Event Costs | | 1,550,000 |
| Other Fundraising Expenses | | 750,000 |
| Salaries, Wages, Payroll Taxes & Employee Benefits | | 8,350,000 |
| SOI Fee | | 300,000 |
| Property, Liabilitiy and Workers' Comp. Insurance | | 375,000 |
| Other Office Expenses | | 300,000 |
| **Total Operating Expenses (before Non-cash)** | | 20,325,000 |
| **Non-cash Expenses** | | |
| In-kind Expenses | | 3,125,000 |
| Depreciation | | 410,000 |
| **Total Non-cash Expenses** | | 3,535,000 |
| **TOTAL EXPENSES** | $ | 23,860,000 |
| | | |
| **NET INCOME** | $ | (735,000) |

IRS Department of the Treasury
Internal Revenue Service
P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248167147
Oct. 01, 2012 LTR 4168C E0
23-7181560 000000 00
00016138
BODC: TE

SPECIAL OLYMPICS FLORIDA INC
1915 DON WICKHAM DR
CLERMONT FL 34711-1915

36628

Employer Identification Number: 23-7181560
Person to Contact: Ms Wittwer
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Sep. 20, 2012, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in June 1972.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0248167147
Oct. 01, 2012 LTR 4168C E0
23-7181560 000000 00
00016139

SPECIAL OLYMPICS FLORIDA INC
1915 DON WICKHAM DR
CLERMONT FL 34711-1915

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Richard McKee, Department Manager
Accounts Management Operations

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1769

**Date Submitted: 5/22/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

The Woman's Club of Lauderdale-By-The-Sea

**Address***

4411 W. Tradewinds Ave

**City***

Lauderdale-By-The-Sea

**State***

FL

**Zip Code***

33308

**Contact Person***

Linda Collins

**Title***

President

**Phone Number***

954-234-6662

**Email***

lindacollins2007@aol.com

**Federal Identification Number (FIN)***

30-0766461

**DUNS***

000-0000

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

85-801695576C-4

**Request Information**

**Project/Program Name***

Women's Club Facility Resiliency & Preservation Project

**Requested Funding Amount***

10,500

**Project/Program Details**

**Briefly describe your organization***

The Lauderdale-By-The-Sea Woman's Club has been a longstanding part of the community, dedicated to civic engagement, volunteerism, charitable initiatives, and community enrichment. Since being chartered on January 6, 1955, the organization has provided a welcoming gathering place for residents through educational programs, social activities, community events, and partnerships that enhance the quality of life within the Town. The Woman's Club regularly supports community-centered initiatives, volunteer efforts, and local events that enhance resident engagement and quality of life.

**Explain the objectives of your project***

The Lauderdale-By-The-Sea Woman's Club is requesting financial assistance in the amount of $10,500 to support the installation of impact-resistant windows at the Club's facility. This project is intended to improve the safety, resiliency, and long-term preservation of a community asset that has served residents and visitors for many years through civic, charitable, educational, and cultural programming. The installation of impact windows will strengthen the building against severe weather events, reduce the risk of storm-related damage, improve energy efficiency, and help lower long-term maintenance and insurance costs. The project also supports continuity of operations, allowing the facility to continue serving as a gathering place for meetings, community events, outreach programs, and local partnerships. The Woman's Club plays an important role in fostering community involvement, volunteerism, and civic engagement within the Town. The facility is utilized for meetings, charitable initiatives, educational programs, social events, and activities that benefit residents of all ages. Supporting this project provides a direct public benefit to the Town by helping preserve a valued community organization and meeting space that contributes to the Town's social and civic fabric.

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Program Information Sheet.png

Optional file upload.

**Target Population**

**Define the target population for your project***

Lauderdale-By-The-Sea residents, visitors and the surrounding communities.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

The Club will evaluate the success of the project through several measurable outcomes related to safety, resiliency, and continued community use of the facility. Success indicators may include completion of the impact window installation within budget, improved protection of the building during severe weather events, reduced maintenance and energy costs, and uninterrupted use of the facility for community meetings, programs, and events.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

Linda

**Last Name***

Collins

**Title***

President

**Date***

05/22/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lots-fl.gov.

**Organization Annual Budget***

Financials 2026.pdf

**501(C)(3) Determination Letter***

Certificate of Exemption.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

## WCLBTS Financials 2025/2026

| Operating Expense | Budget | April | May | June | July | August | September | October | November | December | January | February | March | YTD |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 101 - Electricity | $2,200.00 | $94.21 | 143.86 | $165.13 | $205.18 | $201.10 | $168.90 | $141.83 | $129.90 | $90.28 | $76.97 | $69.65 | $68.46 | $1,555.47 |
| 102 - Exterminator/Termite warrenty | $800.00 | $227.00 | $144.00 | | | $72.18 | | $72.06 | $72.06 | | $72.06 | | | $659.36 |
| 103 - Insurance | $5,500.00 | | | | | $4,831.90 | | $634.28 | | | | | | $5,466.18 |
| 104 - Cleaning | $1,000.00 | | $100.00 | $100.00 | | | | $100.00 | $100.00 | $100.00 | $100.00 | $100.00 | $100.00 | $800.00 |
| 105 - Water/Sewer | $525.00 | $48.75 | 48.75 | $74.80 | $54.17 | $31.88 | $31.88 | $32.26 | $33.11 | $56.74 | $33.24 | $56.74 | $56.74 | $559.06 |
| 106 - Landscaping | $100.00 | | | | | | | | | | | | | $0.00 |
| 107 - Bank Charges | $540.00 | $45.00 | $45.00 | $45.00 | $45.00 | $45.00 | $45.00 | $45.00 | $45.00 | $45.00 | $45.00 | $0.00 | $0.00 | $450.00 |
| 108 - Charity | $2,900.00 | | | | | | | | | $990.33 | $800.00 | 300 | $800.00 | $2,890.33 |
| 109 - Luncheon/hostess/Steve | $700.00 | | | | | | | $100.00 | $100.00 | $100.00 | | $100.00 | $100.00 | $500.00 |
| 110 - Office/Website/Yearbooks | $700.00 | | | $16.05 | | $437.69 | $175.43 | | | | | | $395.61 | $1,024.78 |
| 111 - Silver Tea | $1,075.00 | | | | | | | | | | | | $827.00 | $827.00 |
| 112 - Fire Maint./ Extinguisher | $156.00 | $56.50 | | | | | $100.00 | | | | $56.50 | | | $213.00 |
| 113 - Routine Maint | $1,500.00 | $529.10 | | $517.93 | $300.00 | | $182.50 | $1,341.82 | | | $57.00 | | | $2,928.35 |
| 114 -House Supplies | $200.00 | | | | | | | | | | | | | $0.00 |
| 115 - Special Events/July 4th/Christimas by th | $100.00 | | | | | | | | | | | | | $0.00 |
| 116 -Installation-pass thru | $2,600.00 | $2,333.09 | | | | | | | | | | | | $2,333.09 |
| 117 - Sunshine- Chamber Membership | $200.00 | $125.00 | | | | $30.65 | | | | | | 57.49 | | $213.14 |
| N4N- pass thru Neighbors 4 Neighb | $600.00 | | | | | | | | | $625.00 | | | | $625.00 |
| **Total Expenses** | **$21,396.00** | **$3,458.65** | **$481.61** | **$918.91** | **$604.35** | **$5,650.40** | **$703.71** | **$2,467.25** | **$480.07** | **$2,007.35** | **$1,240.77** | **$683.88** | **$2,347.81** | **$21,044.76** |

| Operating Income | Budget | April | May | June | July | August | September | October | November | December | January | February | March | YTD |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 201 - Bridge | $550.00 | $99.00 | $58.00 | $12.00 | | | | $36.00 | $24.00 | $12.00 | $51.00 | $144.00 | $24.00 | $460.00 |
| 202 - Dues 61+2 honorary | $6,100.00 | $4,800.00 | $200.00 | $300.00 | $300.00 | $100.00 | | $300.00 | | | | | $300.00 | $6,300.00 |
| - 61 ST Tickets w/ membership | $3,050.00 | $2,400.00 | $100.00 | $150.00 | $150.00 | $50.00 | | $150.00 | | | | | $100.00 | $3,100.00 |
| 203 - Silver Tea | $2,960.00 | | | | | | | | | | | $560.00 | $2,195.00 | $2,755.00 |
| 204 - Luncheons | $0.00 | | | | | | | | | | | | | $0.00 |
| 205 - Raffles 50/50 | $700.00 | $185.00 | | | | | | $75.00 | $180.00 | | $270.00 | 110.00 | $68.00 | $888.00 |
| 206 - Special Events/Christmas by the Sea | $800.00 | | | | | | | | | $1,247.00 | | | | $1,247.00 |
| 207 - Installation | $2,400.00 | $1,679.00 | | | | | | | | | | | | $1,679.00 |
| 208 - Misc - Gifts-sales-interest from CD | $100.00 | | | | | | | | $160.00 | | $25.00 | 961.84 | | $1,146.84 |
| 209 - Bunco | $120.00 | | $10.00 | | $30.00 | | | $37.00 | $17.00 | $20.00 | $32.00 | $15.00 | $10.00 | $171.00 |
| Transfer from Reserve Air Conditioner | | | | | | | | $1,229.00 | | | $1,371.00 | | | $2,600.00 |
| N4N pass thru | $600.00 | | | | | | | | | $625.00 | | | | $625.00 |
| **Total Income** | **$17,380.00** | **$9,163.00** | **$368.00** | **$462.00** | **$480.00** | **$150.00** | **$0.00** | **$1,827.00** | **$381.00** | **$1,904.00** | **$1,749.00** | **$1,790.84** | **$2,697.00** | **$20,971.84** |

| Memo items | Apr | May | June | July | August | September | October | November | December | January | February | March | YTD |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Variable Expenses** | | | | | | | | | | | | | |
| Kitchen air cond./ West air cond. | | | | | | $182.50 | $1,341.82 | | | | | | $1,524.32 |
| Transfer to Reserve | | | | | | | | | | | | | $0.00 |
| Dues Refund | | | | | | | | | | | | | $0.00 |
| New Microwave | | $277.10 | | | | | | | | | | | $277.10 |
| Misc. Maintance | | $252.00 | | $517.93 | | | | | | $57.00 | | | $826.93 |
| Rug Cleaning | | | | | $300.00 | | | | | | | | $300.00 |
| | | | | | | | | | | | | | $0.00 |
| **Pass Through Events** | | | | | | | | | | | | | $0.00 |
| Installation extra | | $60.91 | | | | | | | | | | | $60.91 |
| Adopt-a-Family | | | | | | | | | $625.00 | | | | $625.00 |
| Special Events | | | | | | | | | | | | | $0.00 |
| Account Tranfers | | | | | | | | | | | | | $0.00 |

| Reserve Account | Apr | May | June | July | August | September | October | November | December | January | February | March | YTD |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Reserve Expense** | | | | | | | | | | | | | |
| 301 Improvement | | | $3,740.11 | | | | | | | $1,371.00 | | | $5,111.11 |
| 302 Repair | | | | | | | | | | | | | $0.00 |
| 303 Other- west air cond- transferred | | | | | | | $1,229.00 | | | | | | $1,229.00 |
| **Total** | | | **$3,740.11** | **$0.00** | **$0.00** | **$0.00** | **$1,229.00** | **$0.00** | **$0.00** | **$1,371.00** | **$0.00** | **$0.00** | **$6,340.11** |
| **Reserve Income** | | | | | | | | | | | | | |
| 401 Transfer | | | | | | | | | | | | | $0.00 |
| 402 Gifts | | | | | | | | | | | | | $0.00 |
| 403 Other- **Donation from the Town** | | | | $7,000.00 | | | | | | | | | $7,000.00 |
| 404 Garage Sale | $2,559.00 | $41.00 | 0 | | | | | | | | | | $2,600.00 |
| **Total** | **$2,559.00** | **$41.00** | **$0.00** | **$7,000.00** | **$0.00** | **$0.00** | **$0.00** | **$0.00** | **$0.00** | **$0.00** | **$0.00** | **$0.00** | **$9,600.00** |

| Account Balances | Beg Balance | April | May | June | July | August | September | October | November | December | January | February | March |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Operating Account** | **$3,659.41** | $9,363.76 | **$9,250.15** | **$8,793.24** | **$8,668.89** | **$3,168.49** | **$2,464.78** | **$1,824.53** | **$1,725.46** | **$1,622.11** | **$2,130.34** | **$3,237.30** | **$3,586.49** |
| **Reserve Account** | $4,094.37 | $6,653.37 | $6,694.37 | **$2,954.26** | **$9,954.26** | **$9,954.26** | **$9,954.26** | **$8,725.26** | **$8,725.26** | **$8,725.26** | **$7,354.26** | **$7,354.26** | **$7,354.26** |
| Must maintain a minumn of 24K | | | | | | | | | | | | | |
| **CD** | $20,261.58 | $20,329.14 | $20,392.78 | $20,456.61 | $20,518.58 | 20,582.80 | $20,643.07 | $20,707.69 | $20,772.51 | $20,835.43 | $20,900.65 | $20,000.00 | $20,060.16 |
| **Total Reserve Balance** | **$24,355.95** | $26,982.51 | **$27,087.15** | **$23,410.87** | **$30,472.84** | **$30,537.06** | **$30,597.33** | **$29,432.95** | **$29,497.77** | **$29,560.69** | **$28,254.91** | **$30,591.56** | **$31,000.91** |
| **-required balance $25K** | | | | | | | | | | | | | |

FLORIDA

# Consumer's Certificate of Exemption

**Issued Pursuant to Chapter 212, Florida Statutes**

DR-14
R. 10/25

| Certificate Number | Effective Date | Expiration Date | Exemption Category |
|---|---|---|---|
| 85-8016945576C-4 | 03/08/2026 | 03/31/2031 | 501(C)(3) ORGANIZATION |

This certifies that

LAUDERDALE BY THE SEA WOMENS CLUB
4411 W TRADEWINDS AVE
LAUDERDALE BY THE SEA FL 33308-4464

is exempt from the payment of Florida sales and use tax on transient rental property rented, tangible personal property purchased or rented, or services purchased.

FLORIDA

# Important Information for Exempt Organizations

DR-14
R. 10/25

1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).

2. Your *Consumer's Certificate of Exemption* is to be used solely by your organization for your organization's customary nonprofit activities.

3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.

4. This exemption applies only to purchases made by your organization. The sale or lease to others of tangible personal property or sleeping accommodations is taxable. Your organization must register to collect and remit sales and use tax on such taxable transactions. **Note:** Churches are exempt from this requirement.

5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.

6. If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480. For a written reply to tax questions, email Taxpayer Services at **fdortaxpayerservices@floridarevenue.com**.

# Print

# Contributions to Nonprofits “Donation Request” Application - Submission #1759

**Date Submitted: 5/8/2026**

The Lauderdale-By-The-Sea Town Commission has historically appropriated funding to provide financial assistance to nonprofits serving the Lauderdale-By-The-Sea community. To be eligible for funding, a program should demonstrate a significant benefit to the Town’s residents. If you would like your organization to be considered, please complete the form below.

**Please note:** Town funding is NOT guaranteed annually for donation requests, nor is there a guarantee that your program will be selected for funding.

Submissions will be accepted from April 1, 2026, through May 15, 2026.

The submission package must include electronic copies of all required materials.

- Handwritten applications will not be accepted.
- Only properly submitted applications will be considered.
- Submit all required documents on time.
- Include only the required attachments.
- If a question does not apply to your organization, please mark with "N/A."

For questions, please contact the Finance Department by calling (954) 640-4208 or emailing financedepartment@lbts-fl.gov.

**Organization Information**

**Organization Name***

Women In Distress of Broward County, Inc.

**Address***

P.O. Box 50187

**City***

Lighthouse Point

**State***

FL

**Zip Code***

33074

**Contact Person***

Susan Evans

**Title***

Grants Manager

**Phone Number***

9547609800

**Email***

grants@womenindistress.org

**Federal Identification Number (FIN)***

591592524

**DUNS***

096089552SFU

**National Taxonomy of Exempt Entities Code(s) (NTEE-CC)***

P43 - Family Violence Centers

**Request Information**

**Project/Program Name***

Emergency Shelter and Supportive Services for Domestic Violence Victims and Families

**Requested Funding Amount***

$1,000

**Project/Program Details**

**Briefly describe your organization***

More than 50 years ago, in 1974, Edee Greene searched throughout Broward County for resources to help a young mother who had survived a brutal assault by her husband and discovered there was no safe haven for victims fleeing domestic violence. In response, and driven by compassion and urgency, Edee Greene and a group of concerned citizens founded Women In Distress of Broward County, Inc. (WID), one of the first domestic violence shelters in the United States. What began as emergency shelter in a private home has grown over five decades into one of the nation's largest and most comprehensive domestic violence service providers. Today, WID offers a full continuum of trauma-informed services designed to support survivors in achieving safety, healing, and long-term stability. Guided by its mission "to stop domestic violence abuse for everyone through intervention, education, and advocacy," WID remains Broward County's only Florida Certified domestic violence center and a critical lifeline for survivors and their children. WID's service area spans all of Broward County, Florida's second most populous county, positioning the agency as a vital component of the community's social safety net for survivors and their families. Last fiscal year, WID served 2,633 adult and child survivors and provided 51,091 nights of safe shelter—an all-time high in its 51-year history. Women In Distress provides a comprehensive array of free, confidential, trauma-informed services, including a 24-hour crisis hotline (954-761-1133), emergency shelter, onsite pet shelter with veterinary care access, advocacy and case management, safety and lethality risk assessments, individualized safety planning, therapy for adults and children, economic empowerment services, onsite childcare, basic health services and community referrals, housing case management and rental assistance, emergency financial assistance, transitional housing in Hollywood and Miramar (NEW), and specialized advocacy for survivors involved in the child welfare and court systems or assessed as high lethality. WID also provides education and prevention programs on domestic and teen dating violence for teens, professionals, and community members. In addition to providing emergency shelter, advocacy, and crisis intervention services in Broward County, WID has played a leadership role at the state level. The agency developed and published the first statewide Domestic Violence Hotline Best Practices Manual, establishing foundational guidance for Certified domestic violence centers across Florida and helping standardize trauma-informed, survivor-centered hotline response protocols. In addition, WID is contracted by the State of Florida Department of Children and Families to coordinate the delivery of statewide domestic violence services. WID operates the statewide domestic violence hotline and oversees the delivery of statewide training and technical assistance and injunction for protection legal services in collaboration with two other Florida Certified domestic violence centers.

**Explain the objectives of your project***

Women In Distress of Broward County, Inc. respectfully requests a charitable donation of $1,000 from

Women In Distress of Broward County, Inc. respectfully requests a charitable donation of $1,000 from Lauderdale-by-the-Sea to help ensure that emergency shelter and crisis intervention services remain accessible during the coming fiscal year to residents affected by domestic violence. Domestic violence (DV), as defined by the Florida Department of Children and Families (DCF), is “a pattern of behaviors, violence or threats of violence, that one person uses to establish power and control over a current or former intimate partner.” DV may involve physical violence, emotional or financial abuse, sexual assault, and coercion, causing profound and lasting harm to victims, children, and the community at large. Women In Distress' goals and objectives align with DCF standards to ensure survivor safety, empowerment, and healing. WID's primary goal is to empower adult victims of domestic violence and their children to live safe, self-determined lives free from abuse and fear. WID's objectives are to: 1. Provide Immediate Crisis Response: 24/7 emergency shelter, hotline support, crisis counseling, and safety planning. 2. Deliver Certified Victim Services: Shelter, counseling, assessment, advocacy, case management, and referrals. 3. Promote Survivor Empowerment: Support accessing resources, employment, housing, and restoring self-determination. 4. Support Child Safety & Recovery: Trauma-informed services, needs assessments, and school coordination. 5. Prevent Violence Through Outreach: Education, training, and community engagement. 6. Ensure Quality & Accountability: Compliance monitoring, outcome tracking, and trauma-informed practice. Leaving an abusive relationship is complex and often dangerous, influenced by factors such as financial dependence, children, pets, and ongoing threats from the abuser. Research shows that the risk of lethality is highest when a survivor is preparing to leave and remains elevated for up to 12–18 months afterward. It is not uncommon for a victim to attempt to leave 7 times before ultimately leaving her abuser for good. Women In Distress' 24-crisis hotline (954-761-1133) is the first point of contact most victims have with our agency and can be the first time that they disclose information regarding domestic abuse to anyone. Many contacts also originate following or in anticipation of law enforcement involvement, making WID's 24-Hour Crisis Hotline a vital complement to first responder efforts. The hotline operates 24-hours a day, 365 days a year to provide around-the-clock emergency intervention, counseling, safety planning, advocacy, referrals, and information on available services. WID’s hotline is consistently among Florida’s shelters receiving the most calls annually. In addition, the first Statewide Hotline Manual outlining best practices for domestic violence hotlines was developed and published by Women In Distress. When victims and their children need to escape a dangerous situation and have no other place to go, advocates arrange for transportation to WID's emergency shelter—a haven where healing can begin. Per Florida law, the location of WID’s secure shelter is kept anonymous and never advertised. Many victims arrive with nothing but the clothing on their back and their children in their arms. All survivors receive a welcome duffel bag upon arrival that contains essential items that many of us take for granted, including toiletries and hygiene items, socks and underwear, and toys for children of all ages. Individuals and families receive temporary shelter and services within our anonymous, secure communal shelter environment. WID is also one of fewer than 20% of DV shelters nationwide that can house pets, thereby eliminating a barrier that prevents many survivors with pets from accessing safe shelter. Survivors are assigned an advocate who assesses their basic needs and lethality risk, develops individualized safety plans, and helps them to set self-determined goals for their future. Advocates work with survivors to find permanent housing (quite challenging in Broward’s severely cost-burdened market), obtain affordable community-based childcare, and find and maintain gainful employment sufficient to achieving economic self-sufficiency. WID provides childcare on our main campus to survivors lacking community-based childcare. WID's trauma-informed therapists are available to help adults and children process their trauma and improve their daily functioning. Therapists are trained in evidence-based modalities, including Eye Movement Desensitization & Reprocessing (EMDR) therapy that is highly effective with trauma survivors of all ages. Through partnerships with community providers of healthcare, food assistance, swim safety, and other resources, WID regularly offers basic health screenings, school exams, annual vaccinations, HIV education and testing, and nutritious foods on our secure campus for victims and their children at no cost. Advocates also provide information and referrals to help survivors access resources in the community. Survivors are also referred to WID's injunctions for protection legal team for counsel and/or representation on the process of obtaining a restraining order. Due to the unprecedented lack of affordable housing in our community, the average length of stay in our emergency shelter has increased to 4 to 6 months and victims require more resources and assistance accessing resources to develop self-sufficiency and remain violence-free. The road to self-sufficiency and violence-free lives does not stop when survivors leave the shelter. Women In Distress continues to work with survivors after their transition to the community and encourages them to continue participation in advocacy, counseling, and therapy services through our Outreach (non-residential) Program. Outreach also serves survivors and their families who may have a safe home but need supportive services such as referrals for affordable healthcare or employment assistance. Many of these services are available in person at WID’s Jim and Jan Moran Family Center in Deerfield Beach. Additionally, some services are accessible by phone or virtually. WID has limited co-located Outreach services available to residents of Pompano Beach and other Broward municipalities at the following locations: State of Florida Department of Children and Families Child Protective Investigations Office 1415 NW 62nd Street, Pompano Beach, FL 33309 • ChildNet (child welfare advocacy services) 1100 W. McNab Rd., Pompano Beach, FL 33309 • Broward County Main Courthouse 201 SE 6th Street, Pompano Beach, FL 33301

Provide a detailed summary of previous and existing projects that will be accomplished with the funds requested, including

Provide a detailed scope of services explaining what will be accomplished with the funds requested, including how the program will be delivered, where it will be delivered, etc.

**Program Details**

Choose File No file chosen

Optional file upload.

**Target Population**

**Define the target population for your project***

Women In Distress serves adult victims of domestic violence and their dependent children (0-17). Domestic violence (DV), as defined by the Florida Department of Children and Families (DCF), is “a pattern of behaviors, violence or threats of violence, that one person uses to establish power and control over a current or former intimate partner.” DV may involve physical violence, emotional or financial abuse, sexual assault, and coercion, causing profound and lasting harm to victims, children, and the community at large. The National Coalition Against Domestic Violence estimates that 38% of women and 29% of men in Florida will experience domestic or intimate partner violence during their lifetime (2024). Survivors represent all backgrounds and identities and frequently face complex barriers such as financial abuse, housing instability, limited support systems, and heightened lethality risk—particularly during the period of separation from an abuser. While individuals of all genders experience domestic violence, women continue to bear a disproportionate burden of its impacts. Non-Hispanic Black/African American women are at the highest risk of experiencing physical, sexual, and/or stalking abuse by an intimate partner during their lifetime (Stockman, J., et al., 2014). Children—from newborns to age 17—represent the majority of those served in shelter (55-60%) each year. An estimated 3.3 to 10 million children witness domestic violence annually, and child abuse occurs in up to 60% of families experiencing domestic abuse (Pingley, T., 2017). Exposure to violence can disrupt a child’s sense of safety, mental health, and development, and without intervention may lead to aggression, violence toward others, or self-harm (Pingley, T., 2017). Adult survivors, primarily women ages 18 and older who are actively fleeing abuse and lack safe housing options, comprise the majority of adult residents. The shelter is inclusive and can accommodate adult male victims, members of the LGBTQ+ community, and larger families. Last fiscal year, WID provided emergency shelter services to more than 800 adults and children who were fleeing domestic violence. Economic insecurity is a defining characteristic among the victims and children (0-17 years) served by WID. Many arrive in acute crisis—traumatized, isolated, and financially destabilized after enduring prolonged abuse that often restricts access to employment, income, credit, and support networks. Domestic violence remains a leading cause of homelessness among women and children, as documented by the National Coalition for the Homeless (2024). Survivors fleeing abuse are recognized by HUD as homeless under Category 4 and are presumed to meet low-to-moderate income eligibility criteria. In the aftermath of the COVID-19 pandemic, both the incidence and severity of domestic violence have increased significantly across Broward County. The 2025 Status of Women in Broward County Biennial Report documented a 32% rise in reported domestic violence cases in Broward County between 2020 and 2023. This alarming trend is underscored by domestic violence-related fatalities, including the triple homicide in Tamarac in February 2025 and the recent murder of the Coral Springs Vice Mayor by her husband. This crisis is further reflected in WID’s InVEST (Intimate Violence Enhanced Service Team) data showing that over half of domestic violence-related police reports reviewed indicate a high risk of lethality. Unfortunately, the true scope of violence in Broward County is likely far greater, as only half of victims report incidents of abuse to the police (National Crime Victimization Survey, 2019). Demand for emergency shelter has surged amid inflation and housing instability. From FY21 to FY25, shelter nights increased 84%, reaching 51,091 nights last fiscal year—an all-time high in WID's 51-year history. To meet increased demand, WID expanded capacity from 136 to 156 beds and prioritizes high-lethality cases, providing hotel placements when full. Increased need, rising costs, staffing constraints, and complex survivor needs continue to strain resources. Further shelter expansion is planned. True safety requires more than housing. Survivors need rapid access to trauma-informed services that strengthen emotional healing, economic stability, and long-term safety—an approach

informed services that strengthen emotional healing, economic stability, and long-term safety—an approach shown to increase positive outcomes (Bybee & Sullivan, 2002). In fiscal year 2025, Women In Distress served 5 LBTS residents through the 24-Hour Crisis Hotline and advocacy, counseling and therapy services. WID is thankful for the support we have received from the LBTS Commission, which helped make it possible for crisis support to be accessible to your residents. Over the coming year, Women In Distress estimates we will serve a minimum of 3 LBTS residents who are affected by domestic violence. Residents who are affected by domestic violence abuse are eligible to receive free and confidential services no matter their age, gender identity, race, sexual orientation, religion, physical or mental disability, veteran or military status, immigration status, language spoken or socioeconomic standing.

Please be specific and include demographic information on the population served, geographic location, etc.

Estimate the number of Lauderdale-By-The-Sea residents to be served. If jurisdictions other than Lauderdale-By-The-Sea will receive services from this funding, please provide a breakdown of other beneficiaries.

If the project was operating in the prior fiscal year, please provide a statement of those years' accomplishments along with the number of Lauderdale-By-The-Sea residents that were directly served by project.

**Target Population**

Choose File No file chosen

Optional file upload.

**Evaluation**

**Describe how you will evaluate the success of your project***

Longitudinal research shows that emotional/social support and the ability to access necessary resources with few obstacles or delays are the key factors that best predict the long-term success of domestic violence survivors, including improved quality of life and a reduction in the frequency and severity of abuse they endure (Bybee & Sullivan, 2002). Therefore, WID will measure impact achieved in connecting LBTS residents to safe shelter and/or supportive services using the following goals and outcome measures : Goal 1: Residents who are homeless due to fleeing, or attempting to flee, domestic violence will be provided with safe shelter from their abuser and have individualized safety plans for them and their children while they stay in Emergency Shelter. Objective: A minimum of 90% of residents in WID's emergency shelter in FY2027 will complete an individualized saety plan within 72 hours of entry. Goal 2: Residents will have the opportunity to participate in critical services such as support groups, individual and group therapy, children's services, transitional support, legal assistance, job and housing assistance, and family enrichment

programming. Outcome: All services will be available to residents who are in shelter and/or those receiving services through the Outreach Department in FY2027. These may include, but not be limited to support groups, counseling and therapy, children's services, legal help to file for an injunction for protection, job and housing assistance, onsite child care, veterinary services (for survivors in shelter with pets). Goal 3: Provide residents with basic essential items while they live in the shelter. Outcome: Survivors served in shelter and/or WID's Outreach Department in FY2027 will be provided with pre-paid gas cards, bus passes, pre-paid food cards, and/or critical household and family items including baby care (diapers, formula, cribs strollers, etc.), bed linens, towels, pillows, and/or similar items. Women In Distress utilizes a participant (DV survivor served by WID) management system that tracks and maintains participant records. This is the database used by the 40 State certified DV centers in Florida and in other states. Advocates log activities conducted with participants into the database, including the creation of safety plans, individual counseling/advocacy sessions, and support group sessions. Reports are then submitted monthly to WID's Director of Residential Services, Director of Outreach Services, the Compliance Manager and Chief Operating Officer who monitor all outcomes to ensure goals are being met and that all grant deliverables outlined in funding agreements are completed and reported.

List the quantitative measurements you will use to evaluate your project and explain how you will obtain, verify, and report them.

**Project Evaluation**

Choose File No file chosen

Optional file upload.

**Certification**

If this application is approved for funding, the organization agrees to comply with all required federal, state, and local laws and regulations. The organization confirms that it is fully capable of fulfilling the obligations as stated in this proposal and in any attachments or documents included with this application.

As a duly authorized representative of this organization, I submit this application to the Town of Lauderdale-By-The-Sea as verify that the information herein is true, accurate, and complete.

**First Name***

**Last Name***

| | |
|---|---|
| Linda | Parker, Ph.D. |

**Title***

President and CEO

**Date***

5/08/2026

**Documentation Checklist**

The following documents must be uploaded with the completed application:

- Most recent Organization Annual Budget
- 501(C)(3) Determination Letter

**Please keep in mind:**

- Only properly submitted applications will be considered.
- Submit all required documents at one time.
- Include only the required attachments.

**Questions?**

Contact the Finance Department at (954) 640-4208 or by e-mail at financedepartment@lbts-fl.gov.

**Organization Annual Budget***

WID Organizational Budget.pdf

**501(C)(3) Determination Letter***

WID IRS 501c3 Determination Letter.pdf

**Process**

After receipt of the application, all applications will be presented to the Commission at the next regulary-scheduled Commission meeting. **Applicants are strongly encouraged to attend the Commission meeting in which all requests will be reviewed. At this meeting, the requestors will have the opportunity to provide additional information about their request and/or answer any questions.** The Commission, at its sole discretion, shall determine which organizations are awarded funding. All decisions of the Commission are final and binding. Once funding has been approved, the Town will send each requestor a letter confirming approved amount. Please note that the formal letter will be prepared by the Town and must be completed and returned by the organization within two weeks or receipt. Organizations may apply for one donation per fiscal year.

Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
PO Box 2508
Cincinnati, OH 45201

RECEIVED
MAR 24 2026
By
Date:

March 18, 2026
**Employer ID number:**
59-1592524
**Form 990 required:**
Yes
**Person to contact:**
Name: Ms. S. Baker
ID number: 1001747331

WOMEN IN DISTRESS OF BROWARD COUNTY
PO BOX 50187
LIGHTHOUSE PT, FL 33074

Dear Sir or Madam:

We're responding to your request dated January 21, 2025, about your tax-exempt status.

We issued you a determination letter in December 1977, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also show you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax-deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading, we indicated whether you must file an annual information return. If you're required to file a return, you must file one of the following by the 15th day of the 5th month after the end of your annual accounting period.

- Form 990, Return of Organization Exempt From Income Tax
- Form 990-EZ, Short Form Return of Organization Exempt From Income Tax
- Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990EZ
- Form 990-PF, Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

According to IRC Section 6033(j), if you don't file a required annual information return or notice for 3 consecutive years, we'll revoke your tax-exempt status on the due date of the 3rd required return or notice.

You can get IRS forms or publications you need from our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, call 877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Thank you for your cooperation.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

**Letter 4168 (Rev. 9-2020)**
Catalog Number 66666G

## Women In Distress of Broward County, Inc.
## Organizational Budget FY2025-2026

| Income | Total Approved Budget FY2026 |
|---|---|
| Grant/Foundation Revenue* | $7,705,034 |
| Grant Rev - Subrecipients | $950,000 |
| Thrift Store Revenue | $833,620 |
| Thrift Store-Sales Tax | $58,240 |
| Contributions | $425,000 |
| Capital Campaign Revenue | $285,000 |
| Major Gifts | $900,000 |
| Special Events | $1,000,000 |
| Investment & Interest | $172,000 |
| Other | $500 |
| Other Income (Housing) | $200,000 |
| Other Income (Therapy) | $142,000 |
| **Total Income** | **$12,671,394** |
| **Personnel** | |
| Salary | $6,271,210 |
| **Total Salary** | **$6,271,210** |
| Group Medical Insurance | $250,461 |
| Life Insurance | $6,865 |
| Retirement Plan | $70,187 |
| Disability Insurance | $12,500 |
| Social  Security | $360,900 |
| State Unemployment Insurance | $38,000 |
| Workers Compensation Insurance | $30,500 |
| **Total Benefits** | **$769,413** |
| **Total Personnel Expenses** | **$7,040,623** |
| **Contracted Services** | |
| Audit Expense | $48,218 |
| Electronic Data Processing | $52,815 |
| Internet Expenses | $20,268 |
| Other Professional Fees | $657,141 |
| **Total Contracted Services** | **$778,442** |
| **Sub-Contracted Services** | |
| Sub-Contracted Services | $1,100,405 |
| **Total Contracted Services - LN209** | **$1,100,405** |
| **Supplies** | |

| | |
|---|---|
| Computer Supplies | $4,450 |
| Housekeeping Supplies & Shelter Groceries | $276,728 |
| Pet Supplies | $6,000 |
| Office Supplies | $17,590 |
| Sales Supplies | $1,920 |
| Volunteer Supplies | $300 |
| Activities & Supplies | $26,524 |
| **Total Supplies** | **$333,512** |
| **Printing, Design & Layout** | |
| Printing, Design, Layout Expenses | $31,950 |
| Advertising Expense | - |
| Publication Expense | $14,900 |
| **Total Printing, Design & Layout** | **$46,850** |
| **Telephone** | |
| Telephone Expense | $43,633 |
| TV Cable Services | $4,764 |
| **Total Telephone** | **$48,397** |
| **Postage & Delivery** | |
| Postage-Shipping Expense | $10,517 |
| **Total Postage & Delivery** | **$10,517** |
| **Occupancy** | |
| Building & Grounds Maintenance & Rep | $249,317 |
| Electricity | $99,600 |
| Insurance - Bldg & General Liability | $280,719 |
| Water/Utilities | $57,000 |
| Rent-Rental of Space | $260,074 |
| Security & Alarm Expense | $3,855 |
| Generator Fuel | $1,000 |
| **Total Occupancy** | **$951,565** |
| **Maintenance & Rental Equipment** | |
| Computer Maintenance | $116,641 |
| Equipment Rental | $25,262 |
| Maintenance & Repair Equipment | $31,086 |
| Maintenance of Vehicles | $6,430 |
| **Total Maintenance & Rental Equipment** | **$179,419** |
| **Travel & Related** | |
| Local Transportation & Tolls | $9,230 |
| Vehicle Fuel & Related Expenses | $12,624 |
| Out of Town Travel & Related Exp | $20,494 |

| | |
|---|---|
| Hotel, Meal & Incidentals | $6,420 |
| **Total Travel & Related** | **$48,768** |
| **Conferences & Meetings** | |
| Conference/Meeting External | $11,434 |
| Community Relations | $21,000 |
| Meetings-WID Sponsored | $2,860 |
| Staff Recognition Awards | $11,100 |
| **Total Conferences & Meetings** | **$46,394** |
| **Memberships** | |
| Membership Dues & Fees | $6,666 |
| **Total Memberships** | **$6,666** |
| **Special Events** | |
| Special Events | $202,000 |
| **Total Special Events** | **$202,000** |
| **Participant - Reimbursed** | |
| Participant Emergency Fund | $747,000 |
| **Total Participant** | **$747,000** |
| **Other Expenses** | |
| License, Permits, Fees, Tax | $6,759 |
| Accreditation | $400 |
| Staff Training | $16,248 |
| Donor Cultivation Expense | $6,500 |
| Recruitment-Background Screening | $54,239 |
| Bank Fees, Discounts & Other Charges | $42,000 |
| Interest Expense | $30,000 |
| Sales Tax - Thrift Store | $58,240 |
| Depreciation Estimate | $514,450 |
| Other Allocated Costs | $402,000 |
| **Total Other** | **$1,130,836** |
| Total Other (Non -Personnel) Expenses | **$5,630,771** |
| | |
| **Total Operating Expenses** | **$12,671,394** |

Agenda Item No: 18.a.

# Town Commission Agenda Item Report

**Meeting Date:** September 9, 2026
**Submitted By:** Lucila Lang, Finance Director
**Submitting Department:** Finance
**Item Type:** Resolution
**Agenda Section:**RESOLUTIONS – PUBLIC COMMENTS

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**Subject Title:** RESOLUTION NO. 2026-29-A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF LAUDERDALE-BY-THE-SEA, FLORIDA ESTABLISHING THE PROPOSED TOWN AD VALOREM TAX MILLAGE RATE AT 3.9000 MILLS PER THOUSAND DOLLARS OF TAXABLE ASSESSED VALUE, WHICH IS 3.43% ABOVE THE ROLLED-BACK MILLAGE RATE OF 3.7708 MILLS COMPUTED PURSUANT TO STATE LAW, FOR THE 2026 TAX YEAR; ANNOUNCING THE SECOND AND FINAL PUBLIC HEARING TO ADOPT THE FINAL MILLAGE RATE; PROVIDING FOR SEVERABILITY, CONFLICTS, AND AN EFFECTIVE DATE.

**Explanation:** The proposed FY 2026-2027 budget establishes a millage rate of **3.9000 mills**. The second public hearing to consider the adoption of the final millage rate and FY 2026-2027 budget is scheduled for **September 23, 2026, at 5:01 p.m.**

At the July 28, 2026, Commission Meeting, the Town Commission approved a tentative millage rate of **3.9000 mills** for FY 2026-2027, which is the same millage rate levied for FY 2025-2026.

For FY 2025-2026, the 3.9000 millage rate was projected to generate approximately **$14,205,956** in ad valorem tax revenues. For FY 2026-2027, the same millage rate is projected to generate approximately **$14,768,315**, representing an increase of **$562,359**. This increase is primarily attributable to growth in the Town's taxable property values of 3.43% rather than an increase in the millage rate.

The FY 2026-2027 rolled-back rate is **3.7708 mills**. The proposed millage rate of 3.9000 mills is approximately **3.43% above the rolled-back rate**. In accordance with Florida's Truth in Millage (TRIM) requirements, this is characterized as a 3.43% increase in property taxes, notwithstanding that the proposed millage rate remains unchanged from the prior fiscal year.

Ad valorem tax revenues are a critical funding source for the Town's General Fund and support essential municipal services and operations. The additional revenue generated from growth in taxable property values will assist the Town in maintaining public safety services and addressing increasing operating costs, including health and commercial insurance premiums, contractual services, and retirement contributions.

Maintaining the millage rate at 3.9000 mills allows the Town to benefit from growth in its tax base while maintaining the same millage rate as FY 2025-2026.

**Recommendation:** Adopt Resolution 2026-29.

**Exhibits:**

1. Resolution 2026-29 Proposed Ad Valorem Tax Millage Rate FY27

**RESOLUTION 2026-29**

**A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF LAUDERDALE BY THE SEA, FLORIDA, ESTABLISHING THE PROPOSED TOWN AD VALOREM TAX MILLAGE RATE AT 3.9000 MILLS PER THOUSAND DOLLARS OF TAXABLE ASSESSED VALUE, WHICH IS 3.43% ABOVE THE ROLLED BACK MILLAGE RATE OF 3.7708 MILLS COMPUTED PURSUANT TO STATE LAW, FOR THE 2026 TAX YEAR; ANNOUNCING THE SECOND AND FINAL PUBLIC HEARING TO ADOPT THE FINAL MILLAGE RATE; PROVIDING FOR SEVERABILITY, CONFLICTS, AND AN EFFECTIVE DATE.**

**WHEREAS,** the Town Commission previously announced a proposed millage rate of 3.9000, and has preliminarily determined that the millage rate is necessary to fund the tentative 2026/2027 budget recommended by the Town Manager; and

**WHEREAS,** the proposed millage rate of 3.9000 mills per thousand dollars of taxable assessed value for the 2026 Tax Year is 3.43% above the rolled back rate of 3.7708 calculated pursuant to State law; and

**WHEREAS**, the Town Commission has provided notice and has conducted a public hearing as required by §200.065 Florida Statutes to consider, discuss and hear public comment regarding the proposed millage rate for the 2026 Tax Year.

**NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COMMISSION OF THE TOWN OF LAUDERDALE BY THE SEA, FLORIDA, THAT:**

**Section 1.** The Town Commission establishes the Town of Lauderdale-By-The-Sea proposed ad valorem tax millage rate at 3.9000 mills for the 2026 tax year, or $3.9000 per thousand dollars of taxable assessed property value. The proposed millage rate is 3.43% more than the rolled back rate of 3.7708.

**Section 2.** The Town Administration is directed to advertise, as required by law, the Town's intent to adopt a final millage rate and budget at a public hearing to be held on the 23rd day of September, 2026, at 5:01 P.M. in the Commission Chambers located at 4505 Ocean Drive, Lauderdale-By-The-Sea, Florida.

**Section 3.** If any clause, section, other part or application of this Resolution is held

by a court of competent jurisdiction to be unconstitutional or invalid, in part or application, it shall not affect the validity of the remaining portions or applications of this Resolution

**Section 4.** All Resolutions or parts of Resolutions in conflict herewith are hereby repealed to the extent of such conflict.

**Section 5.** This Resolution shall become effective immediately upon passage.

**PASSED AND ADOPTED** by the Town Commission of the Town of Lauderdale-By-The-Sea, Florida, this 9th day of September, 2026.

_____
MAYOR EDMUND MALKOON

Attest:

_____
Melissa Vasami, Town Clerk

APPROVED AS TO FORM:

_____
Susan L. Trevarthen, Town Attorney

Agenda Item No: 18.b.

# Town Commission Agenda Item Report

**Meeting Date:** September 9, 2026
**Submitted By:** Lucila Lang, Finance Director
**Submitting Department:** Finance
**Item Type:** Resolution
**Agenda Section:**RESOLUTIONS – PUBLIC COMMENTS

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**Subject Title:** RESOLUTION 2026-30-A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF LAUDERDALE-BY-THE-SEA, FLORIDA, ADOPTING THE ATTACHED TENTATIVE TOWN BUDGET FOR THE 2026-2027 FISCAL YEAR; ANNOUNCING THE SECOND AND FINAL PUBLIC HEARING TO ADOPT THE FINAL TOWN BUDGET FOR THE 2026/2027 FISCAL YEAR; PROVIDING FOR AN EFFECTIVE DATE.

**Explanation:** The tentative FY2027 budget has been prepared based on a millage rate of 3.9000. The second and final public hearing to consider adoption of the FY2027 budget will be held on September 23, 2026, at 5:01 p.m.

The proposed budget reflects the Town of Lauderdale-By-The-Sea's ongoing commitment to fiscal responsibility. By strategically managing the millage rate and budget reserves, the Town continues to maintain property tax rates that are lower than those of neighboring municipalities, while still funding essential services and capital improvements.

Budget Overview

The FY2027 proposed budget totals $36.4 million, representing a 2.55% increase from FY2026. The budget is organized across six funds, each designed to ensure financial sustainability and accountability in its respective area of operations:

General Fund ($20,456,054 - 56.21%)
The Town's primary operating fund, financing essential municipal services for residents, businesses, and visitors. Major revenue sources include ad valorem property taxes, franchise and utility taxes, licenses and permits, intergovernmental revenues, and transfers.

Building Fund ($1,800,200 - 4.95%)
A restricted special revenue fund supporting permit issuance, building inspections, and fire plan reviews conducted by the Fire Marshal. Revenues are limited by law to building-related services.

Sewer Fund ($1,920,000–5.28%)

An enterprise fund supporting wastewater collection and transmission south of Pine Avenue. Services are funded entirely by user fees and connection charges.

Fire Fund ($4,143,500 - 11.39%)
A special revenue fund dedicated to fire protection, prevention, and inspections. Revenues are generated from the fire assessment, inspection fees, and appropriated fund balance.

Capital Improvement Fund ($4,295,300–11.80%)
Used to maintain and enhance community infrastructure, public facilities, and other long-term assets. Funded primarily through General Fund and Parking Fund transfers and restricted revenues.

Parking Fund ($3,779,024 - 4.58%)
An enterprise fund that manages and maintains public parking. Revenues are derived from parking fees, fines, and apartment rental income, and the PILOP program. Surpluses are available to support capital projects.

General Fund Revenues
The largest revenue source continues to be ad valorem property taxes, budgeted at $14,768,315 (calculated at 95%) based on the maintained millage rate of 3.9000. Together with other revenue sources, General Fund revenues total $21,656,208.
General Fund Expenditures
BSO Police Services: $526,359 (7.35%) contractual increase.
Emergency Medical Services (EMS): $1,440,000 (80.56%) increase—following termination of the Fire Services agreement with the City of Pompano Beach.
Insurance Premiums: approximately 18% increase across all lines.
General Inflationary Pressures: increases across department operating expenses.

Capital Improvement Projects (CIP)
The FY2027 CIP totals $4,295,300, funding the following projects:
>El Prado Park Refurbishment
>Facade Improvement Program
>Neighborhood Roadway Paving
>NSU Coral Reef Restoration—Year 1
>PPP (Town Municipal Campus)

The additional expenses of $170,300 cover personnel expenses assigned to CIP.
Funding sources include:
Appropriated Funds — $2,295,300
Transfer from Parking Fund — $2M

The FY2027 proposed CIP totals $4.1M in suggested projects.

The FY2027 proposed budget demonstrates the Town's ongoing commitment to balancing fiscal prudence with investment in community needs. Each fund remains financially self-sufficient, with the Parking Fund continuing to provide flexibility through surplus revenues that can support the CIP and other projects.

Approval of the tentative budget with the millage rate of 3.9000 is recommended.

**Recommendation:** Adopt Resolution 2026-30.

**Exhibits:**
1. Resolution 2026-30 Tentative Town Budget FY27
2. Manager's Budget Letter
3. FY27 Proposed Budget Report

**RESOLUTION 2026-30**

**A RESOLUTION OF THE TOWN COMMISSION OF THE TOWN OF LAUDERDALE-BY-THE-SEA, FLORIDA, ADOPTING THE ATTACHED TENTATIVE TOWN BUDGET FOR THE 2026/2027 FISCAL YEAR; ANNOUNCING THE SECOND AND FINAL PUBLIC HEARING TO ADOPT THE FINAL TOWN BUDGET FOR THE 2026/2027 FISCAL YEAR; PROVIDING FOR AN EFFECTIVE DATE.**

**WHEREAS**, the Town Commission has convened a public hearing on this date pursuant to Section 200.065(2)(c), Florida Statutes; and

**WHEREAS**, the Town Commission has received comments, questions, requests and/or complaints, if any, from the general public regarding the proposed millage rate and tentative budget for the 2026/2027 Fiscal Year; and

**WHEREAS**, the Town Administration calculated the proposed millage rate, in accordance with Section 200.065, Florida Statutes, required to support the tentative Town budget for the 2026/2027 Fiscal Year, which is attached as Exhibit "A"; and

**WHEREAS**, the Town Commission has amended the tentative Town budget as it has deemed appropriate; and

**WHEREAS**, the Town Commission has adopted the proposed millage rate required to support the tentative budget.

**NOW, THEREFORE, BE IT RESOLVED BY THE TOWN COMMISSION OF THE TOWN OF LAUDERDALE-BY-THE-SEA, FLORIDA, THAT:**

**Section 1.** The Town's tentative budget, attached as Exhibit "A" and specifically incorporated herein, is hereby adopted for the 2026/2027 Fiscal Year.

**Section 2.** The Town Administration is directed to advertise, as required by law, the Town's intent to adopt a final millage rate and final budget at a public hearing to be held on the 23rd day of September 2026, at 5:01 P.M. in the Commission Chambers located at 4505 N. Ocean Drive, Lauderdale-By-The-Sea, Florida.

**Section 3.** This Resolution shall become effective immediately upon its passage and adoption.

PASSED AND ADOPTED by the Town Commission of the Town of Lauderdale-By-The-Sea, Florida this 9th day of September 2026.

_____
MAYOR EDMUND MALKOON

Attest:

_____
Melissa Vasami, Town Clerk

APPROVED AS TO FORM:

_____
Susan L. Trevarthen, Town Attorney

TOWN OF
LAUDERDALE•BY•THE•SEA
4501 N. OCEAN DRIVE, LAUDERDALE-BY-THE-SEA, FL 33308
Phone: 954-640-4200

August 28, 2026

Mayor Edmund Malkoon
Vice-Mayor Randolph H. Strauss
Commissioner Theophilos G. Poulopoulos
Commissioner John A. Graziano
Commissioner Richard DeNapoli

Honorable Mayor and Commissioners:

This past year was another productive and meaningful year for the Town, marked by continued investment in our organization, infrastructure, community, and long-term future. We strengthened our executive leadership team, advanced critical infrastructure improvements, enhanced financial transparency and workforce management, secured nearly $500,000 in new outside funding, and continued to identify new ways to improve the services we provide to our residents, businesses, and visitors. At the same time, new community programming, public spaces, tourism initiatives, and partnerships helped showcase the unique character of Lauderdale-By-The-Sea while creating new opportunities for residents and visitors to experience all that our Town has to offer. These accomplishments reflect the priorities established by the Town Commission and the continued commitment of our employees to translate those priorities into meaningful results for the community.

These accomplishments include:

1. **Strengthening the Town's Executive Leadership Team.** This year, the Town successfully recruited and welcomed two new members of our executive leadership team to serve as Town Clerk and Director of Public Works. Both have made an immediate positive impact, strengthening the Town's overall operations, enhancing coordination across departments, and contributing to continued improvements in the level of service provided to our residents.

2. **Enhancing Code Compliance and Community Standards.** Development Services conducted a comprehensive code compliance workshop to review the Town's enforcement processes, examine reoccurring community concerns, and identify opportunities to improve existing regulations. The discussion helped establish priorities for future code amendments while reinforcing the Town's commitment to fair, consistent, and proactive enforcement. This effort will help ensure the Town codes continue to reflect community expectations and support quality and character of Lauderdale-By-The-Sea.

3. **Residential Road Resurfacing Program.** The Town initiated its second year of a multiyear road resurfacing program focusing on residential streets in order to begin completing the work program laid out in the pavement management plan. Ten roadways were completed this year.

4. **Achieved a Clean Audit.** For the second year in a row the Town received an unmodified/clean audit opinion from the Town's external auditors with no material weaknesses

or significant deficiencies for the fiscal year-reflecting the Finance Team's ongoing commitment to excellence, accuracy, transparency, and sound financial management.

5. **Enhancing Fiscal Transparency and Financial Accessibility.** The Town's finance department moved forward with the purchase and implementation of new financial management software designed to make the Town's budget and financial information more accessible and easier to understand. The new system will provide improved access to financial data, allowing residents to more easily see how public funds are allocated and utilized. This investment further strengthens the Town's commitment to transparency, demonstrates the value of the services we provide, and supports our continued focus on responsible fiscal stewardship.

6. **Modernizing Human Resources and Strengthening Workforce Management.** The Town continued to modernize its Human Resources operations by implementing new tools designed to improve both recruitment and employee performance management. A new recruitment assessment platform was introduced to enhance candidate screening and selection, providing a more consistent and objective process for evaluating applicants and identifying candidates who best meet the Town's needs.

   In addition, the Town transitioned to an electronic performance evaluation system, streamlining the employee evaluation process, improving consistency and documentation, and making it easier for supervisors and employees to track performance, feedback, and professional development goals.

7. **Showcasing Lauderdale-By-The-Sea Through a New Walking Tour.** The Town launched a new self-guided walking tour designed to encourage residents and visitors to explore and experience the character of Lauderdale-By-The-Sea. The 13-stop tour connects many of the town's signature destinations, including public plazas, parks, civic facilities, public art, and beachfront amenities.

   Participants can follow the newly developed walking map and access an accompanying audio tour or written guide, creating an engaging and accessible way to discover the community. The initiative promotes walkability, encourages exploration of the Town's unique public spaces and destinations, and provides another opportunity to showcase what makes Lauderdale-By-The-Sea a distinctive community.

8. **Securing Nearly $500,000 in New Funding Through Strategic Partnerships.** Through strong partnerships with State Representative Chip LaMarca and Broward County, the Town secured approximately $496,000 in new outside funding to advance key community priorities in FY26. Through the state legislative appropriations process, Representative LaMarca helped secure funding for a future stormwater infrastructure improvement project, supporting the Town's long-term resiliency and infrastructure needs. The Town also secured county funding for a special event associated with the 2026 FIFA World Cup.

   In addition, the 3rd amendment to the Broward County's Surtax Program provided the Town with approximately $116,000 in additional funding for its Circuit microtransit service. Together these efforts brought nearly $500,000 in new resources to Lauderdale-By-The-Sea, demonstrating the value of strong intergovernmental partnerships and the Town's continued commitment to maximizing outside funding while reducing the burden on local taxpayers.

9. **Bringing the Community Together Through Events and Public Spaces.** The Town continued to strengthen its community programming by providing welcoming opportunities for residents, visitors, and neighbors to gather, celebrate, and experience the unique character of Lauderdale-By-The-Sea. Signature events remained strong, including Christmas-By-The-Sea which welcomed approximately 3,000 attendees, while the Town's Independence Day celebration incorporated special elements commemorating the nation's 250th anniversary and honored local veterans as hometown heroes. New programming also brought a series of Parties in the Park to the newly renovated Friedt Family Park, activating the improved space with family friendly entertainment, activities, and experiences throughout the year. Together with the park's newest public art installation, these efforts created new opportunities for the community to enjoy and connect with the Town's public spaces.

10. **Elevating Lauderdale-By-The-Sea's Profile Through Tourism and Media Partnerships.** Lauderdale-By-The-Sea expanded its regional, national, and international visibility through several significant tourism and media opportunities. In partnership with Broward County, the Town hosted a 2026 FIFA World Cup watch party in the heart of downtown, bringing the community together while generating increased activity for local businesses. The Town also participated in the 2026 IPW Conference in collaboration with local business and lodging organizations, introducing influential members of the international tourism industry to Lauderdale-By-The-Sea and is already contributing to new booking and visits. At the same time, the Town's growing partnership with the Broward County Film Commission resulted in increased filming activity, highlighted by ABC's RJ Decker filming at the Pavilion. These partnerships continue to showcase Lauderdale-By-The-Sea to audiences well beyond South Florida and strengthen the Town's reputation as a distinctive designation to visit and experience.

# Overview of FY27 Process

In accordance with Article V, Section 5.5 (7) of the Town's Charter, I hereby submit the Town Manager's recommended budget for the Fiscal Year 2026-2027, which begins on October 1, 2026, and ends on September 30, 2027.

Staff is proud to be able to present a budget based on 3.9000 mills which is the tentative rate the Commission approved at their July 28, 2026, budget meeting. At 3.9000, the Town has proposed a millage rate that will generate revenues to partially cover the general fund expenditures.

The purpose of the budget message is to provide context and a brief explanation of the significant items in the proposed budget, which is presented in the following proposed budget report.

The Commission adopted Fire Assessment fees at $509.70 for residential parcels and $0.76 per square foot for non-residential parcels at their July 14, 2026, meeting and the tentative millage rate at the July 28, 2026, meeting. As stated previously, the Commission approved a tentative millage rate of 3.9000 at that meeting. This rate was submitted to the Property Appraiser for inclusion in the draft TRIM notices and can be lowered but not increased by the Commission (without the Town incurring the cost to notify each taxpayer.)

The first of two Public Budget Hearings is scheduled for Wednesday, September 9th. The second and final hearing will be held on Wednesday, September 23rd. Both meetings will be held at 5:01 p.m.

This year marks the second budget process I have had the privilege of overseeing as Town Manager. Developing a budget that reflects the priorities of the Town Commission while continue to provide meaningful, cost-effective services that require the collective effort of a talented and dedicated team.

Our employees take tremendous pride in serving Lauderdale-By-The-Sea, and that commitment is reflected every day in the work they perform and the level of service they provide. This community holds a special place in the hearts of those of us fortunate enough to serve it.

I would like to express my sincere appreciation and gratitude to our exceptional Town staff, without whom this document and the accomplishments reflected within it would not be possible. I would especially like to recognize Lucila Lang, Finance Director; Edner Saint-Jean, Assistant Finance Director; Jhanelle Campbell, Development Services Director; Melissa Vasami, Town Clerk; Courtney Easley, Assistant to the Town Manager; Katie Anderson, Special Events and Marketing Manager; Chris Lips, Public Works Director; and Leroy Chasmer, Parking and Public Works Supervisor. I am equally grateful to all of our employees whose daily efforts make Lauderdale-By-The-Sea such a special community to serve and a rewarding place to work.

Our contract partners and their employees are also an important part of the LBTS team. A special thank you to the BSO deputies who serve our community and Captain Chris Sutter; Pompano Beach Fire Rescue; CAP; Flynn Engineering; and the OneParking team for their continued partnership and service to the Town. I would also like to express my sincere gratitude to Town Attorney Susan Trevarthen and her legal team. Their thoughtful counsel, sound judgment, and continued guidance are invaluable as we work together to advance the Town's priorities and protect its best interests.

In closing, I remain deeply appreciative of the confidence the Town Commission has placed in me as Town Manager. The Commission's leadership, perspective, and thoughtful consideration throughout the budget process have helped shape a fiscally responsible budget that addresses today's needs while positioning Lauderdale-By-The-Sea for continued success in the years ahead. I look forward to working alongside the Commission, our employees, and our community as we continue building upon the progress we have made together.

Respectfully submitted,

*Ken Rubach*

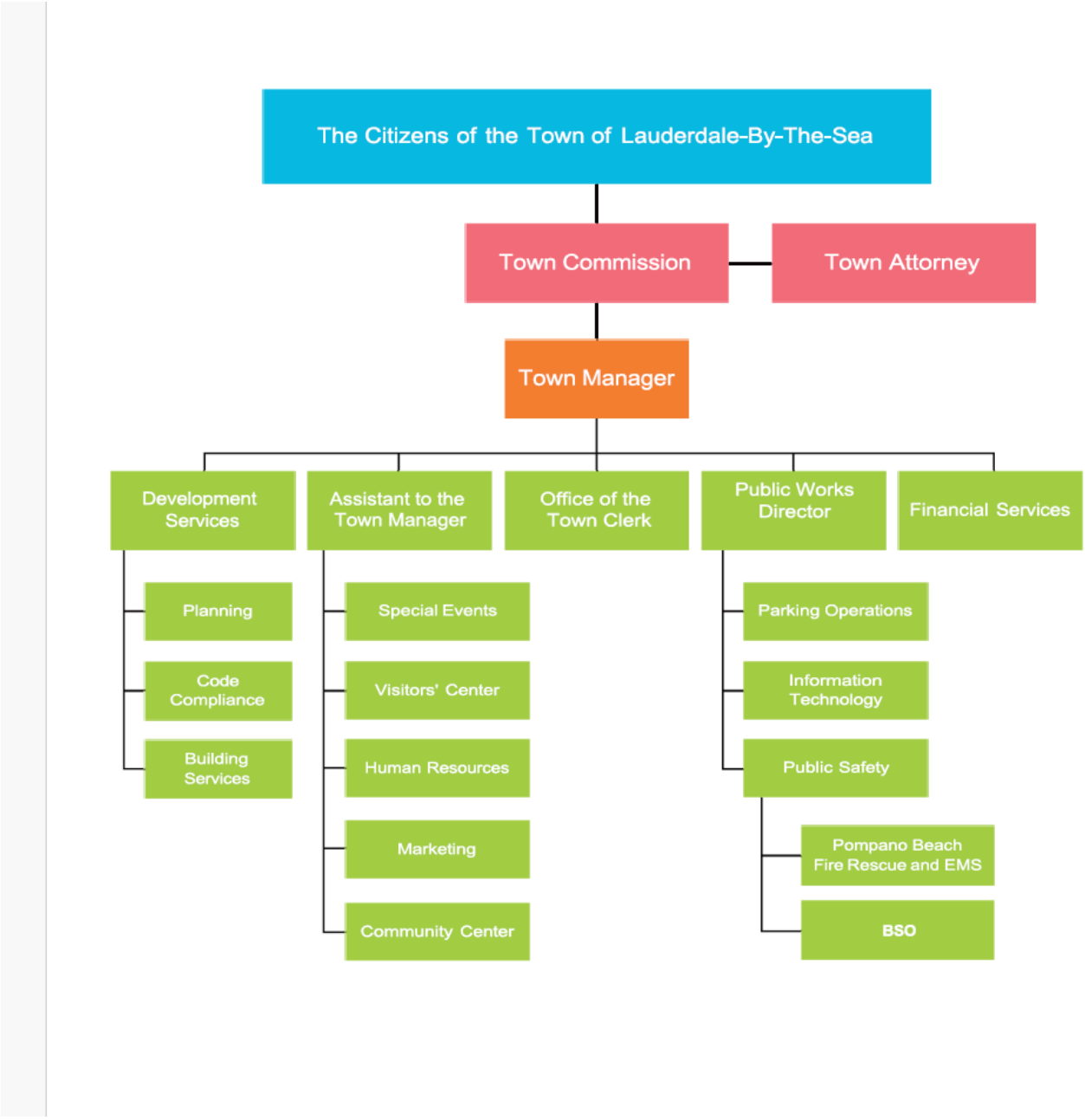
Ken Rubach
Town Manager

# Personnel Overview

## Town Personnel

The Town's administration has worked hard to find the right balance to ensure that there are enough staff to complete the necessary tasks and provide exceptional customer service while ensuring that the personnel costs remain low. Over the years, we have been able to maintain a small workforce by incorporating contracted services and hiring exceptional employees.

Total staffing for the FY27 budget is proposed at 37.5 Full Time Equivalent (FTE) employees and 5 elected officials, as reflected in the organizational chart and the authorized position list on the next page. To complete the LBTS team, we also have contracts for Town Attorney, Building Department, Police, Fire, Emergency Services, Engineering, Communications and Parking.



# AUTHORIZED POSITIONS

| Department | | FY26 | Proposed FY27 | +/- |
|---|---|---|---|---|
| **Commission** | | | | |
| Mayor | | 1 | 1 | 0 |
| Vice-Mayor | | 1 | 1 | 0 |
| Commissioner | | 3 | 3 | 0 |
| | ***Subtotal:*** | **5** | 5 | **0** |
| **Visitors' Center** | | | | |
| Visitor Center Host (2 P/T) | | 1 | 1 | 0 |
| | ***Subtotal:*** | **1** | **1** | **0** |
| **Administration** | | | | |
| Town Manager | | 1 | 1 | 0 |
| Director of Finance and Budget | | 1 | 1 | 0 |
| Assistant Director of Finance and Budget | | 1 | 1 | 0 |
| Marketing and Events Manager | | 1 | 1 | 0 |
| Assistant to the Town Manager | | 1 | 1 | 0 |
| Human Resources Manager | | 1 | 1 | 0 |
| Town Clerk | | 1 | 1 | 0 |
| Senior Accounting Specialist | | 1 | 1 | 0 |
| Customer Service Representative | | 1 | 1 | 0 |
| Customer Service Representative-Part-Time | | 1 | 0.5 | -0.5 |
| | ***Subtotal:*** | **10** | **9.5** | **-0.5** |
| **Development Services** | | | | |
| Director of Development Services | | 1 | 1 | 0 |
| Assistant Director of Development Services-Code Compliance | | 1 | 1 | 0 |
| Assistant Director of Development Services-Planning Zoning and Building | | 1 | 1 | 0 |
| Code Compliance Officer | | 2 | 2 | 0 |
| Planner | | 1 | 1 | 0 |
| Planning Technician | | 1 | 0 | -1 |
| Administrative Assistant | | 0 | 1 | 1 |
| | ***Subtotal:*** | **7** | **7** | **0** |
| **Public Works/Parking** | | | | |
| Public Works Director | | 1 | 1 | 0 |
| Public Works Superviosr-Streets and Infrastructure | | 1 | 1 | 0 |
| Public Works Supervisor-Building and Public Lands | | 1 | 1 | 0 |
| Public Works Supervisor-Parking Services | | 1 | 1 | 0 |
| Assistant to the Director of Public Works | | 1 | 1 | 0 |
| Parking Services Coordinator | | 1 | 0 | -1 |
| Maintenance Worker I | | 9 | 9 | 0 |
| Maintenance Worker II | | 4 | 4 | 0 |
| Maintenance Worker III | | 2 | 2 | 0 |
| | ***Subtotal:*** | **21** | **20** | **-1** |
| | **Total FTE:** | **44** | **42.5** | **-1.5** |

# FY27 All Funds Budget Overview

The Town's All Funds Budget is divided into six different funds which include General Fund, Capital, Sewer, Building, Fire, and Parking funds.

Of these, the Sewer, Building, and Fire fund are restricted and utilized to support the operations of these departments or divisions. The remaining funds include the General Fund which is utilized to support overall Town operations (Operational budget); the Capital Fund which pays for major construction and infrastructure projects and the Parking Fund which funds the parking program and, since the parking revenue has exceeded expenses in the past, this fund has historically been utilized to assist in funding the Capital expenses of the Town.

The primary increases in the budget are:

1. Accommodating the 18% increase for health insurance and commercial and workers' compensation insurance.
2. Annual increase of 5% in contractual services.
3. Increase in our costs to public safety.
4. An approximate increase of 15% in FRS.

While the proposed budget incorporates these increases, staff worked hard to offset the increase by reducing the budget in the following areas:

1. Removal of
    a. Proposed Deputy Town Manager position
    b. Proposed Special Events:
        i. Singer Songwriter Festival
        ii. West Plaza Art Walk
        iii. Friday Night Music-Co-Sponsorships
    c. Proposed Marine Patrol

# BUDGET SUMMARY

## Town of Lauderdale-By-The-Sea-Fiscal Year 2027

**THE PROPOSED OPERATING BUDGET EXPENDITURES OF TOWN OF LAUDERDALE-BY-THE-SEA ARE 2.55% MORE THAN LAST YEAR'S TOTAL OPERATING EXPENDITURES.**

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| **General Fund Millage:** | **3.9000** | | | | | | | |
| **ESTIMATED REVENUES** | **GENERAL FUND** | **CAPITAL FUND** | **BUILDING FUND** | **SEWER FUND** | **FIRE FUND** | **POLICE FUND** | **PARKING FUND** | **GRAND TOTAL** |
| **Taxes:** | **Millage per $1,000** | | | | | | | |
| **Ad Valorem Taxes** | **14,768,315** | | | | | | | 14,768,315 |
| Assessment (Fire) | | | | | 3,907,488 | | | 3,907,488 |
| Utility Taxes | 1,407,078 | | | | | | | 1,407,078 |
| Franchise Taxes | 983,173 | | | | | | | 983,173 |
| Building Permits | | | 1,800,200 | | | | | 1,800,200 |
| Licenses & Permits | 286,115 | | | | | | 50,000 | 336,115 |
| Intergovernmental Revenues | 1,247,694 | | | | | | | 1,247,694 |
| Charges for Services | 13,000 | | | 1,920,000 | 76,012 | | 3,429,024 | 5,438,036 |
| Fines & Forfeitures | 93,884 | | | | | | 150,000 | 243,884 |
| Miscellaneous Revenues | 856,843 | | | | | | 150,000 | 1,006,843 |
| **TOTAL SOURCES** | **$ 19,656,102** | **$ -** | **$ 1,800,200** | **$ 1,920,000** | **$ 3,983,500** | **$ -** | **$ 3,779,024** | **$31,138,826** |
| Transfers In | 300,000 | 2,000,000 | | | | | | 2,300,000 |
| Fund Balances/Reserves/Net Assets | 499,992 | 2,295,300 | | | 160,000 | | | 2,955,292 |
| **TOTAL REVENUES, TRANSFERS & BALANCES** | **$ 20,456,094** | **$ 4,295,300** | **$ 1,800,200** | **$ 1,920,000** | **$ 4,143,500** | **$ -** | **$ 3,779,024** | **$36,394,118** |
| **ESTIMATED EXPENDITURES** | **GENERAL FUND** | **CAPITAL FUND** | **BUILDING FUND** | **SEWER FUND** | **FIRE FUND** | **POLICE FUND** | **PARKING FUND** | **GRAND TOTAL** |
| General Government | 5,663,071 | 170,300 | | | | | | 5,833,371 |
| Culture/Recreation | 129,025 | | | | | | | 129,025 |
| Physical Environment | | 4,125,000 | | 1,920,000 | | | | 6,045,000 |
| Public Safety | 10,417,433 | | 1,800,200 | | 4,143,500 | | | 16,361,133 |
| Roads & Streets | 4,246,565 | | | | | | | 4,246,565 |
| Transportation | | | | | | | 1,629,024 | 1,629,024 |
| **TOTAL EXPENDITURES** | **$ 20,456,094** | **$ 4,295,300** | **$ 1,800,200** | **$ 1,920,000** | **$ 4,143,500** | **$ -** | **$ 1,629,024** | **$34,244,118** |
| Transfers Out | - | | | | | | 2,150,000 | 2,150,000 |
| Fund Balances/Reserves/Net Assets | - | | | | | | | - |
| **TOTAL APPROPRIATED EXPENDITURES TRANSFERS, RESERVES & BALANCES** | **$ 20,456,094** | **$ 4,295,300** | **$ 1,800,200** | **$ 1,920,000** | **$ 4,143,500** | **$ -** | **$ 3,779,024** | **$36,394,118** |
| **The tentative, adopted, and/or final budgets are on file in the office of the above referenced taxing authority as a public record.** | | | | | | | | |
| **% of Estimated Expenditures** | 56.21% | 11.80% | 4.95% | 5.28% | 11.39% | 0.00% | 10.38% | 100.00% |

A full 40.0% ($14.6 million) of the All-Funds budget is allocated to public safety services (police, fire, and emergency medical services). The second largest component of the All-Funds Budget is the Public Works Department at $4.2 million. This department maintains our beach, streets, sidewalks, storm water system, public buildings, and public landscaping. Capital Improvement projects, which total $4.1 million, is the third largest expenditure.

Below is an explanation of the proposed budget by fund including a discussion of revenue accounts and each Department's expenditure budget.

# General Fund

The General Fund is the primary operating fund for the Town and serves as the financial foundation for delivering essential municipal services to the Town's residents, businesses, and guests. Supported by a diverse mix of revenues-most notably ad valorem property taxes, franchise fees, utility taxes, licenses, permits, intergovernmental revenues, and transfers from other funds-the General Fund finances day-to-day operations that keep the Town running smoothly.

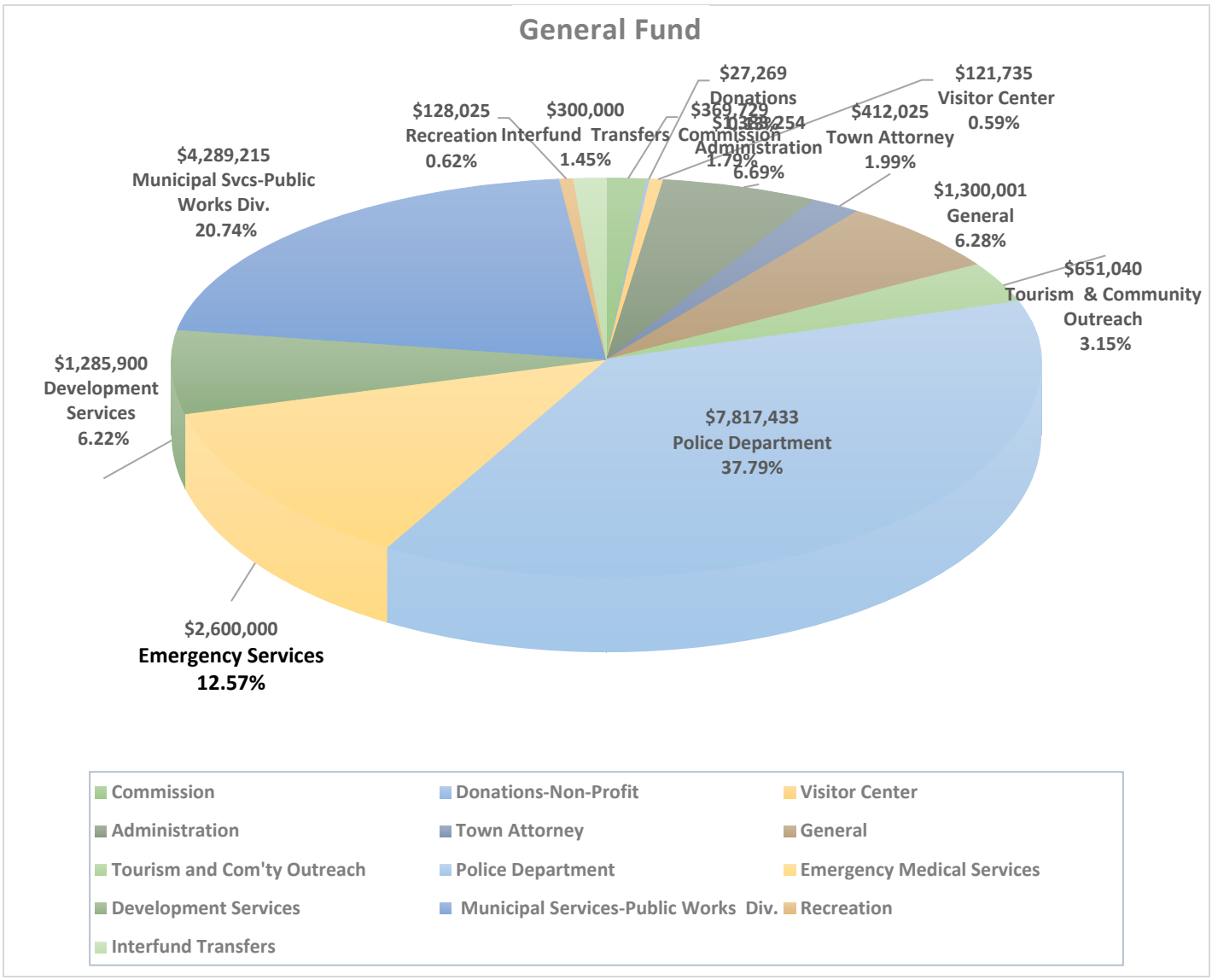
For Fiscal Year 2026-2027, the General Fund budget reflects a continued commitment to fiscal responsibility, transparency, and maintaining high-quality services while responding to the community's evolving needs. The proposed millage rate remains at 3.9000, which-combined with a 4.40% increase in taxable property values and $37.2 million in net new taxable value-will generate an estimated $14,768,315 in net ad valorem tax revenue. Ad valorem tax revenues are the Town's largest and most important source of General Fund revenue, accounting for approximately 72.2% of the Town's overall general fund revenues. This revenue stream provides the financial foundation for delivering core municipal services, including public safety, public works, recreation and general administration. For FY27, ad valorem revenues generated at the proposed millage rate will supply the majority of funding needed to operate daily services, invest in community enhancements, and preserve the Town's long -term financial stability. Without this critical revenue source, the Town would face significant challenges in sustaining current service levels and funding future initiatives.

Expenditures from the General Fund cover governmental functions including general administration, public safety, public works, recreation, and community services. The FY2027 budget addresses increase in contractual public safety costs, personnel expenses, insurance premiums, and the rising costs of equipment and maintenance.

The General Fund's careful planning ensures that the Town can continue to provide exceptional services, maintain financial stability, and invest in priorities that enhance the quality of life for all who live, work, and visit Lauderdale-By-The-Sea.

The General Fund is the most encompassing fund and comprises 56.21% of the total operating budget. As stated above, it finances most of the functions of government, excluding the Fire, Parking, and Building Departments/Divisions and the major capital and sewer projects which have their own individual funds. Excluding the proposed increases for BSO ($526,359) and EMS ($1,160,000), the FY27 General Fund budget would reflect an overall decrease of $1,200,154, or 5.5%.

The recommended General Fund budget for FY27 is $20.4 million. A breakdown of the General Fund proposed budget by amounts and percentages is highlighted in the following pie chart.




# General Fund Revenues

The General Fund's largest sources of recurring revenues are shown in the table below with a description of each of the components following.

| GENERAL FUND REVENUES | | |
|---|---|---|
| *The General Fund's largest sources of recurring revenues are shown below:* | | |
| **Sources** | **FY 27 Budget** | **%** |
| Ad Valorem Property Taxes | 14,768,315 | 81% |
| FPL Utility Tax | 1,171,321 | 6% |
| FPL Franchise Tax | 788,500 | 4% |
| Sales Tax | 551,000 | 3% |
| Communication Service Tax | 321,000 | 2% |
| Water Utility Tax | 212,257 | 1% |
| Municipal Revenue Sharing | 191,000 | 1% |
| Waste Franchise Collection Tax | 169,680 | 1% |
| **Total:** | **18,173,073** | **100%** |

## Ad Valorem Taxes

The single largest revenue source in the entire budget is the ad valorem tax levied on real property and taxable commercial personal property located within our municipal boundaries. The millage rate is the multiplier applied to every $1,000 of taxable property value in the Town.

The Broward County Property Appraiser has determined the gross taxable value of property in Lauderdale-by-the-Sea as of January 1, 2026, to be $3.9 billion which is a 3.43% increase in property values over the prior year. The new taxable value is $37,256,699. The gross taxable value reflects the increasing market value of commercial and non-homesteaded properties in Town; the new construction that has been occurring in Town and the statutorily dictated 3% adjustment or CPI (whichever is less) of valuations for homesteaded properties that are below their Save Our Homes taxable value provisions of the Florida Statutes.

| CHANGE IN ASSESSED VALUE | | | |
|---|---|---|---|
| | **Total 2025 Taxable Value** | **2026 Adjusted Taxable Value** | **Change + (-)** |
| Taxable Value | $3,818,016,462 | $3,948,793,342 | 3.43% |
| New Taxable Value | | $37,256,699 | 0.98% |
| **Total** | | **$ 3,986,050,041** | **4.40%** |

## Millage Rate

The Town's budget for FY27 is based on a millage rate of 3.9000, which is no increase from the FY26 millage rate. Actual revenue collections from ad valorem taxes in LBTS during the period FY17 through

FY26, and what we propose to budget for collections next fiscal year using the current millage rate are illustrated in the following table.

| MILLAGE AND PROPERTY TAX HISTORY | | | | |
|---|---|---|---|---|
| Year | Millage | Property Tax Collected | + (-) From Prior Year $ | % |
| FY 17 | 3.6873 | 7,920,011 | 436,391 | 5.83% |
| FY 18 | 3.5989 | 8,271,251 | 351,240 | 4.43% |
| FY 19 | 3.5989 | 8,699,738 | 428,487 | 5.18% |
| FY 20 | 3.5000 | 8,803,760 | 104,022 | 1.20% |
| FY 21 | 3.5000 | 9,152,260 | 348,500 | 3.96% |
| FY 22 | 3.3923 | 9,112,215 | (40,045) | -0.44% |
| FY 23 | 3.3923 | 9,923,635 | 811,420 | 8.90% |
| FY24 | 3.9235 | 12,751,524 | 2,827,889 | 28.50% |
| FY25 | 3.9235 | 13,770,895 | 1,019,371 | 7.99% |
| FY26 | 3.9000 | 14,205,956 | 435,061 | 3.16% |
| **FY27 Proposed (95%)** | **3.9000** | **$ 14,768,315** | **$ 562,359** | **3.96%** |

As has been the Town's practice for many years, the FY27 revenue budget assumes a 95% collection rate. This is a safeguard to cover tax delinquencies and Value Adjustment Board (VAB) decisions that reduce individual property valuations after our budget is adopted.

Over the past 20 years, the Town slowly decreased its millage rate from a high in 2005 of 4.700 to a low in 2023 of 3.3923. When the Town's revenue exceeded our general fund expenditures, the Town's practice was to allocate the budget reserves to fund the Capital Improvement Program. As the millage rate was reduced, fewer funds were available in our reserves to finance the CIP. In 2019, the funding generated from the millage rate was not sufficient to address the general government's needs and, to be able to accommodate the lower millage, the Town started to use the reserves and parking fund monies to support the general services of the Town instead of the Capital Improvement projects.

While increasing the millage rate to 3.9235 seemed like a significant amount in FY24, it allowed the Town to return to its best practices, which is to have the general operations of the Town funded from our income (ad valorem property tax, franchise fees and state shared revenue, etc.). Reserves would be available to partially fund the Town's CIP. It is important to note that, even with the increase in FY24, the Town's millage rate is significantly lower than our neighbors and the Town can implement the Town's operations without requiring debt. For FY27, maintaining the millage rate at 3.9000 will provide $562,359 more in ad valorem revenue, which will not be sufficient to cover the increase in Police Services of $526,359 and EMS of $1,160,000.

## Rolled-Back Rate for Ad Valorem Taxes

State Statutes dictate how taxable values are determined, how much millage a municipality may levy, and what process must be followed to levy taxes. The Statutes define the "rolled-back rate" as the millage rate that will generate the same tax revenue for the Town as last year's levy produced, without considering any new construction that may have occurred or of any downward adjustments granted by

the Value Adjustment Board. The Property Appraiser reports Lauderdale-By-The-Sea had $37.2 million in new construction.

The rolled-back rate for FY27 is 3.7708 mills which is a 3.43% reduction from the proposed FY27 millage rate of 3.9000. This rolled-back rate results in expected collected taxes in the amount of $14,279,068 which is $73,112 more than the budgeted amount for FY26.

| Millage Rate | | Gross taxes to be levied | Net taxes to be collected at 95% |
|---|---|---|---|
| FY26 Rate | 3.9000 | 15,545,595 | 14,768,315 |
| FY27 Roll Back Rate | 3.7708 | 15,030,597 | 14,279,068 |
| *Decrease in amount received for FY2027:* | | | -489,248 |

At the July 28th Commission Budget meeting, the Commission approved a tentative millage rate for FY27 of 3.9000, the same millage rate that was levied in FY26; therefore, the proposed FY27 budget is based on that rate. The final millage rate will be decided at the budget adoption meeting on September 23rd.

## State Shared Revenues

State-shared revenues include municipal revenue sharing, sales tax, the communication services tax (taxes collected on telephone and cellular phone bills) and a portion of state gasoline taxes. They will produce approximately $1.2M in revenue for the General Fund next year based on the State's estimates. As stated below, the revenues collected for the past 5 years have been declining:

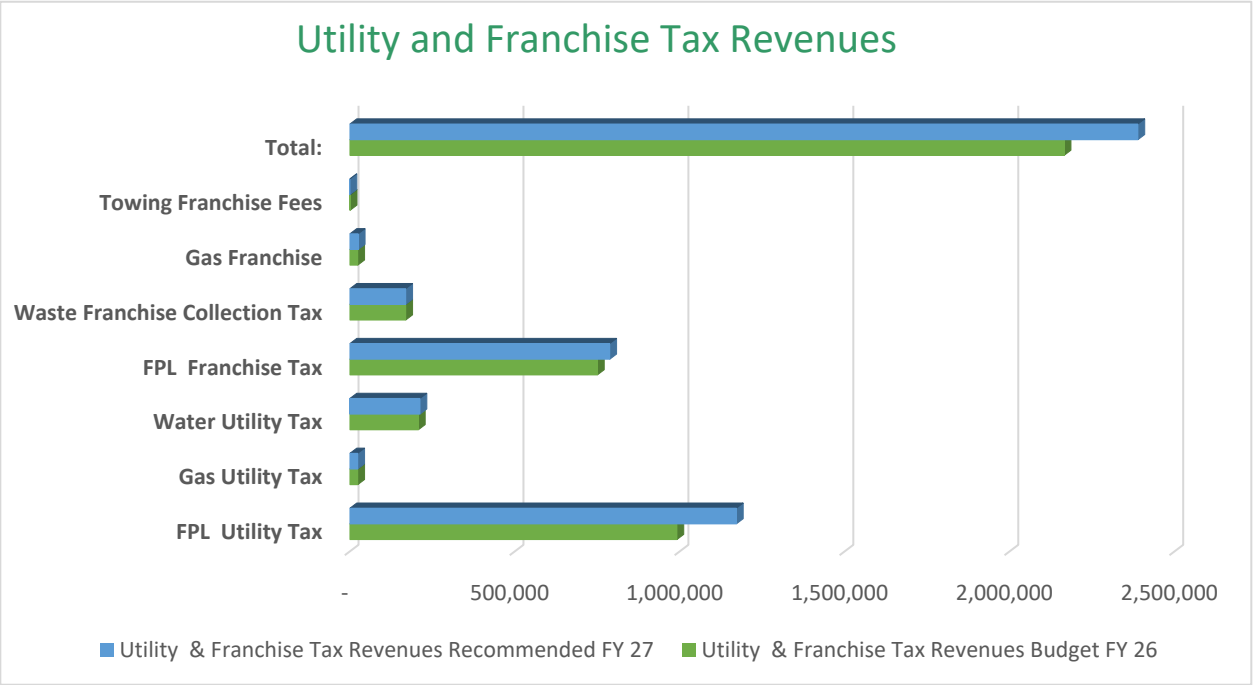
| Fiscal Year | Amount Collected | Difference from prior year $ | Difference from prior year % |
|---|---|---|---|
| FY2021 | $ 1,583,502.00 | $ 333,931.16 | 26.72% |
| FY2022 | $ 1,347,868.00 | $ (235,634.00) | -14.88% |
| FY2023 | $ 1,299,167.00 | $ (48,701.00) | -3.61% |
| FY2024 | $ 1,159,139.00 | $ (140,028.00) | -10.78% |
| FY2025 | $ 1,133,966.00 | $ (25,173.00) | -2.17% |
| FY2026 Received YTD | $ 834,867.00 | | |

## Utility Taxes and Franchise Fees

Franchise fees are collected from FP&L, Waste Pro, and TECO Gas vary according to the franchise business. Utility taxes are governed by state law and limited to a maximum 10% levy on the statutorily defined portion of utility bills. The utility tax levy in LBTS is 10% on electric and natural gas bills, but only 5% on water service because of the Commission's decision in FY13 to cut that rate in half.

Franchise fees and utility taxes combined are expected to generate approximately $2.4 million in revenues to the FY27 General Fund. They are the second largest source of revenue to the General

Fund. As indicated in the chart on the next page, the bulk of these revenues come from Florida Power and Light Billings.




This concludes the General Fund Revenue discussion.

# General Fund Expenditures

## General Fund Department Budgets

With the help of the Department Directors, the Town Manager has worked diligently to provide a budget with few increases outside of Commission directives while continuing to provide the services that the community has come to expect. Inflation in costs for goods and services was a significant factor in preparing the final budget.

The Table below compares the budgets for all General Fund Departments in the current fiscal year to what is proposed for next year.

**DEPARTMENT COMPARISONS**

| DEPARTMENT | FY26 Approved Budget | FY27 Recommended Budget | Change $ | Change % |
|---|---|---|---|---|
| Commission (511.000) | 353,940 | 351,729 | (2,211) | -0.62% |
| Donations-Non Profits (511,100) | 27,269 | 27,269 | - | 0.00% |
| Visitor Center (511.200) | 125,260 | 117,685 | (7,575) | -6.05% |
| Administration (513.000) | 1,525,958 | 1,532,732 | 6,774 | 0.44% |
| Town Attorney (514.000) | 400,000 | 412,025 | 12,025 | 3.01% |
| General Government (519.000) | 1,277,774 | 1,300,001 | 22,227 | 1.74% |
| Tourism and Community Outreach (519.100) | 642,387 | 645,490 | 3,103 | 0.48% |
| Police Department (521.000) | 7,278,274 | 7,817,433 | 539,159 | 7.41% |
| Emergency Medical Services (523.000) | 1,440,000 | 2,600,000 | 1,160,000 | 80.56% |
| Development Services (524.000) | 1,163,178 | 1,276,100 | 112,922 | 9.71% |
| Public Works Division (541.100) | 4,121,540 | 4,246,565 | 125,025 | 3.03% |
| Recreation (572.000) | 121,548 | 129,025 | 7,477 | 6.15% |
| Interfund Transfers (581.000) | 3,179,080 | - | (3,179,080) | -100.00% |
| **Total** | **$ 21,656,208** | **$ 20,456,054** | **$ (1,200,154)** | **-5.54%** |

The largest impacts on the General Fund are as follows:

- BSO Police Services: An increase of $526,359; 7.35% in contractual costs, bringing the total FY2027 allocation to $7,817,433.
- Emergency Medical Services (EMS): An increase of $1,160,000 (80.56%) due to the City of Pompano Beach's notice of termination of the current Fire Services agreement.
- Insurance Premiums: An across-the board increase of approximately 18%.
- General Inflationary Pressures: Various line items across departments reflecting increases due to inflation.

A description of the departmental changes in their budgets is provided in the following pages. The department's budgets are discussed in the order in which they appear in the budget worksheet.

## Department: 511000-Commission

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Commission | $ 353,940 | $ 351,729 | $ (2,211) | -0.62% |

This budget category covers all costs associated with the Town Commission, the Town's elected governing body. It includes compensation and benefits for the Mayor, Vice-Mayor and Commissioners, travel and training expenses, membership dues to professional and regional organizations, costs for attending conferences, and other expenses for the Commission to perform its legislative and policy-making responsibilities. Funding in this line item also covers public meeting requirements, official functions, and community engagement activities in accordance with the Town Charter and Florida Statutes.

## Department: 511100-Donations-Non-Profits

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Donation-Non-Profits | $ 27,269 | $ 27,269 | $ - | 0.00% |

This line item provides funding for contributions to local and regional non-profit organizations that support programs and services benefiting the Lauderdale-By-The-Sea community. These donations are intended to enhance quality of life by supporting cultural, educational, environmental, and social service initiatives that align with the Town's mission and values. Funding allocations are reviewed and approved by the Town Commission annually as part of the budget process.

While the proposed FY27 budget keeps the donation expense the same as FY26, the requests received were in the amount of $66,383.

| Donations-Aids to Private Organizations | FY2027 Requested Amount |
|---|---|
| Areawide Council on Aging of Broward County | $ 10,883 |
| Broward Children's Center | $ 7,000 |
| Chabad Lauderdale-By-The-Sea | $ 7,000 |
| Dr. Stanley and Pearl Goodman JFS of Broward County, Inc. and Affiliates | $ 5,000 |
| Early Learning Coalition of Broward County | $ 1,000 |
| First Call for Help of Broward, Inc. d/b/a 2-1-1 Broward | $ 3,500 |
| Hillsboro Lighthouse Preservation Society | $ 3,000 |
| Lauderdale-By-The-Sea Garden Club, Inc. | $ 2,500 |
| South Florida Wildlife Center | $ 5,000 |
| Special Olympics Florida-Broward County | $ 5,000 |
| The House of Hope, Inc. | $ 5,000 |
| The Woman's Club of Lauderdale-By-The-Sea | $ 10,500 |
| Women in Distress of Broward County, Inc. | $ 1,000 |
| **TOTAL:** | **$ 66,383** |

**Department: 511200-Visitor Center**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Visitor Center | $ 125,260 | $ 117,685 | $ (7,575) | -6.05% |

This line item funds the operation and maintenance of the Town's Visitor Center, which serves as a central point of contact for residents, tourists, and businesses. The Visitor Center provides information on local attractions, events, accommodations, dining, and municipal services, as well as distributing maps, brochures, and promotional materials that support tourism and economic activity. Funding covers staffing, training, utilities, office supplies, marketing materials, and other operational expenses necessary to provide a welcoming and informative experience for all visitors.

The Visitor Center budget for FY27 was reduced by $7,575 by streamlining expenses and continuing to rely on community volunteers.

**Department: 513000-Administration**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Administration | $ 1,525,958 | $ 1,532,732 | $ 6,774 | 0.44% |

This line item provides for the overall management and coordination of Town operations in accordance with policies established by the Town Commission. It includes the Office of the Town Manager and administrative support staff responsible for implementing Commission directives, overseeing departmental activities, and ensuring the efficient delivery of municipal services. Funding supports salaries and benefits, office supplies, technology, insurance, and other operational costs necessary to maintain effective day-to-day administration, strategic planning, intergovernmental relations, and public communications. The Administration function serves as the central link between the Town Commission, staff, residents, and external agencies to promote transparency, fiscal responsibility, and responsive government.

Administration expenses for FY27 are projected to be 0.44% higher than FY26, due to health insurance increases, retirement costs and H.R.. expenses. Through targeted cost controls, reallocation of resources, and process improvements, the Town has been able to maintain expenditures at a minimum while sustaining core services and supporting strategic initiatives.

**Department: 514000-Town Attorney**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Town Attorney | $ 400,000 | $ 412,025 | $ 12,025 | 3.01% |

This line item provides for the legal services necessary to support the Town Commission, Administration, and all Town departments. The Town Attorney serves as the chief legal advisor to the Town, ensuring compliance with federal, state, and local laws, drafting, and reviewing ordinances, resolutions, contracts, and other legal documents, and representing the Town in legal proceedings. Funding covers the cost of contracted legal services, litigation expenses, and specialized legal counsel

as needed. The Town attorney also provides guidance on land use and zoning matters, employment laws, procurement, and public records compliance, and assists in the interpretation of the Town Charter and applicable statutes. These services are essential for protecting the Town's legal interests, reducing risk, and supporting sound decision-making by the Town Commission and staff.

Per Revised Engagement Letter, dated June 20, 2022-Weiss Serota Helfman Cole + Bierman, there will be a 3% increase on each October 1 thereafter if the firm submits a request for such increase in writing.

**Department: 519000-General Government**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| General Government | $ 1,277,774 | $ 1,300,001 | $ 22,227 | 1.74% |

This line item encompasses the core administrative and support functions that provide the overall framework for operating the Town. It includes the activities of the Town Commission, Town Manager's Office, Town Attorney, Clerk's Office, Finance Department, and other general administrative services that are not specifically allocated to a single department. Funding supports professional and contractual services, insurance, technology systems, training, social media, website hosting and support, vendor and bid management, community and mobility services, auto, property and liability insurance, workers' compensation insurance and other operating costs necessary to ensure the effective management of municipal operations. General Government is responsible for policy development and implementation, fiscal oversight, human resources, records management, intergovernmental relations, and coordination among all Town departments. These functions are essential to maintaining transparency, efficiency, and compliance with statutory and regulatory requirements while delivering high-quality services to the residents and businesses of the Town.

The proposed FY27 budget projects General Government expenses to increase by 1.74% compared to FY26. This increase reflects continued efforts to manage operating costs as well as optimizing staffing and contractual services. The Town remains committed to delivering high quality administrative and support services while exercising fiscal discipline.

**Department: 519100-Tourism and Community Outreach**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Tourism and Community Outreach | $ 642,387 | $ 645,490 | $ 3,103 | 0.48% |

This line item supports programs, services, and initiatives that promote the Town as a desirable and destination and strengthens connections with residents, businesses, and visitors. Tourism activities include marketing campaigns, advertising, event sponsorships, and partnerships with regional and state tourism organizations to highlight the Town's unique charm, beachfront amenities, and local business. Community outreach efforts focus on public engagement, educational programs, volunteer initiatives, and the coordination of special events that foster civic pride and community involvement. Funding covers contractual services, promotional materials, media production, event planning, and other costs necessary to enhance the Town's visibility, attract visitors, and maintain open lines of communication with the public. These combined efforts help sustain a vibrant economy, build strong community relationships, and preserve the Town's identity as a welcoming seaside community.

The FY27 proposed budget shows a 0.48% increase in Tourism and Community Outreach expenses compared to FY26. This increase reflects the increase in marketing and event-related expenditures.

**Department: 521000-Police Department**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Police Department | $ 7,278,274 | $ 7,817,433 | $ 539,159 | 7.41% |

This line-item funds contracted law enforcement services provided to the Town through the Broward Sheriff's Office. Under this agreement, BSO delivers comprehensive public safety services including patrol operations, traffic enforcement, criminal investigations, community policing, and special event support. Funding covers the cost of sworn deputies, supervisors, and support personnel assigned to the Town, as well as vehicles, equipment, training, and administrative support necessary to meet services levels. The BSO contract also provides for access to specialized units such as crime scene investigation, SWAT, and other regional resources as needed. These services are essential to maintaining a safe community, responding to emergencies, and fostering positive relationships between law enforcement and the residents, visitors, and businesses of the Town.

Per letter dated July 30, 2026, received from Broward Sheriff's Office, the consideration for Fiscal Year 2027 will be $7,685,733 ($640,477.75-monthly). This consideration reflects the initial phase of proposed salary range adjustments based on BSO'S Compensation Study. This amount is subject to the final Adopted Budget as approved by the Broward County Board of County Commissioners, and to any additional contract amendments or negotiations.

Breakdown of costs: Total Personnel Expense $6,766,694 Operating Expenditures $441,545, Capital Outlay $236,262, Transfers and Reserves $241,232.

In addition, the Town has a separate BSO memorandum of understanding (MOU) contract for enhanced services above the regular contract.

**Department: 523000-Emergency Medical Services**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Emergency Medical Services | $ 1,440,000 | $ 2,600,000 | $ 1,160,000 | 80.56% |

This line item funds the provision of advanced life support and emergency medical response services to the Town through a contracted provider. EMS personnel respond to medical emergencies, accidents, and other urgent incidents, providing immediate assessment, treatment, stabilization, and transport to medical facilities as needed. Funding covers staffing, specialized vehicles and equipment, medical supplies, training, and administrative support to ensure rapid, professional response to all calls for service. EMS operations are coordinated with fire and law enforcement services to deliver comprehensive public safety coverage and meet community needs. These services are critical to safeguarding the health and well-being of residents and visitors, reducing response times, and improving patient outcomes during emergencies.

In FY27, EMS expenses will increase by approximately 80.56% compared to FY26. This significant rise is the result of the Town's contract with the City of Pompano Beach for EMS services ending and moving to be charged for actual costs until a new provider is secured.

**Department: 524000-Development Services**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Development Services | $ 1,163,178 | $ 1,276,100 | $ 112,922 | 9.71% |

This line item funds the operations of the Town's Development Services Department, which oversees planning, zoning, building, code compliance, and other regulatory functions that guide the Town's growth and development. The department is responsible for reviewing and processing building permit applications, conducting inspections, enforcing the Florida Building Code and Town ordinances, and providing fire plan reviews and inspections through the Fire Mashal's office. It also manages land use planning, zoning reviews, and comprehensive plan updates to ensure orderly, sustainable development consistent with community goals. Funding supports salaries and benefits for professional and administrative staff, training, technology systems, contractual services, and operational expenses necessary to deliver timely, high-quality service to residents, contractors, and businesses. The department plays a critical role in maintaining public safety, protecting property values, and preserving the Town's distinctive character.

The proposed FY27 budget reflects a 9.71% increase in Development Services expenses compared to FY26. This increase is primarily attributed to adjustments in personnel costs, contractual services, and resources needed to support building, planning, and code compliance activities. The additional funding ensures the Town can continue to meet service demands, maintain timely permit processing, and support community development initiatives.

**Department: 541100-Municipal Services-Public Works Division**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Public Works | $ 4,121,540 | $ 4,246,565 | $ 125,025 | 3.03% |

This line item funds the activities of the Public Works Division, which is responsible for the maintenance, repair, and improvement of the Town's public infrastructure and facilities. The division's duties include street and sidewalk maintenance, stormwater system upkeep, landscaping and tree care, beach cleaning, park and recreation facility maintenance, streetlight repairs, and signage installation. Public Works also support special events, assist with emergency response and storm preparation, and coordinate with contractors for specialized maintenance projects. Funding covers salaries and benefits for operations and maintenance staff, equipment purchases and repairs, materials, fuel utilities, and contracted services. This division plays a vital role in ensuring that public spaces are safe, clean, attractive, and functional, enhancing the overall quality of life for residents and the experience of visitors to the Town.

The proposed FY27 budget includes a 3.03% increase in Public Works Division expenses compared to FY26. This increase reflects higher costs for maintenance materials, equipment, and contractual services, as well as investments to maintain the Town's infrastructure and public spaces at a high standard for residents and visitors.

**Department: 572000-Recreation**

| Department | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Recreation | $ 121,548 | $ 129,025 | $ 7,477 | 6.15% |

This line item supports programs, services, and activities designed to enhance the quality of life for the Town's senior population. Funding provides for recreational classes, wellness programs, educational workshops, and social gatherings that encourage active lifestyles, lifelong learning, and community connections. It also supports partnerships with local organizations and agencies to expand resources available to seniors, including health screenings, informational seminars, and volunteer opportunities. Operational costs include volunteer stipends, facility use, program materials, and contracted instructors or service providers. These efforts aim to foster social engagement, promote physical and mental well-being, and ensure that Lauderdale-By-The-Sea remains an age-friendly community where senior residents feel valued, supported, and connected.

The FY27 proposed budget reflects a 6.15% increase in Senior Citizens Activities compared to FY26. This increase supports expanded program offerings, special events, and resources designed to enhance the quality of life, social engagement, and wellness opportunities for the Town's senior population.

This concludes the General Fund Expenditure discussion.

# Proprietary (Enterprise) Funds

Proprietary (Enterprise) funds are funds where the costs of providing goods or services are funded primarily through user fees and charges rather than taxes. For the Town of Lauderdale-By-The-Sea, these funds include the Building, Sewer, and the Parking Fund. Each fund is self-supporting, meaning revenues generated from their respective services are used exclusively to cover related operating costs, capital improvements, and maintenance. This structure ensures that the users of these services directly support their ongoing operation, reducing the budgetary impact on the General Fund.

## Building Fund

| FUND | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Building Fund | $ 1,940,940 | $ 1,800,200 | $ (140,740) | -7.25% |

The Building Fund is a special revenue fund that supports the Town's Building Department operations. This department is responsible for issuing building permits, conducting inspections, and ensuring compliance with building codes to promote safe construction and development within the Town. In addition, the Fire Marshal conducts fire plan reviews and inspections as part of the department's responsibilities. Revenues for the Building Fund are generated primarily through permit fees and other building-related charges, and by law, these funds must be used exclusively to support building and inspection services. This structure ensures that the costs of regulatory oversight are born by those undertaking construction and development, not by the Town's general taxpayers.

For FY27, the Town's building fund expenditures are set at $1,800,200, which is a 7.25% decrease over last year. The costs included in this fund are a percentage of personnel expenses for those employees allocated to the fund as well as professional and contractual services, expenses paid to CAP for building permit services, other miscellaneous expenses, and a transfer to the General Fund.

The Town continues with the permit scanning project that was started in FY24. By scanning our permit files, we will be better prepared for any damage that may occur due to storms or roof failures.

## Sewer Fund

| FUND | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Sewer Fund | $ 1,803,000 | $ 1,920,000 | $ 117,000 | 6.49% |

The Sewer Fund is an enterprise fund used to account for the collection and transmission of sewage for treatment within the Town's service area, which is located south of Pine Avenue. Revenues are derived from user fees charged to properties connected to the sewer system, and these funds are used exclusively for operating expenses, maintenance, and capital improvements to ensure reliable and environmentally responsible wastewater services. As a self-supporting fund, sewer operations do not rely on property tax revenues, ensuring that only system users bear the cost of providing this essential service.

The Town owns the sewer system from Pine Avenue to the Town's southern boundary, but we do not have a sewage treatment plant. Instead, we contract with the City of Pompano Beach to accept our wastewater flow and transmit our flow through their force mains and lift stations to the County's treatment plant on Copans Road. The master sewer agreement with the City of Pompano Beach

provides that they maintain our two pump stations (one located on Seagrape Drive and the other located on Hibiscus Ave) and they pay the County for the treatment of our wastewater. The City of Pompano Beach sets the fees to pay for this service on a calendar year and if rate changes are proposed they will be reviewed, and staff will suggest any necessary adjustments that may be warranted.

The Sewer fund had a slight increase of 6.49% from FY26 due to increase in costs from the City of Pompano Beach.

# Fire Fund

| FUND | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Fire Fund | $ 2,548,000 | $ 4,143,500 | $ 1,595,500 | 62.62% |

The Fire Fund is a special revenue fund designated to account for all expenses related to the provision of fire protection services for the Town. In FY25, these services were provided under contract with the City of Pompano Beach. However, the City elected to terminate the agreement, effective this fiscal year. As a result, in FY27 the Town will be billed for actual costs incurred during the transition period and will need to secure a new service provider to ensure uninterrupted fire protection. This change presents both operational and financial challenges, as the Town must evaluate service options, negotiate new contractual terms, and potentially absorb higher costs to maintain the same level of emergency response and public safety.

The Fire Assessment is the Town's third-largest revenue source and is restricted solely for fire protection services. At the July 28th meeting, the Commission approved an increase to $509.70 per residential unit and $0.76 per square foot for commercial properties. This adjustment was recommended to ensure sufficient funding to cover the anticipated actual costs of providing fire protection services in the coming year.

# Capital Project Fund

| FUND | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Capital Improvement Fund | $ 3,929,080 | $ 4,295,300 | $ 366,220 | 9.32% |

The Capital Improvement Fund is used to plan, finance, and account for major infrastructure projects and the acquisition or replacement of significant capital assets that enhance the community. For the Town of Lauderdale-By-The-Sea, this includes projects such as park improvements, roadway enhancements, stormwater upgrades, and facility renovations. Funding is typically provided through transfers from the General Fund and Parking Fund, along with grants and other dedicated revenues. The Capital Improvement Fund allows the Town to strategically invest in long-term community needs while maintaining and improving public assets for residents, businesses, and visitors.

The Sources of funding for the Capital Fund in FY27 are listed in the table below.

| FUND 300-CAPITAL FUND | FY27 |
|---|---|
| Funding Sources | Proposed |
| Appropriated Fund Balance | $ 2,295,300 |
| Transfer from Parking Fund | $ 2,000,000 |
| **Total Revenue** | **$ 4,295,300** |

## Capital Project Expenditures

The list below details the proposed Capital Improvement Projects included in the Town's FY27 budget.

### FY27 CIP

| FUND 300-CAPITAL FUND | FY27 |
|---|---|
| Expenditures | Proposed |
| General | $ 170,300 |
| Projects | |
| El Prado Park Refurbishment | $ 1,650,000 |
| Facade Improvement Program | $ 50,000 |
| Neighborhood Roadway Paving | $ 400,000 |
| NSU Coral Reef Restoration - Year 1 | $ 25,000 |
| PPP (Town Municipal Campus) | $ 2,000,000 |
| **Total Capital Improvement Fund Expenditures** | **$ 4,295,300** |

1. **El Prado Park Refurbishment**
   This project will move from FY26 to FY27 due to bid costs coming in higher than anticipated. This project will include replacement of hardscape, landscape, electrical upgrades, irrigation upgrades, site furnishing, and a new portal structure

2. **Facade Improvement Program**
   This is a new initiative which would serve as a matching grant for up to $10,000 per business for improvements to their building façade that emphasizes the Town's preferred architectural style of Miami Modern (MiMo).

3. **Neighborhood Roadway Paving**
   This is the third phase of a multi-phased project to resurface and refurbish the Town's streets. Priority will be established through the Roadway Study completed in FY21 and staff inspections.

4. **NSU Coral Reef Restoration-Year 1**
   This is the first year of a multi-phase project with Nova Southeastern University focused on enhancing the Town's offshore coral reefs. The initiative will help the Town's reefs continue to flourish while also creating an even greater attraction for divers.

5. **PPP (Town Municipal Campus**
   This would be the first annual payment due for the new Town Hall Municipal Campus. These payments are guaranteed by a Covenant to budget and appropriate (CBA) utilizing non-ad valorem revenue from the Parking Fund.

# Parking Fund

| FUND | FY26 Approved | FY27 Proposed | Difference $$ | Difference % |
|---|---|---|---|---|
| Parking Fund | $ 3,613,524 | $ 3,779,024 | $ 165,500 | 4.58% |

The Parking Fund is an enterprise fund that accounts for all revenues and expenses associated with providing safe, clean, and well-managed public parking throughout the Town. Revenues are generated primarily through parking fees, permits, and fines and are reinvested into parking operations, maintenance, enforcement, and technology upgrades. As a self-supporting fund, parking operations do not rely on property tax revenues. In addition, covering operating costs, the Parking Fund often contributes to the Town's Capital Improvement Plan, supporting projects that benefit both residents and visitors.

The proposed FY27 budget fully funds all parking operations and is projected to maintain $2 million in reserves, which may be utilized to support future Capital Improvement Program projects.

# Fund Balances and Reserves

The following table provides information on the amounts available in the various reserve and fund balance accounts as of the beginning of this fiscal year and projects what will be available at the end of the current and next fiscal year.

| FY27 | | | | |
|---|---|---|---|---|
| PROJECTED FUND BALANCES AND RESERVES | | | | |
| | Actual 9/30/25 | Estimated as of 9/30/26 | Appropriated for Use in FY27 | Estimated 9/30/27 |
| GENERAL FUND | | | | |
| Emergency Reserve | $ 2,628,676 | $ 2,702,910 | $ - | $ 2,702,910 |
| Unassigned Fund Balance | $ 7,064,401 | $ 3,289,542 | $ 493,672 | $ 2,795,870 |
| Subtotal | $ 9,693,077 | $ 5,992,452 | $ 493,672 | $ 5,498,780 |
| | | | | |
| CAPITAL FUND | | | | |
| El Mar Drive Improvements-Restricted | $ 485,635 | $ 485,635 | $ - | $ 485,635 |
| Projects | $ 2,499,269 | $ 3,753,514 | $ 2,295,300 | $ 1,458,214 |
| Subtotal | $ 2,984,904 | $ 4,239,149 | $ 2,295,300 | $ 1,943,849 |
| | | | | |
| FIRE FUND Balance-Restricted | $ 1,990,968 | $ 748,226 | $ - | $ 748,226 |
| Public Safety Facility Account | $ 1,302,303 | $ 1,302,303 | $ 160,000 | $ 1,142,303 |
| LETF FUND Balance-Restricted | $ 590 | $ 590 | $ - | $ 590 |
| BUILDING FUND | $ 1,076,925 | $ 1,082,065 | $ - | $ 1,082,065 |
| PARKING FUND | $ 6,699,585 | $ 5,806,990 | $ - | $ 5,806,990 |
| PILOP | $ 200 | $ 200 | $ - | $ 200 |
| SEWER FUND | $ 1,632,229 | $ 1,102,051 | $ - | $ 1,102,051 |

INVESTMENTS as of June 2026

| | |
|---|---|
| South State Investment Services | $ 4,039,551.85 |
| SBA Florida Prime-Investment | $ 4,683,376.70 |
| SBA Trust Fund Pools | $ 312,550.97 |
| Total: | $ 9,035,479.52 |

## Final Comments:

During the initial budget workshop, the Commission requested an analysis of alternative millage rate scenarios to better understand the potential impact on revenues. The chart below presents a comparison of the net taxes to be collected at the current millage rate and the rolled-back rate, providing a basis for informed decision-making during the budget process.

| | Proposed Rate | Rolled-Back Rate |
|---|---|---|
| **Proposed Millage Rate:** | 3.9000 | 3.7708 |
| **Gross Taxes to be levied:** | $ 15,545,595 | $ 15,030,597 |
| **Net Taxes to be collected (95%):** | $ 14,768,315 | $ 14,279,068 |
| ***Recommended millage rate of 3.9000 per 1,000 at 95% would provide:*** | $ 14,768,315 | $ 14,768,315 |
| ***Difference in revenue:*** | $ 0 | $ (489,247) |

| | | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|---|
| **Fund: 001 - General Fund** | | | | | | | |
| **Department: 000000 - Assigned** | | | | | | | |
| 001-000000-380200 | Appropriated Fund Balance | 499,992.00 | 499,992.00 | 0.00 | 0.00 | -499,992.00 | 100.00 % |
| | **Department: 000000 - Assigned Total:** | **499,992.00** | **499,992.00** | **0.00** | **0.00** | **-499,992.00** | **100.00%** |
| **Department: 301000 - Ad Valorem Property Taxes** | | | | | | | |
| 001-301000-311100 | Ad Valorem Property Taxes | 14,768,315.00 | 14,768,315.00 | 0.00 | 0.00 | -14,768,315.00 | 100.00 % |
| | **Department: 301000 - Ad Valorem Property Taxes Total:** | **14,768,315.00** | **14,768,315.00** | **0.00** | **0.00** | **-14,768,315.00** | **100.00%** |
| **Department: 301100 - Utility Taxes** | | | | | | | |
| 001-301100-311101 | Fpl Utility Tax | 1,171,321.00 | 1,171,321.00 | 0.00 | 0.00 | -1,171,321.00 | 100.00 % |
| 001-301100-311440 | Gas Utility Tax | 23,500.00 | 23,500.00 | 0.00 | 0.00 | -23,500.00 | 100.00 % |
| 001-301100-314300 | Water Utility Tax | 212,257.00 | 212,257.00 | 0.00 | 0.00 | -212,257.00 | 100.00 % |
| | **Department: 301100 - Utility Taxes Total:** | **1,407,078.00** | **1,407,078.00** | **0.00** | **0.00** | **-1,407,078.00** | **100.00%** |
| **Department: 301600 - Franchise Taxes** | | | | | | | |
| 001-301600-313100 | Fl Power & Light Franchise | 788,500.00 | 788,500.00 | 0.00 | 0.00 | -788,500.00 | 100.00 % |
| 001-301600-313300 | Waste Franchise Collection | 169,680.00 | 169,680.00 | 0.00 | 0.00 | -169,680.00 | 100.00 % |
| 001-301600-313400 | Gas Franchise | 24,993.00 | 24,993.00 | 0.00 | 0.00 | -24,993.00 | 100.00 % |
| | **Department: 301600 - Franchise Taxes Total:** | **983,173.00** | **983,173.00** | **0.00** | **0.00** | **-983,173.00** | **100.00%** |
| **Department: 302000 - Licenses & Permits** | | | | | | | |
| 001-302000-321100 | Business License Taxes | 157,151.00 | 157,151.00 | 0.00 | 0.00 | -157,151.00 | 100.00 % |
| 001-302000-321110 | Sidewalk Cafe Row | 125,564.00 | 125,564.00 | 0.00 | 0.00 | -125,564.00 | 100.00 % |
| 001-302000-322150 | Miscellaneous Permits | 500.00 | 500.00 | 0.00 | 0.00 | -500.00 | 100.00 % |
| 001-302000-322250 | Development Services Applications | 2,400.00 | 2,400.00 | 0.00 | 0.00 | -2,400.00 | 100.00 % |
| 001-302000-322400 | Sign Permits | 500.00 | 500.00 | 0.00 | 0.00 | -500.00 | 100.00 % |
| | **Department: 302000 - Licenses & Permits Total:** | **286,115.00** | **286,115.00** | **0.00** | **0.00** | **-286,115.00** | **100.00%** |
| **Department: 303000 - Intergovernmental Revenues** | | | | | | | |
| 001-303000-311120 | Municipal Revenue Sharing | 191,000.00 | 191,000.00 | 0.00 | 0.00 | -191,000.00 | 100.00 % |
| 001-303000-311150 | Alcoholic Beverage License | 16,000.00 | 16,000.00 | 0.00 | 0.00 | -16,000.00 | 100.00 % |
| 001-303000-311180 | Sales Tax | 551,000.00 | 551,000.00 | 0.00 | 0.00 | -551,000.00 | 100.00 % |
| 001-303000-312410 | Local Op Gas Tax 1 - 6 Cent | 80,000.00 | 80,000.00 | 0.00 | 0.00 | -80,000.00 | 100.00 % |
| 001-303000-312420 | Local Op Gas Tax 2 - 5 Cent | 50,000.00 | 50,000.00 | 0.00 | 0.00 | -50,000.00 | 100.00 % |
| 001-303000-315100 | Communication Service Tax | 321,000.00 | 321,000.00 | 0.00 | 0.00 | -321,000.00 | 100.00 % |
| 001-303000-334915 | Fdot-reimbursable Grant | 38,694.00 | 38,694.00 | 0.00 | 0.00 | -38,694.00 | 100.00 % |
| | **Department: 303000 - Intergovernmental Revenues Total:** | **1,247,694.00** | **1,247,694.00** | **0.00** | **0.00** | **-1,247,694.00** | **100.00%** |
| **Department: 304000 - Charges for Services** | | | | | | | |
| 001-304000-347500 | Tennis - Shuffle Key | 13,000.00 | 13,000.00 | 0.00 | 0.00 | -13,000.00 | 100.00 % |
| | **Department: 304000 - Charges for Services Total:** | **13,000.00** | **13,000.00** | **0.00** | **0.00** | **-13,000.00** | **100.00%** |
| **Department: 305000 - Fines & Forfeitures** | | | | | | | |
| 001-305000-354150 | Fines,trafficviolation,citatio | 31,844.00 | 31,844.00 | 0.00 | 0.00 | -31,844.00 | 100.00 % |
| 001-305000-354160 | Code Enforcement Fines | 61,000.00 | 61,000.00 | 0.00 | 0.00 | -61,000.00 | 100.00 % |
| 001-305000-359100 | Other Fines & Alarms | 1,000.00 | 1,000.00 | 0.00 | 0.00 | -1,000.00 | 100.00 % |
| | **Department: 305000 - Fines & Forfeitures Total:** | **93,844.00** | **93,844.00** | **0.00** | **0.00** | **-93,844.00** | **100.00%** |
| **Department: 306000 - Miscellaneous Revenues** | | | | | | | |
| 001-306000-361100 | Interest Earnings | 595,000.00 | 595,000.00 | 0.00 | 0.00 | -595,000.00 | 100.00 % |
| 001-306000-362000 | Rent/lease Royalties | 139,343.00 | 139,343.00 | 0.00 | 0.00 | -139,343.00 | 100.00 % |
| 001-306000-365400 | Recycling Revenue | 5,000.00 | 5,000.00 | 0.00 | 0.00 | -5,000.00 | 100.00 % |
| 001-306000-366100 | Donations | 7,000.00 | 7,000.00 | 0.00 | 0.00 | -7,000.00 | 100.00 % |
| 001-306000-366101 | Special Events -Donations | 11,000.00 | 11,000.00 | 0.00 | 0.00 | -11,000.00 | 100.00 % |
| 001-306000-369100 | Miscellaneous Revenues | 46,000.00 | 46,000.00 | 0.00 | 0.00 | -46,000.00 | 100.00 % |
| 001-306000-369101 | Special Events- Applications | 2,000.00 | 2,000.00 | 0.00 | 0.00 | -2,000.00 | 100.00 % |
| 001-306000-369200 | Miscellaneous Applications | 3,000.00 | 3,000.00 | 0.00 | 0.00 | -3,000.00 | 100.00 % |

| | | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|---|
| 001-306000-369201 | Miscellaneous Merchandisesales | 5,000.00 | 5,000.00 | 0.00 | 0.00 | -5,000.00 | 100.00 % |
| 001-306000-369250 | Recreational Activities Fee | 23,000.00 | 23,000.00 | 0.00 | 0.00 | -23,000.00 | 100.00 % |
| 001-306000-369500 | miscellaneous Lobbyist | 500.00 | 500.00 | 0.00 | 0.00 | -500.00 | 100.00 % |
| 001-306000-369901 | Insurance Reimbursement | 20,000.00 | 20,000.00 | 0.00 | 0.00 | -20,000.00 | 100.00 % |
| **Department: 306000 - Miscellaneous Revenues Total:** | | **856,843.00** | **856,843.00** | **0.00** | **0.00** | **-856,843.00** | **100.00%** |
| **Department: 511000 - Commission** | | | | | | | |
| 001-511000-500110 | Commission Salaries | 149,000.00 | 149,000.00 | 0.00 | 0.00 | 149,000.00 | 100.00 % |
| 001-511000-500210 | Employer Fica Taxes | 15,000.00 | 15,000.00 | 0.00 | 0.00 | 15,000.00 | 100.00 % |
| 001-511000-500220 | Retirement | 70,000.00 | 70,000.00 | 0.00 | 0.00 | 70,000.00 | 100.00 % |
| 001-511000-500230 | Group Insurance | 58,000.00 | 58,000.00 | 0.00 | 0.00 | 58,000.00 | 100.00 % |
| 001-511000-500345 | Contractual Services | 17,600.00 | 17,600.00 | 0.00 | 0.00 | 17,600.00 | 100.00 % |
| 001-511000-500510 | Office Supplies | 1,000.00 | 1,000.00 | 0.00 | 0.00 | 1,000.00 | 100.00 % |
| 001-511000-500512 | Elections | 10,000.00 | 10,000.00 | 0.00 | 0.00 | 10,000.00 | 100.00 % |
| 001-511000-500525 | Uniform Expense | 1,500.00 | 1,500.00 | 0.00 | 0.00 | 1,500.00 | 100.00 % |
| 001-511000-500540 | Dues & Subscriptions | 3,304.00 | 3,304.00 | 0.00 | 0.00 | 3,304.00 | 100.00 % |
| 001-511000-500545 | Training | 12,000.00 | 12,000.00 | 0.00 | 0.00 | 12,000.00 | 100.00 % |
| 001-511000-500550 | Operating Expenses | 14,325.00 | 14,325.00 | 0.00 | 0.00 | 14,325.00 | 100.00 % |
| **Department: 511000 - Commission Total:** | | **351,729.00** | **351,729.00** | **0.00** | **0.00** | **351,729.00** | **100.00%** |
| **Department: 511100 - Donation-Non Profits** | | | | | | | |
| 001-511100-500820 | Donations-aids To Private Org | 27,269.00 | 27,269.00 | 0.00 | 0.00 | 27,269.00 | 100.00 % |
| **Department: 511100 - Donation-Non Profits Total:** | | **27,269.00** | **27,269.00** | **0.00** | **0.00** | **27,269.00** | **100.00%** |
| **Department: 511200 - Visitor Center** | | | | | | | |
| 001-511200-500120 | Regular Salaries | 60,000.00 | 60,000.00 | 0.00 | 0.00 | 60,000.00 | 100.00 % |
| 001-511200-500210 | Employer Fica Taxes | 5,000.00 | 5,000.00 | 0.00 | 0.00 | 5,000.00 | 100.00 % |
| 001-511200-500220 | Retirement | 11,000.00 | 11,000.00 | 0.00 | 0.00 | 11,000.00 | 100.00 % |
| 001-511200-500311 | Advertisements | 6,795.00 | 6,795.00 | 0.00 | 0.00 | 6,795.00 | 100.00 % |
| 001-511200-500340 | Sewer/wastewater | 4,900.00 | 4,900.00 | 0.00 | 0.00 | 4,900.00 | 100.00 % |
| 001-511200-500345 | Contractual Services | 3,750.00 | 3,750.00 | 0.00 | 0.00 | 3,750.00 | 100.00 % |
| 001-511200-500430 | Electric Service | 2,700.00 | 2,700.00 | 0.00 | 0.00 | 2,700.00 | 100.00 % |
| 001-511200-500431 | Water Service | 7,000.00 | 7,000.00 | 0.00 | 0.00 | 7,000.00 | 100.00 % |
| 001-511200-500463 | Service Maintenance Contracts | 3,150.00 | 3,150.00 | 0.00 | 0.00 | 3,150.00 | 100.00 % |
| 001-511200-500506 | Printing & Binding | 5,590.00 | 5,590.00 | 0.00 | 0.00 | 5,590.00 | 100.00 % |
| 001-511200-500520 | Bldg. Maintenance | 4,200.00 | 4,200.00 | 0.00 | 0.00 | 4,200.00 | 100.00 % |
| 001-511200-500550 | Operating Expenses | 3,600.00 | 3,600.00 | 0.00 | 0.00 | 3,600.00 | 100.00 % |
| **Department: 511200 - Visitor Center Total:** | | **117,685.00** | **117,685.00** | **0.00** | **0.00** | **117,685.00** | **100.00%** |
| **Department: 513000 - Administration** | | | | | | | |
| 001-513000-500120 | Regular Salaries | 700,000.00 | 700,000.00 | 0.00 | 0.00 | 700,000.00 | 100.00 % |
| 001-513000-500140 | Overtime Salaries | 5,000.00 | 5,000.00 | 0.00 | 0.00 | 5,000.00 | 100.00 % |
| 001-513000-500210 | Employer Fica Taxes | 61,000.00 | 61,000.00 | 0.00 | 0.00 | 61,000.00 | 100.00 % |
| 001-513000-500220 | Retirement | 215,000.00 | 215,000.00 | 0.00 | 0.00 | 215,000.00 | 100.00 % |
| 001-513000-500230 | Group Insurance | 210,000.00 | 210,000.00 | 0.00 | 0.00 | 210,000.00 | 100.00 % |
| 001-513000-500315 | Professional Services | 40,000.00 | 40,000.00 | 0.00 | 0.00 | 40,000.00 | 100.00 % |
| 001-513000-500320 | Audit Expense | 40,000.00 | 40,000.00 | 0.00 | 0.00 | 40,000.00 | 100.00 % |
| 001-513000-500344 | Hr Expenses | 17,750.00 | 17,750.00 | 0.00 | 0.00 | 17,750.00 | 100.00 % |
| 001-513000-500345 | Contractual Services | 92,000.00 | 92,000.00 | 0.00 | 0.00 | 92,000.00 | 100.00 % |
| 001-513000-500463 | Service Maintenance Contracts | 47,366.00 | 47,366.00 | 0.00 | 0.00 | 47,366.00 | 100.00 % |
| 001-513000-500506 | Printing & Binding | 2,800.00 | 2,800.00 | 0.00 | 0.00 | 2,800.00 | 100.00 % |
| 001-513000-500508 | Postage | 5,000.00 | 5,000.00 | 0.00 | 0.00 | 5,000.00 | 100.00 % |
| 001-513000-500510 | Office Supplies | 19,800.00 | 19,800.00 | 0.00 | 0.00 | 19,800.00 | 100.00 % |
| 001-513000-500525 | Uniform Expense | 1,100.00 | 1,100.00 | 0.00 | 0.00 | 1,100.00 | 100.00 % |
| 001-513000-500540 | Dues & Subscriptions | 9,480.00 | 9,480.00 | 0.00 | 0.00 | 9,480.00 | 100.00 % |
| 001-513000-500545 | Training | 36,000.00 | 36,000.00 | 0.00 | 0.00 | 36,000.00 | 100.00 % |
| 001-513000-500550 | Operating Expenses | 30,436.00 | 30,436.00 | 0.00 | 0.00 | 30,436.00 | 100.00 % |
| **Department: 513000 - Administration Total:** | | **1,532,732.00** | **1,532,732.00** | **0.00** | **0.00** | **1,532,732.00** | **100.00%** |
| **Department: 514000 - Town Attorney** | | | | | | | |
| 001-514000-500310 | Legal Expense | 361,100.00 | 361,100.00 | 0.00 | 0.00 | 361,100.00 | 100.00 % |

| | | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|---|
| 001-514000-500314 | Litigation | 50,925.00 | 50,925.00 | 0.00 | 0.00 | 50,925.00 | 100.00 % |
| **Department: 514000 - Town Attorney Total:** | | **412,025.00** | **412,025.00** | **0.00** | **0.00** | **412,025.00** | **100.00%** |
| **Department: 519000 - General** | | | | | | | |
| 001-519000-500311 | Advertisements | 6,200.00 | 6,200.00 | 0.00 | 0.00 | 6,200.00 | 100.00 % |
| 001-519000-500315 | Professional Services | 165,100.00 | 165,100.00 | 0.00 | 0.00 | 165,100.00 | 100.00 % |
| 001-519000-500345 | Contractual Services | 48,801.00 | 48,801.00 | 0.00 | 0.00 | 48,801.00 | 100.00 % |
| 001-519000-500349 | Community Mobility Services | 212,000.00 | 212,000.00 | 0.00 | 0.00 | 212,000.00 | 100.00 % |
| 001-519000-500451 | Auto, Property & Liability Ins | 382,000.00 | 382,000.00 | 0.00 | 0.00 | 382,000.00 | 100.00 % |
| 001-519000-500452 | Workers Compensation Insur | 90,000.00 | 90,000.00 | 0.00 | 0.00 | 90,000.00 | 100.00 % |
| 001-519000-500463 | Service Maintenance Contracts | 20,000.00 | 20,000.00 | 0.00 | 0.00 | 20,000.00 | 100.00 % |
| 001-519000-500497 | Contingency | 190,000.00 | 190,000.00 | 0.00 | 0.00 | 190,000.00 | 100.00 % |
| 001-519000-500511 | Computer Expense | 17,500.00 | 17,500.00 | 0.00 | 0.00 | 17,500.00 | 100.00 % |
| 001-519000-500550 | Operating Expenses | 96,300.00 | 96,300.00 | 0.00 | 0.00 | 96,300.00 | 100.00 % |
| 001-519000-500552 | Recycling And Solid Waste Exp | 72,100.00 | 72,100.00 | 0.00 | 0.00 | 72,100.00 | 100.00 % |
| **Department: 519000 - General Total:** | | **1,300,001.00** | **1,300,001.00** | **0.00** | **0.00** | **1,300,001.00** | **100.00%** |
| **Department: 519100 - Tourism and Community Outreach** | | | | | | | |
| 001-519100-500120 | Regular Salaries | 115,000.00 | 115,000.00 | 0.00 | 0.00 | 115,000.00 | 100.00 % |
| 001-519100-500210 | Employer Fica Taxes | 8,500.00 | 8,500.00 | 0.00 | 0.00 | 8,500.00 | 100.00 % |
| 001-519100-500220 | Retirement | 24,500.00 | 24,500.00 | 0.00 | 0.00 | 24,500.00 | 100.00 % |
| 001-519100-500230 | Group Insurance | 25,000.00 | 25,000.00 | 0.00 | 0.00 | 25,000.00 | 100.00 % |
| 001-519100-500311 | Advertisements | 13,000.00 | 13,000.00 | 0.00 | 0.00 | 13,000.00 | 100.00 % |
| 001-519100-500315 | Professional Services | 166,000.00 | 166,000.00 | 0.00 | 0.00 | 166,000.00 | 100.00 % |
| 001-519100-500345 | Contractual Services | 3,920.00 | 3,920.00 | 0.00 | 0.00 | 3,920.00 | 100.00 % |
| 001-519100-500347 | Programs | 7,000.00 | 7,000.00 | 0.00 | 0.00 | 7,000.00 | 100.00 % |
| 001-519100-500495 | Special Events | 208,100.00 | 208,100.00 | 0.00 | 0.00 | 208,100.00 | 100.00 % |
| 001-519100-500506 | Printing & Binding | 67,000.00 | 67,000.00 | 0.00 | 0.00 | 67,000.00 | 100.00 % |
| 001-519100-500540 | Dues & Subscriptions | 1,670.00 | 1,670.00 | 0.00 | 0.00 | 1,670.00 | 100.00 % |
| 001-519100-500545 | Training | 4,000.00 | 4,000.00 | 0.00 | 0.00 | 4,000.00 | 100.00 % |
| 001-519100-500550 | Operating Expenses | 1,800.00 | 1,800.00 | 0.00 | 0.00 | 1,800.00 | 100.00 % |
| **Department: 519100 - Tourism and Community Outreach Total:** | | **645,490.00** | **645,490.00** | **0.00** | **0.00** | **645,490.00** | **100.00%** |
| **Department: 521000 - Police Department** | | | | | | | |
| 001-521000-500141 | Bso Overtime | 100,000.00 | 100,000.00 | 0.00 | 0.00 | 100,000.00 | 100.00 % |
| 001-521000-500345 | Contractual Services | 7,685,733.00 | 7,685,733.00 | 0.00 | 0.00 | 7,685,733.00 | 100.00 % |
| 001-521000-500352 | Contract Services | 6,700.00 | 6,700.00 | 0.00 | 0.00 | 6,700.00 | 100.00 % |
| 001-521000-500640 | Capital Outlay - Equipt & Mach | 25,000.00 | 25,000.00 | 0.00 | 0.00 | 25,000.00 | 100.00 % |
| **Department: 521000 - Police Department Total:** | | **7,817,433.00** | **7,817,433.00** | **0.00** | **0.00** | **7,817,433.00** | **100.00%** |
| **Department: 523000 - Emergency Medical Services** | | | | | | | |
| 001-523000-500345 | Contractual Services | 2,600,000.00 | 2,600,000.00 | 0.00 | 0.00 | 2,600,000.00 | 100.00 % |
| **Department: 523000 - Emergency Medical Services Total:** | | **2,600,000.00** | **2,600,000.00** | **0.00** | **0.00** | **2,600,000.00** | **100.00%** |
| **Department: 524000 - Development Services** | | | | | | | |
| 001-524000-500120 | Regular Salaries | 525,000.00 | 525,000.00 | 0.00 | 0.00 | 525,000.00 | 100.00 % |
| 001-524000-500140 | Overtime Salaries | 6,000.00 | 6,000.00 | 0.00 | 0.00 | 6,000.00 | 100.00 % |
| 001-524000-500210 | Employer Fica Taxes | 44,000.00 | 44,000.00 | 0.00 | 0.00 | 44,000.00 | 100.00 % |
| 001-524000-500220 | Retirement | 115,000.00 | 115,000.00 | 0.00 | 0.00 | 115,000.00 | 100.00 % |
| 001-524000-500230 | Group Insurance | 143,200.00 | 143,200.00 | 0.00 | 0.00 | 143,200.00 | 100.00 % |
| 001-524000-500315 | Professional Services | 60,000.00 | 60,000.00 | 0.00 | 0.00 | 60,000.00 | 100.00 % |
| 001-524000-500345 | Contractual Services | 331,000.00 | 331,000.00 | 0.00 | 0.00 | 331,000.00 | 100.00 % |
| 001-524000-500463 | Service Maintenance Contracts | 5,100.00 | 5,100.00 | 0.00 | 0.00 | 5,100.00 | 100.00 % |
| 001-524000-500506 | Printing & Binding | 3,500.00 | 3,500.00 | 0.00 | 0.00 | 3,500.00 | 100.00 % |
| 001-524000-500508 | Postage | 5,000.00 | 5,000.00 | 0.00 | 0.00 | 5,000.00 | 100.00 % |
| 001-524000-500510 | Office Supplies | 3,800.00 | 3,800.00 | 0.00 | 0.00 | 3,800.00 | 100.00 % |
| 001-524000-500525 | Uniform Expense | 2,500.00 | 2,500.00 | 0.00 | 0.00 | 2,500.00 | 100.00 % |
| 001-524000-500540 | Dues & Subscriptions | 7,000.00 | 7,000.00 | 0.00 | 0.00 | 7,000.00 | 100.00 % |
| 001-524000-500545 | Training | 12,000.00 | 12,000.00 | 0.00 | 0.00 | 12,000.00 | 100.00 % |
| 001-524000-500550 | Operating Expenses | 13,000.00 | 13,000.00 | 0.00 | 0.00 | 13,000.00 | 100.00 % |
| **Department: 524000 - Development Services Total:** | | **1,276,100.00** | **1,276,100.00** | **0.00** | **0.00** | **1,276,100.00** | **100.00%** |

| | | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|---|
| **Department: 541100 - Mun Srvsc - Public Works Div** | | | | | | | |
| 001-541100-500120 | Regular Salaries | 1,175,000.00 | 1,175,000.00 | 0.00 | 0.00 | 1,175,000.00 | 100.00 % |
| 001-541100-500140 | Overtime Salaries | 75,075.00 | 75,075.00 | 0.00 | 0.00 | 75,075.00 | 100.00 % |
| 001-541100-500210 | Employer Fica Taxes | 90,000.00 | 90,000.00 | 0.00 | 0.00 | 90,000.00 | 100.00 % |
| 001-541100-500220 | Retirement | 185,000.00 | 185,000.00 | 0.00 | 0.00 | 185,000.00 | 100.00 % |
| 001-541100-500230 | Group Insurance | 425,000.00 | 425,000.00 | 0.00 | 0.00 | 425,000.00 | 100.00 % |
| 001-541100-500315 | Professional Services | 68,250.00 | 68,250.00 | 0.00 | 0.00 | 68,250.00 | 100.00 % |
| 001-541100-500340 | Sewer/wastewater | 19,200.00 | 19,200.00 | 0.00 | 0.00 | 19,200.00 | 100.00 % |
| 001-541100-500345 | Contractual Services | 645,411.00 | 645,411.00 | 0.00 | 0.00 | 645,411.00 | 100.00 % |
| 001-541100-500410 | Communications | 67,600.00 | 67,600.00 | 0.00 | 0.00 | 67,600.00 | 100.00 % |
| 001-541100-500430 | Electric Service | 65,000.00 | 65,000.00 | 0.00 | 0.00 | 65,000.00 | 100.00 % |
| 001-541100-500431 | Water Service | 286,000.00 | 286,000.00 | 0.00 | 0.00 | 286,000.00 | 100.00 % |
| 001-541100-500433 | Electic Service-streets | 76,125.00 | 76,125.00 | 0.00 | 0.00 | 76,125.00 | 100.00 % |
| 001-541100-500445 | Equip Rent/lease | 42,000.00 | 42,000.00 | 0.00 | 0.00 | 42,000.00 | 100.00 % |
| 001-541100-500460 | Equipment Maintenance | 65,000.00 | 65,000.00 | 0.00 | 0.00 | 65,000.00 | 100.00 % |
| 001-541100-500461 | Vehicle Maintenance | 45,000.00 | 45,000.00 | 0.00 | 0.00 | 45,000.00 | 100.00 % |
| 001-541100-500462 | Fuel | 40,000.00 | 40,000.00 | 0.00 | 0.00 | 40,000.00 | 100.00 % |
| 001-541100-500463 | Service Maintenance Contracts | 42,700.00 | 42,700.00 | 0.00 | 0.00 | 42,700.00 | 100.00 % |
| 001-541100-500469 | Buoy Maintenance | 15,000.00 | 15,000.00 | 0.00 | 0.00 | 15,000.00 | 100.00 % |
| 001-541100-500470 | Radio Maintenance | 3,000.00 | 3,000.00 | 0.00 | 0.00 | 3,000.00 | 100.00 % |
| 001-541100-500498 | Storm Drain Rehab/maint | 90,000.00 | 90,000.00 | 0.00 | 0.00 | 90,000.00 | 100.00 % |
| 001-541100-500508 | Postage | 350.00 | 350.00 | 0.00 | 0.00 | 350.00 | 100.00 % |
| 001-541100-500510 | Office Supplies | 750.00 | 750.00 | 0.00 | 0.00 | 750.00 | 100.00 % |
| 001-541100-500520 | Bldg. Maintenance | 130,000.00 | 130,000.00 | 0.00 | 0.00 | 130,000.00 | 100.00 % |
| 001-541100-500525 | Uniform Expense | 20,000.00 | 20,000.00 | 0.00 | 0.00 | 20,000.00 | 100.00 % |
| 001-541100-500529 | Street Light Maintenance | 70,000.00 | 70,000.00 | 0.00 | 0.00 | 70,000.00 | 100.00 % |
| 001-541100-500530 | Street Maint Repair Supply | 75,000.00 | 75,000.00 | 0.00 | 0.00 | 75,000.00 | 100.00 % |
| 001-541100-500531 | Grounds Maint/landscaping | 65,000.00 | 65,000.00 | 0.00 | 0.00 | 65,000.00 | 100.00 % |
| 001-541100-500532 | Signs | 17,000.00 | 17,000.00 | 0.00 | 0.00 | 17,000.00 | 100.00 % |
| 001-541100-500534 | Sidewalk Maint Repair | 20,000.00 | 20,000.00 | 0.00 | 0.00 | 20,000.00 | 100.00 % |
| 001-541100-500535 | Flags | 4,000.00 | 4,000.00 | 0.00 | 0.00 | 4,000.00 | 100.00 % |
| 001-541100-500536 | Sea Oats | 10,000.00 | 10,000.00 | 0.00 | 0.00 | 10,000.00 | 100.00 % |
| 001-541100-500540 | Dues & Subscriptions | 6,300.00 | 6,300.00 | 0.00 | 0.00 | 6,300.00 | 100.00 % |
| 001-541100-500545 | Training | 12,000.00 | 12,000.00 | 0.00 | 0.00 | 12,000.00 | 100.00 % |
| 001-541100-500547 | Hurricane Expenditure | 10,000.00 | 10,000.00 | 0.00 | 0.00 | 10,000.00 | 100.00 % |
| 001-541100-500550 | Operating Expenses | 150,000.00 | 150,000.00 | 0.00 | 0.00 | 150,000.00 | 100.00 % |
| 001-541100-500624 | Capital Outlay-bldg. Improvemt | 50,000.00 | 50,000.00 | 0.00 | 0.00 | 50,000.00 | 100.00 % |
| 001-541100-500640 | Capital Outlay - Equipt & Mach | 45,000.00 | 45,000.00 | 0.00 | 0.00 | 45,000.00 | 100.00 % |
| 001-541100-500644 | Capital Outlay-vehicles | 40,804.00 | 40,804.00 | 0.00 | 0.00 | 40,804.00 | 100.00 % |
| **Department: 541100 - Mun Srvsc - Public Works Div Total:** | | **4,246,565.00** | **4,246,565.00** | **0.00** | **0.00** | **4,246,565.00** | **100.00%** |
| **Department: 572000 - Recreation** | | | | | | | |
| 001-572000-500342 | Senior Rec. Ctr. Contract | 123,425.00 | 123,425.00 | 0.00 | 0.00 | 123,425.00 | 100.00 % |
| 001-572000-500463 | Service Maintenance Contracts | 3,100.00 | 3,100.00 | 0.00 | 0.00 | 3,100.00 | 100.00 % |
| 001-572000-500510 | Office Supplies | 2,500.00 | 2,500.00 | 0.00 | 0.00 | 2,500.00 | 100.00 % |
| **Department: 572000 - Recreation Total:** | | **129,025.00** | **129,025.00** | **0.00** | **0.00** | **129,025.00** | **100.00%** |
| **Department: 581100 - Interfund Transfers** | | | | | | | |
| 001-581100-380102 | Transfer From Bldg-oh Costs | 150,000.00 | 150,000.00 | 0.00 | 0.00 | -150,000.00 | 100.00 % |
| 001-581100-381106 | Transfer From Parking Fund | 150,000.00 | 150,000.00 | 0.00 | 0.00 | -150,000.00 | 100.00 % |
| **Department: 581100 - Interfund Transfers Total:** | | **300,000.00** | **300,000.00** | **0.00** | **0.00** | **-300,000.00** | **100.00%** |
| **Fund: 001 - General Fund Surplus (Deficit):** | | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 102 - Building Fund** | | | | | | | |
| **Department: 302100 - Building Permit and Inpection** | | | | | | | |
| 102-302100-322100 | Building Permits | 1,750,000.00 | 1,750,000.00 | 0.00 | 0.00 | -1,750,000.00 | 100.00 % |
| 102-302100-322105 | Fire Plan Review Fees | 50,000.00 | 50,000.00 | 0.00 | 0.00 | -50,000.00 | 100.00 % |
| 102-302100-322106 | Building Recording Fee | 200.00 | 200.00 | 0.00 | 0.00 | -200.00 | 100.00 % |
| **Department: 302100 - Building Permit and Inpection Total:** | | **1,800,200.00** | **1,800,200.00** | **0.00** | **0.00** | **-1,800,200.00** | **100.00%** |

| | | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|---|
| **Department: 524100 - Building** | | | | | | | |
| 102-524100-500120 | Regular Salaries | 303,318.00 | 303,318.00 | 0.00 | 0.00 | 303,318.00 | 100.00 % |
| 102-524100-500140 | Overtime Salaries | 10,500.00 | 10,500.00 | 0.00 | 0.00 | 10,500.00 | 100.00 % |
| 102-524100-500210 | Employer Fica Taxes | 26,230.00 | 26,230.00 | 0.00 | 0.00 | 26,230.00 | 100.00 % |
| 102-524100-500220 | Retirement | 60,000.00 | 60,000.00 | 0.00 | 0.00 | 60,000.00 | 100.00 % |
| 102-524100-500230 | Group Insurance | 88,000.00 | 88,000.00 | 0.00 | 0.00 | 88,000.00 | 100.00 % |
| 102-524100-500315 | Professional Services | 175,000.00 | 175,000.00 | 0.00 | 0.00 | 175,000.00 | 100.00 % |
| 102-524100-500345 | Contractual Services | 70,000.00 | 70,000.00 | 0.00 | 0.00 | 70,000.00 | 100.00 % |
| 102-524100-500402 | Building Permit Services | 900,000.00 | 900,000.00 | 0.00 | 0.00 | 900,000.00 | 100.00 % |
| 102-524100-500463 | Service Maintenance Contracts | 3,552.00 | 3,552.00 | 0.00 | 0.00 | 3,552.00 | 100.00 % |
| 102-524100-500525 | Uniform Expense | 4,100.00 | 4,100.00 | 0.00 | 0.00 | 4,100.00 | 100.00 % |
| 102-524100-500540 | Dues & Subscriptions | 2,000.00 | 2,000.00 | 0.00 | 0.00 | 2,000.00 | 100.00 % |
| 102-524100-500545 | Training | 3,000.00 | 3,000.00 | 0.00 | 0.00 | 3,000.00 | 100.00 % |
| 102-524100-500550 | Operating Expenses | 4,500.00 | 4,500.00 | 0.00 | 0.00 | 4,500.00 | 100.00 % |
| 102-524100-581001 | Transfer To GF-OH Costs | 150,000.00 | 150,000.00 | 0.00 | 0.00 | 150,000.00 | 100.00 % |
| | **Department: 524100 - Building Total:** | **1,800,200.00** | **1,800,200.00** | **0.00** | **0.00** | **1,800,200.00** | **100.00%** |
| | **Fund: 102 - Building Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 103 - Sewer Fund** | | | | | | | |
| **Department: 304000 - Charges for Services** | | | | | | | |
| 103-304000-343500 | Sewer Fees | 1,920,000.00 | 1,920,000.00 | 0.00 | 0.00 | -1,920,000.00 | 100.00 % |
| | **Department: 304000 - Charges for Services Total:** | **1,920,000.00** | **1,920,000.00** | **0.00** | **0.00** | **-1,920,000.00** | **100.00%** |
| **Department: 535000 - Sanitary Sewers** | | | | | | | |
| 103-535000-500120 | Regular Salaries | 76,500.00 | 76,500.00 | 0.00 | 0.00 | 76,500.00 | 100.00 % |
| 103-535000-500140 | Overtime Salaries | 3,305.00 | 3,305.00 | 0.00 | 0.00 | 3,305.00 | 100.00 % |
| 103-535000-500210 | Employer Fica Taxes | 6,300.00 | 6,300.00 | 0.00 | 0.00 | 6,300.00 | 100.00 % |
| 103-535000-500220 | Retirement | 24,000.00 | 24,000.00 | 0.00 | 0.00 | 24,000.00 | 100.00 % |
| 103-535000-500230 | Group Insurance | 25,000.00 | 25,000.00 | 0.00 | 0.00 | 25,000.00 | 100.00 % |
| 103-535000-500340 | Sewer/wastewater | 1,200,000.00 | 1,200,000.00 | 0.00 | 0.00 | 1,200,000.00 | 100.00 % |
| 103-535000-500345 | Contractual Services | 45,000.00 | 45,000.00 | 0.00 | 0.00 | 45,000.00 | 100.00 % |
| 103-535000-500430 | Electric Service | 33,000.00 | 33,000.00 | 0.00 | 0.00 | 33,000.00 | 100.00 % |
| 103-535000-500431 | Water Service | 800.00 | 800.00 | 0.00 | 0.00 | 800.00 | 100.00 % |
| 103-535000-500459 | Sewer Line Maintenance | 325,000.00 | 325,000.00 | 0.00 | 0.00 | 325,000.00 | 100.00 % |
| 103-535000-500465 | Pump Station Maintenance | 3,000.00 | 3,000.00 | 0.00 | 0.00 | 3,000.00 | 100.00 % |
| 103-535000-500497 | Contingency | 100,000.00 | 100,000.00 | 0.00 | 0.00 | 100,000.00 | 100.00 % |
| 103-535000-500506 | Printing & Binding | 1,000.00 | 1,000.00 | 0.00 | 0.00 | 1,000.00 | 100.00 % |
| 103-535000-500550 | Operating Expenses | 1,750.00 | 1,750.00 | 0.00 | 0.00 | 1,750.00 | 100.00 % |
| 103-535000-500630 | Cap Outlay Imp Other Than Bldg | 75,345.00 | 75,345.00 | 0.00 | 0.00 | 75,345.00 | 100.00 % |
| | **Department: 535000 - Sanitary Sewers Total:** | **1,920,000.00** | **1,920,000.00** | **0.00** | **0.00** | **1,920,000.00** | **100.00%** |
| | **Fund: 103 - Sewer Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 115 - Fire Fund** | | | | | | | |
| **Department: 000000 - Assigned** | | | | | | | |
| 115-000000-380203 | Appropriation From Fire Fund | 160,000.00 | 160,000.00 | 0.00 | 0.00 | -160,000.00 | 100.00 % |
| | **Department: 000000 - Assigned Total:** | **160,000.00** | **160,000.00** | **0.00** | **0.00** | **-160,000.00** | **100.00%** |
| **Department: 301050 - Fire Assessment** | | | | | | | |
| 115-301050-311200 | Property Tax-fire Assessment | 3,907,488.00 | 3,907,488.00 | 0.00 | 0.00 | -3,907,488.00 | 100.00 % |
| | **Department: 301050 - Fire Assessment Total:** | **3,907,488.00** | **3,907,488.00** | **0.00** | **0.00** | **-3,907,488.00** | **100.00%** |
| **Department: 304000 - Charges for Services** | | | | | | | |
| 115-304000-342210 | Fire Inspection Fees | 76,012.00 | 76,012.00 | 0.00 | 0.00 | -76,012.00 | 100.00 % |
| | **Department: 304000 - Charges for Services Total:** | **76,012.00** | **76,012.00** | **0.00** | **0.00** | **-76,012.00** | **100.00%** |
| **Department: 522000 - Fire Department** | | | | | | | |
| 115-522000-500315 | Professional Services | 239,500.00 | 239,500.00 | 0.00 | 0.00 | 239,500.00 | 100.00 % |
| 115-522000-500345 | Contractual Services | 3,900,000.00 | 3,900,000.00 | 0.00 | 0.00 | 3,900,000.00 | 100.00 % |
| 115-522000-500520 | Bldg. Maintenance | 4,000.00 | 4,000.00 | 0.00 | 0.00 | 4,000.00 | 100.00 % |
| | **Department: 522000 - Fire Department Total:** | **4,143,500.00** | **4,143,500.00** | **0.00** | **0.00** | **4,143,500.00** | **100.00%** |
| | **Fund: 115 - Fire Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |

| | | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|---|
| **Fund: 300 - Capital Project Fund** | | | | | | | |
| **Department: 000000 - Assigned** | | | | | | | |
| 300-000000-380200 | Appropriated Fund Balance | 2,295,300.00 | 2,295,300.00 | 0.00 | 0.00 | -2,295,300.00 | 100.00 % |
| | **Department: 000000 - Assigned Total:** | **2,295,300.00** | **2,295,300.00** | **0.00** | **0.00** | **-2,295,300.00** | **100.00%** |
| **Department: 519000 - General** | | | | | | | |
| 300-519000-500120 | Regular Salaries | 103,000.00 | 103,000.00 | 0.00 | 0.00 | 103,000.00 | 100.00 % |
| 300-519000-500210 | Employer Fica Taxes | 7,900.00 | 7,900.00 | 0.00 | 0.00 | 7,900.00 | 100.00 % |
| 300-519000-500220 | Retirement | 35,000.00 | 35,000.00 | 0.00 | 0.00 | 35,000.00 | 100.00 % |
| 300-519000-500230 | Group Insurance | 24,400.00 | 24,400.00 | 0.00 | 0.00 | 24,400.00 | 100.00 % |
| | **Department: 519000 - General Total:** | **170,300.00** | **170,300.00** | **0.00** | **0.00** | **170,300.00** | **100.00%** |
| **Department: 519152 - Neighborhood Improvements** | | | | | | | |
| 300-519152-500630 | Cap Outlay Imp Other Than Bldg | 400,000.00 | 400,000.00 | 0.00 | 0.00 | 400,000.00 | 100.00 % |
| | **Department: 519152 - Neighborhood Improvements Total:** | **400,000.00** | **400,000.00** | **0.00** | **0.00** | **400,000.00** | **100.00%** |
| **Department: 519164 - PPP- Town Municipal Campus** | | | | | | | |
| 300-519164-500630 | Cap Outlay Imp other than bldg | 2,000,000.00 | 2,000,000.00 | 0.00 | 0.00 | 2,000,000.00 | 100.00 % |
| | **Department: 519164 - PPP- Town Municipal Campus Total:** | **2,000,000.00** | **2,000,000.00** | **0.00** | **0.00** | **2,000,000.00** | **100.00%** |
| **Department: 524102 - Facade Improvement Program** | | | | | | | |
| 300-524102-500624 | Capital Outlay-Bldg. Improvemt | 50,000.00 | 50,000.00 | 0.00 | 0.00 | 50,000.00 | 100.00 % |
| | **Department: 524102 - Facade Improvement Program Total:** | **50,000.00** | **50,000.00** | **0.00** | **0.00** | **50,000.00** | **100.00%** |
| **Department: 545170 - El Prado Park** | | | | | | | |
| 300-545170-500630 | Cap Outlay Imp Other Than Bldg | 1,650,000.00 | 1,650,000.00 | 0.00 | 0.00 | 1,650,000.00 | 100.00 % |
| | **Department: 545170 - El Prado Park Total:** | **1,650,000.00** | **1,650,000.00** | **0.00** | **0.00** | **1,650,000.00** | **100.00%** |
| **Department: 572201 - Coral Reef Restoration** | | | | | | | |
| 300-572201-500630 | Cap Outlay Imp Other Than Bldg | 25,000.00 | 25,000.00 | 0.00 | 0.00 | 25,000.00 | 100.00 % |
| | **Department: 572201 - Coral Reef Restoration Total:** | **25,000.00** | **25,000.00** | **0.00** | **0.00** | **25,000.00** | **100.00%** |
| **Department: 581100 - Interfund Transfers** | | | | | | | |
| 300-581100-381106 | Transfer From Parking Fund | 2,000,000.00 | 2,000,000.00 | 0.00 | 0.00 | -2,000,000.00 | 100.00 % |
| | **Department: 581100 - Interfund Transfers Total:** | **2,000,000.00** | **2,000,000.00** | **0.00** | **0.00** | **-2,000,000.00** | **100.00%** |
| | **Fund: 300 - Capital Project Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 310 - Parking Fund** | | | | | | | |
| **Department: 302000 - Licenses & Permits** | | | | | | | |
| 310-302000-313101 | Pilop Fee | 50,000.00 | 50,000.00 | 0.00 | 0.00 | -50,000.00 | 100.00 % |
| | **Department: 302000 - Licenses & Permits Total:** | **50,000.00** | **50,000.00** | **0.00** | **0.00** | **-50,000.00** | **100.00%** |
| **Department: 304000 - Charges for Services** | | | | | | | |
| 310-304000-344500 | Parking Permits | 165,000.00 | 165,000.00 | 0.00 | 0.00 | -165,000.00 | 100.00 % |
| 310-304000-344520 | Parking Agreements | 94,024.00 | 94,024.00 | 0.00 | 0.00 | -94,024.00 | 100.00 % |
| 310-304000-344551 | South Ocean | 260,000.00 | 260,000.00 | 0.00 | 0.00 | -260,000.00 | 100.00 % |
| 310-304000-344552 | Ocean Front Meters | 470,000.00 | 470,000.00 | 0.00 | 0.00 | -470,000.00 | 100.00 % |
| 310-304000-344553 | Commmercial Blvd. Meters | 120,000.00 | 120,000.00 | 0.00 | 0.00 | -120,000.00 | 100.00 % |
| 310-304000-344554 | Parking Meters - Beach | 250,000.00 | 250,000.00 | 0.00 | 0.00 | -250,000.00 | 100.00 % |
| 310-304000-344555 | Palm Portal- Fdg | 140,000.00 | 140,000.00 | 0.00 | 0.00 | -140,000.00 | 100.00 % |
| 310-304000-344556 | El Prado Parking Lot | 660,000.00 | 660,000.00 | 0.00 | 0.00 | -660,000.00 | 100.00 % |
| 310-304000-344558 | Town Hall Parking Lot | 30,000.00 | 30,000.00 | 0.00 | 0.00 | -30,000.00 | 100.00 % |
| 310-304000-344559 | El Mar Parking Lot | 300,000.00 | 300,000.00 | 0.00 | 0.00 | -300,000.00 | 100.00 % |
| 310-304000-344560 | A1A Parking Lot | 720,000.00 | 720,000.00 | 0.00 | 0.00 | -720,000.00 | 100.00 % |
| 310-304000-344563 | Bougainvilla/ Poinciana | 220,000.00 | 220,000.00 | 0.00 | 0.00 | -220,000.00 | 100.00 % |
| | **Department: 304000 - Charges for Services Total:** | **3,429,024.00** | **3,429,024.00** | **0.00** | **0.00** | **-3,429,024.00** | **100.00%** |
| **Department: 305000 - Fines & Forfeitures** | | | | | | | |
| 310-305000-354100 | Parking Fines | 150,000.00 | 150,000.00 | 0.00 | 0.00 | -150,000.00 | 100.00 % |
| | **Department: 305000 - Fines & Forfeitures Total:** | **150,000.00** | **150,000.00** | **0.00** | **0.00** | **-150,000.00** | **100.00%** |
| **Department: 306000 - Miscellaneous Revenues** | | | | | | | |
| 310-306000-362001 | Bougainvilla Rent | 150,000.00 | 150,000.00 | 0.00 | 0.00 | -150,000.00 | 100.00 % |
| | **Department: 306000 - Miscellaneous Revenues Total:** | **150,000.00** | **150,000.00** | **0.00** | **0.00** | **-150,000.00** | **100.00%** |

| | | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|---|
| **Department: 545000 - Parking Operations** | | | | | | | |
| 310-545000-500120 | Regular Salaries | 286,000.00 | 286,000.00 | 0.00 | 0.00 | 286,000.00 | 100.00 % |
| 310-545000-500140 | Overtime Salaries | 5,000.00 | 5,000.00 | 0.00 | 0.00 | 5,000.00 | 100.00 % |
| 310-545000-500210 | Employer Fica Taxes | 23,300.00 | 23,300.00 | 0.00 | 0.00 | 23,300.00 | 100.00 % |
| 310-545000-500220 | Retirement | 50,000.00 | 50,000.00 | 0.00 | 0.00 | 50,000.00 | 100.00 % |
| 310-545000-500230 | Group Insurance | 97,000.00 | 97,000.00 | 0.00 | 0.00 | 97,000.00 | 100.00 % |
| 310-545000-500345 | Contractual Services | 571,353.00 | 571,353.00 | 0.00 | 0.00 | 571,353.00 | 100.00 % |
| 310-545000-500353 | Parking Alternatives | 85,000.00 | 85,000.00 | 0.00 | 0.00 | 85,000.00 | 100.00 % |
| 310-545000-500410 | Communications | 3,000.00 | 3,000.00 | 0.00 | 0.00 | 3,000.00 | 100.00 % |
| 310-545000-500430 | Electric Service | 10,750.00 | 10,750.00 | 0.00 | 0.00 | 10,750.00 | 100.00 % |
| 310-545000-500431 | Water Service | 28,000.00 | 28,000.00 | 0.00 | 0.00 | 28,000.00 | 100.00 % |
| 310-545000-500445 | Equip Rent/lease | 2,000.00 | 2,000.00 | 0.00 | 0.00 | 2,000.00 | 100.00 % |
| 310-545000-500461 | Vehicle Maintenance | 14,000.00 | 14,000.00 | 0.00 | 0.00 | 14,000.00 | 100.00 % |
| 310-545000-500462 | Fuel | 12,000.00 | 12,000.00 | 0.00 | 0.00 | 12,000.00 | 100.00 % |
| 310-545000-500463 | Service Maintenance Contracts | 64,000.00 | 64,000.00 | 0.00 | 0.00 | 64,000.00 | 100.00 % |
| 310-545000-500497 | Contingency | 10,000.00 | 10,000.00 | 0.00 | 0.00 | 10,000.00 | 100.00 % |
| 310-545000-500506 | Printing & Binding | 6,854.00 | 6,854.00 | 0.00 | 0.00 | 6,854.00 | 100.00 % |
| 310-545000-500508 | Postage | 1,000.00 | 1,000.00 | 0.00 | 0.00 | 1,000.00 | 100.00 % |
| 310-545000-500510 | Office Supplies | 750.00 | 750.00 | 0.00 | 0.00 | 750.00 | 100.00 % |
| 310-545000-500525 | Uniform Expense | 4,750.00 | 4,750.00 | 0.00 | 0.00 | 4,750.00 | 100.00 % |
| 310-545000-500532 | Signs | 13,000.00 | 13,000.00 | 0.00 | 0.00 | 13,000.00 | 100.00 % |
| 310-545000-500533 | Parking Meter Parts-supplies | 22,000.00 | 22,000.00 | 0.00 | 0.00 | 22,000.00 | 100.00 % |
| 310-545000-500545 | Training | 2,351.00 | 2,351.00 | 0.00 | 0.00 | 2,351.00 | 100.00 % |
| 310-545000-500550 | Operating Expenses | 39,000.00 | 39,000.00 | 0.00 | 0.00 | 39,000.00 | 100.00 % |
| 310-545000-500630 | Cap Outlay Imp Other Than Bldg | 33,000.00 | 33,000.00 | 0.00 | 0.00 | 33,000.00 | 100.00 % |
| 310-545000-500640 | Capital Outlay - Equipt & Mach | 79,500.00 | 79,500.00 | 0.00 | 0.00 | 79,500.00 | 100.00 % |
| 310-545000-500644 | Capital Outlay-vehicles | 15,416.00 | 15,416.00 | 0.00 | 0.00 | 15,416.00 | 100.00 % |
| 310-545000-500646 | Capital Outlay-Reserves | 150,000.00 | 150,000.00 | 0.00 | 0.00 | 150,000.00 | 100.00 % |
| | **Department: 545000 - Parking Operations Total:** | **1,629,024.00** | **1,629,024.00** | **0.00** | **0.00** | **1,629,024.00** | **100.00%** |
| **Department: 581100 - Interfund Transfers** | | | | | | | |
| 310-581100-500910 | Transfer To CIP Fund | 2,000,000.00 | 2,000,000.00 | 0.00 | 0.00 | 2,000,000.00 | 100.00 % |
| 310-581100-500912 | Transfer To General Fund | 150,000.00 | 150,000.00 | 0.00 | 0.00 | 150,000.00 | 100.00 % |
| | **Department: 581100 - Interfund Transfers Total:** | **2,150,000.00** | **2,150,000.00** | **0.00** | **0.00** | **2,150,000.00** | **100.00%** |
| | **Fund: 310 - Parking Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| | **Report Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |

# Group Summary

| Departmen… | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|
| **Fund: 001 - General Fund** | | | | | | |
| 000000 - Assigned | 499,992.00 | 499,992.00 | 0.00 | 0.00 | -499,992.00 | 100.00% |
| 301000 - Ad Valorem Property Taxes | 14,768,315.00 | 14,768,315.00 | 0.00 | 0.00 | -14,768,315.00 | 100.00% |
| 301100 - Utility Taxes | 1,407,078.00 | 1,407,078.00 | 0.00 | 0.00 | -1,407,078.00 | 100.00% |
| 301600 - Franchise Taxes | 983,173.00 | 983,173.00 | 0.00 | 0.00 | -983,173.00 | 100.00% |
| 302000 - Licenses & Permits | 286,115.00 | 286,115.00 | 0.00 | 0.00 | -286,115.00 | 100.00% |
| 303000 - Intergovernmental Revenues | 1,247,694.00 | 1,247,694.00 | 0.00 | 0.00 | -1,247,694.00 | 100.00% |
| 304000 - Charges for Services | 13,000.00 | 13,000.00 | 0.00 | 0.00 | -13,000.00 | 100.00% |
| 305000 - Fines & Forfeitures | 93,844.00 | 93,844.00 | 0.00 | 0.00 | -93,844.00 | 100.00% |
| 306000 - Miscellaneous Revenues | 856,843.00 | 856,843.00 | 0.00 | 0.00 | -856,843.00 | 100.00% |
| 511000 - Commission | 351,729.00 | 351,729.00 | 0.00 | 0.00 | 351,729.00 | 100.00% |
| 511100 - Donation-Non Profits | 27,269.00 | 27,269.00 | 0.00 | 0.00 | 27,269.00 | 100.00% |
| 511200 - Visitor Center | 117,685.00 | 117,685.00 | 0.00 | 0.00 | 117,685.00 | 100.00% |
| 513000 - Administration | 1,532,732.00 | 1,532,732.00 | 0.00 | 0.00 | 1,532,732.00 | 100.00% |
| 514000 - Town Attorney | 412,025.00 | 412,025.00 | 0.00 | 0.00 | 412,025.00 | 100.00% |
| 519000 - General | 1,300,001.00 | 1,300,001.00 | 0.00 | 0.00 | 1,300,001.00 | 100.00% |
| 519100 - Tourism and Community Outreach | 645,490.00 | 645,490.00 | 0.00 | 0.00 | 645,490.00 | 100.00% |
| 521000 - Police Department | 7,817,433.00 | 7,817,433.00 | 0.00 | 0.00 | 7,817,433.00 | 100.00% |
| 523000 - Emergency Medical Services | 2,600,000.00 | 2,600,000.00 | 0.00 | 0.00 | 2,600,000.00 | 100.00% |
| 524000 - Development Services | 1,276,100.00 | 1,276,100.00 | 0.00 | 0.00 | 1,276,100.00 | 100.00% |
| 541100 - Mun Srvsc - Public Works Div | 4,246,565.00 | 4,246,565.00 | 0.00 | 0.00 | 4,246,565.00 | 100.00% |
| 572000 - Recreation | 129,025.00 | 129,025.00 | 0.00 | 0.00 | 129,025.00 | 100.00% |
| 581100 - Interfund Transfers | 300,000.00 | 300,000.00 | 0.00 | 0.00 | -300,000.00 | 100.00% |
| **Fund: 001 - General Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 102 - Building Fund** | | | | | | |
| 302100 - Building Permit and Inpection | 1,800,200.00 | 1,800,200.00 | 0.00 | 0.00 | -1,800,200.00 | 100.00% |
| 524100 - Building | 1,800,200.00 | 1,800,200.00 | 0.00 | 0.00 | 1,800,200.00 | 100.00% |
| **Fund: 102 - Building Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 103 - Sewer Fund** | | | | | | |
| 304000 - Charges for Services | 1,920,000.00 | 1,920,000.00 | 0.00 | 0.00 | -1,920,000.00 | 100.00% |
| 535000 - Sanitary Sewers | 1,920,000.00 | 1,920,000.00 | 0.00 | 0.00 | 1,920,000.00 | 100.00% |
| **Fund: 103 - Sewer Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 115 - Fire Fund** | | | | | | |
| 000000 - Assigned | 160,000.00 | 160,000.00 | 0.00 | 0.00 | -160,000.00 | 100.00% |
| 301050 - Fire Assessment | 3,907,488.00 | 3,907,488.00 | 0.00 | 0.00 | -3,907,488.00 | 100.00% |
| 304000 - Charges for Services | 76,012.00 | 76,012.00 | 0.00 | 0.00 | -76,012.00 | 100.00% |
| 522000 - Fire Department | 4,143,500.00 | 4,143,500.00 | 0.00 | 0.00 | 4,143,500.00 | 100.00% |
| **Fund: 115 - Fire Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 300 - Capital Project Fund** | | | | | | |
| 000000 - Assigned | 2,295,300.00 | 2,295,300.00 | 0.00 | 0.00 | -2,295,300.00 | 100.00% |
| 519000 - General | 170,300.00 | 170,300.00 | 0.00 | 0.00 | 170,300.00 | 100.00% |
| 519152 - Neighborhood Improvements | 400,000.00 | 400,000.00 | 0.00 | 0.00 | 400,000.00 | 100.00% |
| 519164 - PPP- Town  Municipal Campus | 2,000,000.00 | 2,000,000.00 | 0.00 | 0.00 | 2,000,000.00 | 100.00% |
| 524102 - Facade Improvement Program | 50,000.00 | 50,000.00 | 0.00 | 0.00 | 50,000.00 | 100.00% |
| 545170 - El Prado Park | 1,650,000.00 | 1,650,000.00 | 0.00 | 0.00 | 1,650,000.00 | 100.00% |
| 572201 -  Coral Reef Restoration | 25,000.00 | 25,000.00 | 0.00 | 0.00 | 25,000.00 | 100.00% |
| 581100 - Interfund Transfers | 2,000,000.00 | 2,000,000.00 | 0.00 | 0.00 | -2,000,000.00 | 100.00% |
| **Fund: 300 - Capital Project Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| **Fund: 310 - Parking Fund** | | | | | | |
| 302000 - Licenses & Permits | 50,000.00 | 50,000.00 | 0.00 | 0.00 | -50,000.00 | 100.00% |
| 304000 - Charges for Services | 3,429,024.00 | 3,429,024.00 | 0.00 | 0.00 | -3,429,024.00 | 100.00% |
| 305000 - Fines & Forfeitures | 150,000.00 | 150,000.00 | 0.00 | 0.00 | -150,000.00 | 100.00% |
| 306000 - Miscellaneous Revenues | 150,000.00 | 150,000.00 | 0.00 | 0.00 | -150,000.00 | 100.00% |
| 545000 - Parking Operations | 1,629,024.00 | 1,629,024.00 | 0.00 | 0.00 | 1,629,024.00 | 100.00% |
| 581100 - Interfund Transfers | 2,150,000.00 | 2,150,000.00 | 0.00 | 0.00 | 2,150,000.00 | 100.00% |

| Departmen… | | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) | Percent Remaining |
|---|---|---|---|---|---|---|---|
| | **Fund: 310 - Parking Fund Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |
| | **Report Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00%** |

# Fund Summary

| Fund | Original Total Budget | Current Total Budget | Period Activity | Fiscal Activity | Variance Favorable (Unfavorable) |
|---|---|---|---|---|---|
| 001 - General Fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 102 - Building Fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 103 - Sewer Fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 115 - Fire Fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 300 - Capital Project Fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 310 - Parking Fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| **Report Surplus (Deficit):** | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** |